

1 DAVID R. ZARO (BAR NO. 124334)
 2 JOSHUA A. DEL CASTILLO (BAR NO. 239015)
 3 MATTHEW D. PHAM (BAR NO. 287704)
 4 ALPHAMORLAI L. KEBEH (BAR NO. 336798)
 5 ALLEN MATKINS LECK GAMBLE
 6 MALLORY & NATSIS LLP
 7 865 South Figueroa Street, Suite 2800
 8 Los Angeles, California 90017-2543
 9 Phone: (213) 622-5555
 10 Fax: (213) 620-8816
 11 E-Mail: dzaro@allenmatkins.com
 12 jdelcastillo@allenmatkins.com
 13 mpham@allenmatkins.com
 14 mkebeh@allenmatkins.com

15 Attorneys for Receiver
 16 GEOFF WINKLER

17 UNITED STATES DISTRICT COURT
 18 CENTRAL DISTRICT OF CALIFORNIA
 19 WESTERN DIVISION

20 SECURITIES AND EXCHANGE
 21 COMMISSION,

22 Plaintiff,

23 vs.

24 RALPH T. IANNELLI and ESSEX
 25 CAPITAL CORP.,

26 Defendants.

Case No. 2:18-cv-05008-FMO-AJRx

**DECLARATION OF GEOFF
 WINKLER IN SUPPORT OF
 TWENTY-SECOND INTERIM
 APPLICATION OF RECEIVER,
 GEOFF WINKLER, AND HIS
 PROFESSIONALS FOR PAYMENT
 OF FEES AND REIMBURSEMENT
 OF EXPENSES**

Date: February 6, 2025
 Time: 10:00 a.m.
 Ctrm: 6D
 Judge Hon. Fernando M. Olguin

1 I, Geoff Winkler, declare as follows:

2 1. I am the Court-appointed permanent receiver for defendant Essex
3 Capital Corporation and its subsidiaries and affiliates (collectively, the
4 "Receivership Entities"), having been appointed as the receiver for the Receivership
5 Entities in the above-captioned action on December 21, 2018, by virtue of the
6 Court's *Order Regarding Preliminary Injunction and Appointment of a Permanent*
7 *Receiver* (ECF No. 66). I have personal knowledge of the facts stated in this
8 declaration and make this declaration in support of the concurrently filed Twenty-
9 Second Interim Application for the Payment of Fees and Reimbursement of
10 Expenses (the "Fee Application") of myself, and my counsel of record, Allen
11 Matkins Leck Gamble Mallory & Natsis LLP ("Allen Matkins").

12 2. I have reviewed the Fee Application, which covers the period from
13 July 1, 2024 through September 30, 2024 (the "Application Period") and believe that
14 the fees and expenses requested therein are fair and reasonable and reflect an
15 accurate representation of the work performed by Allen Matkins and myself and my
16 staff. In my reasonable business judgment, I further believe that the estate of the
17 Receivership Entities has benefited from the services performed during the
18 Application Period.

19 3. As of September 30, 2024, I held approximately \$2.5 million, in cash,
20 for the benefit and administration of the Receivership Entities, in addition to certain
21 non-cash assets, which may have an aggregate value over \$2 million.

22 4. In accordance with plaintiff the Securities and Exchange Commission's
23 billing guidelines, I have prepared a Standardized Fund Accounting Report
24 ("SFAR"), which runs through the end of the period covered by the Fee Application.
25 A true and correct copy of the SFAR attendant to the Fee Application, along with
26 true and correct copies of invoices reflecting services performed by me and my staff
27 during the Application Period, are collectively attached hereto as **Exhibit 1**.

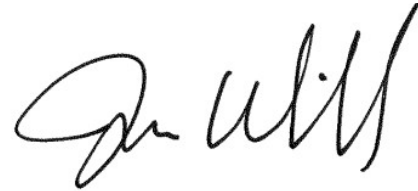
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1 5. Allen Matkins has provided me with its *pro forma* billing statements
2 (the "AM Billing Statements") for the Application Period. I have read and reviewed
3 the AM Billing Statements and believe the services, fees, and expenses reflected
4 therein to be reasonable and consistent with my instructions as Receiver. True and
5 correct copies of the AM Billing Statements are collectively attached hereto as
6 **Exhibit 2.**

7 I declare under penalty of perjury that the foregoing is true and correct.

8 Executed on December 27, 2024, at Salem, Oregon.

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Geoff Winkler

EXHIBIT 1

STANDARDIZED FUND ACCOUNTING REPORT for SEC v. Essex Capital Corporation

Receivership; Civil Docket No. 18-cv-05008-FMO-AFM

Reporting Period from 07/01/2024 to 09/30/2024

FUND ACCOUNTING (See instructions)		Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 07/01/2024):	\$ 2,592,977.60		
	Increases in Fund Balance:			
Line 2	Business Income	\$ -		
Line 3	Cash and Securities (in transit)	-		
Line 4	Interest/Dividend Income	\$ 12,284.89		
Line 5	Business Asset Liquidation	-		
Line 6	Personal Asset Liquidation	-		
Line 7	Third-Party Litigation Income	\$ 100,000.00		
Line 8	Miscellaneous	-		
	Total Funds Available (Lines 1 - 8):		\$ 112,284.89	\$ 2,705,262.49
	Decreases in Fund Balance:			
Line 9	Disbursements to Investors	\$ -		
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	\$ (138,695.76)		
Line 10b	Business Asset Expenses	\$ -		
Line 10c	Personal Asset Expenses	-		
Line 10d	Investment Expenses	-		
Line 10e	Third-Party Litigation Expenses	-		
	1. Attorney Fees	\$ -		
	2. Litigation Expenses	-		
	Total Disbursements for Receivership Operations		\$ (138,695.76)	
Line 10f	Tax Administrator Fees and Bonds		-	
Line 10g	Federal and State Tax Payments	\$ -	-	
	Total Disbursements for Receivership Operations			\$ (138,695.76)
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	Distribution Plan Development Expenses:			
	1. Fees:			
	Fund Administrator.....	\$ -		
	Independent Distribution Consultant (IDC).....	-		
	Distribution Agent.....	-		
	Consultants.....	-		
	Legal Advisers.....	-		
	Tax Advisers.....	-		
	2. Administrative Expenses	-		
	3. Miscellaneous	-		
	Total Plan Development Expenses		\$ -	
Line 11b	Distribution Plan Implementation Expenses:			
	1. Fees:			
	Fund Administrator.....	-		
	IDC.....	-		
	Distribution Agent.....	-		
	Consultants.....	-		
	Legal Advisers.....	-		
	Tax Advisers.....	-		
	2. Administrative Expenses	-		
	3. Investor Identification:			
	Notice/Publishing Approved Plan.....	-		
	Claimant Identification.....	-		
	Claims Processing.....	-		
	Web Site Maintenance/Call Center.....	-		
	4. Fund Administrator Bond	-		
	5. Miscellaneous	-		
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses	-		
	Total Plan Implementation Expenses		\$ -	
	Total Disbursements for Distribution Expenses Paid by the Fund			\$ -
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS) Fees	\$ -		
Line 12b	Federal Tax Payments	-		
	Total Disbursements to Court/Other:		\$ -	
	Total Funds Disbursed (Lines 9 - 11):			\$ (138,695.76)
Line 13	Ending Balance as of 09/30/2024			\$ 2,566,566.73
Line 14	Ending Balance of Fund - Net Assets:			
Line 14a	Cash & Cash Equivalents		2,566,566.73	
Line 14b	Investments		1,436,453.00	
Line 14c	Other Assets or Uncleared Funds		525,000.00	
	Total Ending Balance of Fund - Net Assets			\$ 4,528,019.73

STANDARDIZED FUND ACCOUNTING REPORT for SEC v. Essex Capital Corporation

Receivership; Civil Docket No. 18-cv-05008-FMO-AFM

Reporting Period from 07/01/2024 to 09/30/2024

OTHER SUPPLEMENTAL INFORMATION:		Detail	Subtotal	Grand Total
Line 15	Disbursements for Plan Administration Expenses Not Paid by the Fund:			
<i>Line 15a</i>	<i>Plan Development Expenses Not Paid by the Fund</i>			
	1. Fees:			
	Fund Administrator	\$ -		
	IDC	-		
	Distribution Agent	-		
	Consultants	-		
	Legal Advisers	-		
	Tax Advisers	-		
	2. Administrative Expenses	-		
	3. Miscellaneous	-		
	Total Plan Development Expenses Not Paid by the Fund		\$ -	
<i>Line 15b</i>	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator	\$ -		
	IDC	-		
	Distribution Agent	-		
	Consultants	-		
	Legal Advisers	-		
	Tax Advisers	-		
	2. Administrative Expenses	-		
	3. Investor Identification:			
	Notice/Publishing Approved Plan	-		
	Claimant Identification	-		
	Claims Processing	-		
	Web Site Maintenance/Call Center	-		
	4. Fund Administrator Bond	-		
	5. Miscellaneous	-		
	6. FAIR Reporting Expenses	-		
	Total Plan Implementation Expenses Not Paid by the Fund		\$ -	
<i>Line 15c</i>	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>			
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			-
Line 16	Disbursements to Court/Other Not Paid by the Fund			
<i>Line 16a</i>	<i>Investment Expenses/CRIS Fees</i>		\$ -	
<i>Line 16b</i>	<i>Federal Tax Payments</i>		-	
	Total Disbursements to Court/Other Not Paid by the Fund:			\$ -
Line 17	DC & State Tax Payments			\$ -
Line 18	No. of Claims:			
<i>Line 18a</i>	# of Claims Received This Reporting Period	0		
<i>Line 18b</i>	# of Claims Received Since Inception of Fund	75		
Line 19	No. of Claimants/Investors:			
<i>Line 19a</i>	# of Claimants/Investors Paid This Reporting Period	0		
<i>Line 19b</i>	# of Claimants/Investors Paid Since Inception of Fund	64		

Receiver: Geoff Winkler

By: 

Geoff Winkler
(printed name)

Chief Executive Officer
American Fiduciary Services LLC
Receiver, Essex Capital Corporation, et al.

Date: October 31, 2024

SEC v. Essex Capital Corporation
 Summary of Fees of Receiver and Retained Personnel
 July 01, 2024 - September 30, 2024
 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
John Hall	Discussion during MMM with SMB.	7/1/2024	0.2	279.00	55.80	Financial - Business Analysis
Sara Bond	Discussion during MMM with JBH.	7/1/2024	0.2	225.00	45.00	Financial - Business Analysis
Josh McGraw	Meeting with SMB re: property and land transfer for CVL.	7/1/2024	0.3	225.00	67.50	Financial - Data Analysis
Geoff Winkler	Review request from litigation counsel and review document file.	7/1/2024	0.2	315.00	63.00	Financial - Litigation Consulting
John Hall	Review and research requests from TF and memo to GBW.	7/1/2024	1.0	279.00	279.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Review report and filings.	7/1/2024	0.2	315.00	63.00	Legal - Case Administration
Sara Bond	JPM helped find data on SOS website and California prop search to answer questions in regards to basis transfer from CVL to 915 real co.	7/2/2024	0.3	225.00	67.50	Financial - Business Analysis
Geoff Winkler	Discussion with NL and SMB re: clawback settlements in QSF in 2021.	7/2/2024	0.2	315.00	63.00	Financial - Tax Issues
John Hall	Review inquiry from NL, discuss with SMB and provide needed data and background.	7/2/2024	0.5	279.00	139.50	Financial - Tax Issues
Geoff Winkler	SMB request for WR to send most recent QB backup.	7/2/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
John Hall	Review CVL operations and discuss needed items with SMB.	7/2/2024	1.1	279.00	306.90	Legal - Asset Analysis and Recovery
Geoff Winkler	Discuss financials and tax returns with SMB.	7/2/2024	0.2	315.00	63.00	Legal - Case Administration
John Hall	Review Q1 profit and loss and compare to prior year books and chart of accounts (CVL).	7/3/2024	0.5	279.00	139.50	Financial - Data Analysis
Sara Bond	Comparing 2022 return to QB data. Pending actual QB.	7/8/2024	0.3	225.00	67.50	Financial - Accounting/Auditing
Sara Bond	Follow up email sent to William Reiner requesting QB backup.	7/8/2024	0.1	225.00	22.50	Financial - Data Analysis
Geoff Winkler	Discussion with JBH and TF re: RC's declaration.	7/8/2024	0.1	315.00	31.50	Financial - Forensic Accounting
Geoff Winkler	Email from WR re requests for most recent QB files from SMB, discuss with SMB.	7/8/2024	0.2	315.00	63.00	Financial - Forensic Accounting
Geoff Winkler	Discussion with JBH and TF re: litigation theory.	7/8/2024	0.2	315.00	63.00	Financial - Forensic Accounting
Geoff Winkler	Memo from JBH re: CVL valuation.	7/8/2024	0.0	315.00	0.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Email from WR including previously missing balance sheet, POS reports for net sales by month, review updated financials.	7/8/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Grace Radke	Communication with JB and SG at KF regarding status update on stock rescission agreement.	7/8/2024	0.1	225.00	22.50	Legal - Asset Analysis and Recovery
John Hall	Review CVL valuation issues with staff, analysis, memo to WR re: needed information, memo to GBW and counsel re: lack of cooperation.	7/8/2024	1.4	279.00	390.60	Legal - Asset Analysis and Recovery
John Hall	Review request from TF, and research and respond to questions and requests for details.	7/8/2024	1.0	279.00	279.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Meeting with JBH regarding case updates.	7/9/2024	0.2	315.00	63.00	Financial - Business Analysis
John Hall	Meeting with GBW regarding case updates.	7/9/2024	0.2	279.00	55.80	Financial - Business Analysis
Geoff Winkler	Review potential discovery materials.	7/9/2024	2.7	315.00	850.50	Financial - Litigation Consulting
Geoff Winkler	Email discussions between TF, JBH, GBW and JD re: document requests, claims, additional facts.	7/9/2024	0.2	315.00	63.00	Financial - Litigation Consulting
Geoff Winkler	Discussion with JBH and JPM re: distribution.	7/9/2024	0.2	315.00	63.00	Legal - Case Administration
John Hall	Review WR memo from bookkeeper and further analysis of books and records.	7/10/2024	0.7	279.00	195.30	Legal - Asset Analysis and Recovery
Geoff Winkler	Discussion with JBH and WR re: valuation of CVL.	7/10/2024	0.2	315.00	63.00	Legal - Asset Disposition
Geoff Winkler	Conversation with TF re: response.	7/11/2024	0.3	315.00	94.50	Financial - Litigation Consulting
Geoff Winkler	Review draft response and discuss with JBH.	7/11/2024	0.5	315.00	157.50	Legal - Asset Analysis and Recovery
John Hall	Review draft response and discuss with GBW.	7/11/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Discussion with JD, TF, KG and JN re: Special discovery request and account information.	7/11/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Discussion with JBH, JD, KG, JN re: response to bank.	7/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with TF regarding response to special interrogatory number two.	7/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Bank reconciliation.	7/12/2024	0.2	315.00	63.00	Financial - Accounting/Auditing
Geoff Winkler	Review and execute verifications and discovery materials.	7/12/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Email with JN regarding DocuSign for verifications.	7/12/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Discussion with JF and JBH re: distribution updates.	7/13/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Discussion with JBH, NS and NL re: 2021 taxes, review taxes.	7/14/2024	0.2	315.00	63.00	Financial - Tax Issues
Geoff Winkler	NS, NL, JBH review of 2020 tax return, review and execute.	7/15/2024	0.4	315.00	126.00	Financial - Tax Issues
John Hall	Review draft 2022 tax returns and discuss items to finalize with NL.	7/15/2024	1.3	279.00	362.70	Financial - Tax Issues
Geoff Winkler	Conversation with JBH, NS and SMB re: 2023 tax returns.	7/15/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Discussion with NL, NS, JBH and SMB re: 2024 financials.	7/15/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Conversation with JF re: distribution updates.	7/15/2024	0.2	315.00	63.00	Legal - Case Administration

SEC v. Essex Capital Corporation
 Summary of Fees of Receiver and Retained Personnel
 July 01, 2024 - September 30, 2024
 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Geoff Winkler	Email with investor and JBH regarding update on sale of partnerships and the final distribution.	7/15/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Review tax returns, prepare authorizations.	7/16/2024	0.3	315.00	94.50	Financial - Tax Issues
Sara Bond	Email to accountants to arrange for meeting to discuss final tax return.	7/17/2024	0.1	225.00	22.50	Legal - Case Administration
Sara Bond	Setting up tax meeting with accountants to go over final return steps.	7/18/2024	0.1	225.00	22.50	Legal - Case Administration
Sara Bond	Short call with MK to reschedule meeting to review taxes and steps moving forward with JBH.	7/19/2024	0.2	225.00	45.00	Financial - Accounting/Auditing
Geoff Winkler	Review email from counsel and court order, update records.	7/19/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Meeting with MK and JBH.	7/19/2024	1.0	315.00	315.00	Legal - Case Administration
Geoff Winkler	Process and verify two wire transfers.	7/22/2024	0.2	315.00	63.00	Financial - Accounting/Auditing
Geoff Winkler	Email with EWB and JBH regarding processing of wires.	7/22/2024	0.1	315.00	31.50	Legal - Case Administration
Sara Bond	Response to MK regarding 2022 tax return question.	7/24/2024	0.1	225.00	22.50	Financial - Data Analysis
John Hall	Review outstanding tax issues with SMB and NL of MK.	7/24/2024	0.3	279.00	83.70	Financial - Tax Issues
John Hall	Review Solexel and Passaic info request from TF, pull and review associated leases and loans.	7/24/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
Sara Bond	Rolling forward fee app folder for SFAR and pulling time and expense entries from TimeSolv.	7/25/2024	0.3	225.00	67.50	Legal - Case Administration
Geoff Winkler	Review and edit report.	7/26/2024	0.3	315.00	94.50	Financial - Status Reports
Grace Radke	Follow up communication with JB and SG at KF for a status update.	7/26/2024	0.1	225.00	22.50	Legal - Asset Analysis and Recovery
Sara Bond	SFAR.	7/26/2024	1.0	225.00	225.00	Legal - Case Administration
Sara Bond	SFAR.	7/28/2024	0.8	225.00	180.00	Legal - Case Administration
Geoff Winkler	Review SFAR and accounting.	7/29/2024	0.3	315.00	94.50	Financial - Accounting/Auditing
John Hall	Review leases and loans for warrant and stock options for TF.	7/29/2024	0.3	279.00	83.70	Financial - Data Analysis
Grace Radke	Call with investor regarding case and distribution update.	7/29/2024	0.1	225.00	22.50	Legal - Claims Administration and Objections
Geoff Winkler	Review and edit report.	7/30/2024	0.3	315.00	94.50	Financial - Status Reports
Geoff Winkler	Review proposed settlement offer, previous settlements and accounting, and recommendations from counsel.	7/31/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
John Hall	Review proposal from WN and discuss with GBW.	7/31/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
Anna Priebe	Email JdC re: report exhibit.	7/31/2024	0.1	215.00	21.50	Legal - Case Administration
Geoff Winkler	Call with SMB to review SFAR.	7/31/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Review proposal from WN and discuss with JBH.	7/31/2024	0.5	315.00	157.50	Legal - Case Administration
Sara Bond	Call with GBW to review SFAR.	7/31/2024	0.2	225.00	45.00	Legal - Case Administration
Sara Bond	Updating time and expense entries in SFAR.	7/31/2024	0.5	225.00	112.50	Legal - Case Administration
Grace Radke	Communication with investors regarding final distribution.	7/31/2024	0.3	225.00	67.50	Legal - Claims Administration and Objections
Sara Bond	Received CA franchise board tax bill.	8/1/2024	0.1	225.00	22.50	Legal - Case Administration
Josh McGraw	Reviewing Passaic documents for TF requests.	8/2/2024	0.9	225.00	202.50	Financial - Litigation Consulting
Geoff Winkler	Communication with JGR regarding remaining assets.	8/2/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Review and evaluate settlement offer, review previous calculations.	8/2/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Review financial statement for investment.	8/2/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
Grace Radke	Communication with GBW regarding remaining assets (.1) and SP regarding PE options (.1).	8/2/2024	0.2	225.00	45.00	Legal - Asset Analysis and Recovery
John Hall	Review UVI quarterly reports and discuss with MBB.	8/2/2024	0.2	279.00	55.80	Legal - Asset Analysis and Recovery
John Hall	Digitize and review CLV financials from WR.	8/2/2024	0.8	279.00	223.20	Legal - Asset Analysis and Recovery
John Hall	Review and discuss needed loan and lease data with JPM and ORR.	8/2/2024	0.4	279.00	111.60	Legal - Asset Analysis and Recovery
John Hall	Review GBW and JDC memos on WN proposal, discuss with GBW.	8/2/2024	0.3	279.00	83.70	Legal - Asset Analysis and Recovery
Josh McGraw	Review and discuss needed loan and lease data with JBH and ORR.	8/2/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Milana Barkhanoy	Review UVI quarterly reports and discuss with JBH.	8/2/2024	0.2	225.00	45.00	Legal - Asset Analysis and Recovery
Orest Revych	Review and discuss needed loan and lease data with JBH and JPM.	8/2/2024	0.4	240.00	96.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with JDC regarding settlement update.	8/2/2024	0.1	315.00	31.50	Legal - Case Administration
Josh McGraw	Email to JGR re: updated financials for Uprfront III Partners.	8/2/2024	0.1	225.00	22.50	Legal - Case Administration
Josh McGraw	Reviewing leases and loan agreements for PHS.	8/5/2024	0.9	225.00	202.50	Financial - Litigation Consulting
Grace Radke	Review and communication to NS at UP regarding quarterly reports.	8/5/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Sara Bond	Intake and review of 2024 CVL financials sent by WR.	8/5/2024	1.1	225.00	247.50	Legal - Case Administration
Sara Bond	Email to WR requesting the correct financial statements to be sent.	8/5/2024	0.1	225.00	22.50	Legal - Case Administration
Grace Radke	Email to investor regarding final case distribution and close of the case.	8/5/2024	0.1	225.00	22.50	Legal - Claims Administration and Objections
Orest Revych	Review and analysis of statements and flow of funds in relation to stock offering of requested entities for accounts #3331 and #3839.	8/6/2024	2.5	240.00	600.00	Financial - Data Analysis

SEC v. Essex Capital Corporation
 Summary of Fees of Receiver and Retained Personnel
 July 01, 2024 - September 30, 2024
 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Orest Revych	Investigation model run for the account #3331 with Power BI SAR analysis to represent entities activity and flow of funds.	8/6/2024	1.2	240.00	288.00	Financial - Data Analysis
Orest Revych	Analysis of the source documents, agreements and sorting for digital audit for accounts #5863, #16670, #8847.	8/6/2024	2.4	240.00	576.00	Financial - Data Analysis
Josh McGraw	Reviewing leases, loan documents and warrant purchases for PHS.	8/6/2024	1.3	225.00	292.50	Financial - Litigation Consulting
John Hall	Review and discuss lease warrant review project with ORR.	8/6/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
John Hall	Review warrant review research from ORR.	8/6/2024	0.2	279.00	55.80	Legal - Asset Analysis and Recovery
Grace Radke	Communication from JB and SG at KF regarding stockholder approval.	8/7/2024	0.1	225.00	22.50	Legal - Asset Analysis and Recovery
Grace Radke	Meeting with JPM regarding asset review.	8/7/2024	0.3	225.00	67.50	Legal - Asset Analysis and Recovery
Josh McGraw	Meeting with JGR regarding asset review.	8/7/2024	0.3	225.00	67.50	Legal - Asset Analysis and Recovery
Josh McGraw	Summarizing findings of review of PHS documents.	8/8/2024	0.4	225.00	90.00	Financial - Litigation Consulting
Josh McGraw	Email PHS document review to JBH.	8/8/2024	0.1	225.00	22.50	Financial - Litigation Consulting
Geoff Winkler	Discuss outstanding third party issues with JBH.	8/8/2024	0.2	315.00	63.00	Legal - Asset Analysis and Recovery
John Hall	Discuss outstanding third party issues with GBW.	8/8/2024	0.2	279.00	55.80	Legal - Asset Analysis and Recovery
John Hall	Review Passaic materials from JPM, discussion with GBW re: same.	8/8/2024	0.7	279.00	195.30	Legal - Asset Analysis and Recovery
Geoff Winkler	Discussion with JBH re: Passaic materials from JPM.	8/8/2024	0.3	315.00	94.50	Legal - Case Administration
Geoff Winkler	Discuss outstanding third party issues with JBH.	8/8/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Email with JDC regarding update on proposed settlement.	8/8/2024	0.1	315.00	31.50	Legal - Case Administration
Josh McGraw	Reviewing documents from MBT, CE and other vendor productions.	8/9/2024	0.5	225.00	112.50	Financial - Data Analysis
John Hall	Meeting with JPM re: review of BS loans, flow of funds and warrants.	8/9/2024	0.6	279.00	167.40	Financial - Litigation Consulting
Josh McGraw	Meeting with JBH re: review of BS loans, flow of funds and warrants.	8/9/2024	0.6	225.00	135.00	Financial - Litigation Consulting
Josh McGraw	Tracing loan flows in accounting to determine source of leases for BS.	8/9/2024	1.3	225.00	292.50	Financial - Litigation Consulting
John Hall	Review and analysis loan materials provided by JPM.	8/9/2024	0.4	279.00	111.60	Legal - Asset Analysis and Recovery
John Hall	Research CEH, GS, and related Solexel Beamreach loans and promissory notes and contracts, summarize for delivery to TF.	8/9/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
Josh McGraw	Email to JBH re: missing loan documents.	8/9/2024	0.1	225.00	22.50	Legal - Case Administration
Geoff Winkler	Discuss needed items with SMB and JBH for CVL.	8/13/2024	0.3	315.00	94.50	Financial - Valuation
John Hall	Updating CVL valuation model to understand value of holdings, discuss needed items with SMB and GBW.	8/13/2024	1.8	279.00	502.20	Financial - Valuation
Geoff Winkler	Review draft tax returns.	8/15/2024	0.2	315.00	63.00	Financial - Tax Issues
Geoff Winkler	Review updated offer, previous calculations and offers, discuss with counsel.	8/15/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with JDC regarding settlement update and offer.	8/15/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Bank reconciliation.	8/16/2024	0.2	315.00	63.00	Financial - Accounting/Auditing
Geoff Winkler	Review tax issues from NL and discuss next steps with JBH and MBB.	8/16/2024	0.2	315.00	63.00	Financial - Tax Issues
Geoff Winkler	Review 20022 draft tax returns, questions to NL and discuss with JBH.	8/16/2024	1.0	315.00	315.00	Financial - Tax Issues
Geoff Winkler	Discuss tax returns with JBH.	8/16/2024	0.4	315.00	126.00	Financial - Tax Issues
John Hall	Review tax issues from NL and discuss next steps with GBW and MBB.	8/16/2024	0.2	279.00	55.80	Financial - Tax Issues
John Hall	Review 20022 draft tax returns, questions to NL and discuss with GBW.	8/16/2024	1.0	279.00	279.00	Financial - Tax Issues
Geoff Winkler	Discussing status of an asset and next steps in recovery in call with MBB and JBH.	8/16/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with WR regarding backup books for CVL.	8/16/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
John Hall	Discussing status of an asset and next steps in recovery in call with MBB and GBW.	8/16/2024	0.3	279.00	83.70	Legal - Asset Analysis and Recovery
Milana Barkhanoy	Discussing status of an asset and next steps in recovery in call with GBW and JBH.	8/16/2024	0.3	225.00	67.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Emails with WR re meeting to discuss CVL.	8/19/2024	0.2	315.00	63.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Review emails and documents to determine timeline for discovery related issues.	8/20/2024	1.2	315.00	378.00	Financial - Litigation Consulting
Geoff Winkler	Review proposed revisions to declaration, forward to litigation counsel.	8/20/2024	0.1	315.00	31.50	Financial - Litigation Consulting
Geoff Winkler	Review updated declaration and provide feedback to counsel.	8/20/2024	0.2	315.00	63.00	Financial - Litigation Consulting
Geoff Winkler	Discussion with JBH and JdC re: declaration and litigation issues.	8/20/2024	0.4	315.00	126.00	Legal - Asset Analysis and Recovery
Grace Radke	Meeting with JPM re: outstanding assets and review of KCC to determine validity of prior assets.	8/20/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Grace Radke	Review of outstanding assets that can be sold and communication with SH at SC, JB at KC and NS at UP.	8/20/2024	1.4	225.00	315.00	Legal - Asset Analysis and Recovery
Grace Radke	Review and analysis of all assets in KCC.	8/20/2024	3.1	225.00	697.50	Legal - Asset Analysis and Recovery

SEC v. Essex Capital Corporation
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 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
John Hall	Review draft GBW declaration from TF and discuss with GBW.	8/20/2024	0.4	279.00	111.60	Legal - Asset Analysis and Recovery
John Hall	Review GBW declaration from JN.	8/20/2024	0.2	279.00	55.80	Legal - Asset Analysis and Recovery
John Hall	Discussion with GBW and JdC re: declaration and litigation issues.	8/20/2024	0.4	279.00	111.60	Legal - Asset Analysis and Recovery
	Meeting with JGR re: outstanding assets and review of KCC to determine validity of prior assets.	8/20/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Josh McGraw						
Geoff Winkler	Emails with JdC and KG regarding declaration issues.	8/20/2024	0.1	315.00	31.50	Legal - Case Administration
John Hall	Review JdC memo to KG and discuss with GBW>	8/20/2024	0.3	279.00	83.70	Legal - Case Administration
Geoff Winkler	Review and execute tax returns.	8/21/2024	0.2	315.00	63.00	Financial - Tax Issues
Geoff Winkler	Review tax return issues from AF at MK with JBH.	8/21/2024	0.3	315.00	94.50	Financial - Tax Issues
John Hall	Review tax return issues from AF at MK with GBW.	8/21/2024	0.3	279.00	83.70	Financial - Tax Issues
Anna Priebe	Meeting with JGR re: Aug 2024 asset update and stock values.	8/21/2024	0.4	215.00	86.00	Legal - Asset Analysis and Recovery
	Communication with JGR, JBH and MMB regarding asset update (.1), review summary of asset status (.2).	8/21/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Geoff Winkler						
	Prepared Aug 2024 asset update and communicated with GBW, JBH and MMB.	8/21/2024	3.3	225.00	742.50	Legal - Asset Analysis and Recovery
Grace Radke						
John Hall	review asset report from GJR (.5) and discussion with MBB re: same (.3)	8/21/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
Milana Barkhanoy	Review assets list from GJR (.7) and discuss with JBH(.3).	8/21/2024	1.0	225.00	225.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with JdC regarding meeting with JY.	8/21/2024	0.1	315.00	31.50	Legal - Case Administration
John Hall	Meeting with SMB, NL, and NS of MK re: 2024 tax questions to finalize return.	8/22/2024	0.6	279.00	167.40	Financial - Accounting/Auditing
Sara Bond	Meeting with JBH, NL, and NS of MK re: 2024 tax questions to finalize return.	8/22/2024	0.6	225.00	135.00	Financial - Accounting/Auditing
John Hall	Data request compiled for JY.	8/22/2024	0.5	279.00	139.50	Financial - Data Analysis
John Hall	Pull and provide needed review materials for NL and NS.	8/22/2024	0.4	279.00	111.60	Financial - Tax Issues
Geoff Winkler	Meet with JdC, JBH and JY re: RTI assets returned to estate.	8/22/2024	0.5	315.00	157.50	Legal - Case Administration
Geoff Winkler	Email with JY regarding contact information for BI.	8/22/2024	0.1	315.00	31.50	Legal - Case Administration
	Meeting with SMB re: case overview to determine what information MK needs to finalize the tax returns.	8/22/2024	0.4	279.00	111.60	Legal - Case Administration
John Hall	Meet with JdC, GBW and JY re: RTI assets returned to estate.	8/22/2024	0.5	279.00	139.50	Legal - Case Administration
Sara Bond						
	Pulled register detail for JBH and sorted out deposits from beginning of time.	8/22/2024	0.2	225.00	45.00	Legal - Case Administration
	Meeting with JBH re: case overview to determine what information MK needs to finalize the tax returns.	8/22/2024	0.4	225.00	90.00	Legal - Case Administration
Sara Bond						
Geoff Winkler	Review and execute 2022 taxes.	8/23/2024	0.2	315.00	63.00	Financial - Tax Issues
Geoff Winkler	Discuss published tax forms from MK with JBH.	8/23/2024	0.3	315.00	94.50	Financial - Tax Issues
Geoff Winkler	Review memo from AF and outstanding tax issues with JBH.	8/23/2024	0.3	315.00	94.50	Financial - Tax Issues
John Hall	Review memo from AF and outstanding tax issues with GBW.	8/23/2024	0.3	279.00	83.70	Financial - Tax Issues
Geoff Winkler	Review asset update from JGR.	8/23/2024	0.2	315.00	63.00	Legal - Asset Analysis and Recovery
Grace Radke	Reviewed assets for ownership.	8/23/2024	0.4	225.00	90.00	Legal - Asset Disposition
Grace Radke	Meeting with SMB regarding chart of accounts.	8/23/2024	0.2	225.00	45.00	Legal - Asset Disposition
Sara Bond	Meeting with JGR regarding chart of accounts.	8/23/2024	0.2	225.00	45.00	Legal - Asset Disposition
Geoff Winkler	Review RTI transactions with JBH.	8/23/2024	0.5	315.00	157.50	Legal - Case Administration
Geoff Winkler	Call with SMB re: determining what assets remain in register.	8/23/2024	0.2	315.00	63.00	Legal - Case Administration
John Hall	Review RTI transactions with GBW and write memo to JY re: same.	8/23/2024	0.6	279.00	167.40	Legal - Case Administration
Sara Bond	Call with JGR re: determining what assets remain in register.	8/23/2024	0.2	225.00	45.00	Legal - Case Administration
Geoff Winkler	Email with JBH regarding 2022 tax returns.	8/26/2024	0.1	315.00	31.50	Financial - Tax Issues
Geoff Winkler	Review published tax forms from MK and discuss with JBH.	8/26/2024	0.5	315.00	157.50	Financial - Tax Issues
John Hall	review published tax forms from MK and discuss with GBW.	8/26/2024	0.5	279.00	139.50	Financial - Tax Issues
	Email with WR regarding use of financials received in connection with a valuation, review language with counsel, respond to WR.	8/26/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler						
John Hall	Compile 2022-2024 GL docs from WR and associated analysis.	8/27/2024	1.4	279.00	390.60	Financial - Valuation
Geoff Winkler	Email PE investment company and update contact.	8/27/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Review financial information for CVL.	8/27/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Review U3P asset, review accounting and discuss with JBH.	8/27/2024	0.2	315.00	63.00	Legal - Asset Analysis and Recovery
	Communication regarding sale of UPV with SW at SC, JN at UGI and follow up on RRC contacts.	8/27/2024	1.2	225.00	270.00	Legal - Asset Analysis and Recovery
Grace Radke						
John Hall	Review U3P asset with GJR, review accounting and discuss with GBW.	8/27/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery

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John Hall	Update of CVL business valuation calculations with YTD data provided by WR (2.4), discuss with GBW (.3), memo to JDC (.3) re: same.	8/28/2024	3.0	279.00	837.00	Financial - Valuation
Geoff Winkler	Discuss disposition process with JBH.	8/28/2024	0.4	315.00	126.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Discuss CVL valuation issues with JBH.	8/28/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
John Hall	Review KF memo and discuss disposition process with GBW.	8/28/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Review court order to determine need for further order for asset sale, discuss with counsel.	8/28/2024	0.3	315.00	94.50	Legal - Asset Disposition
Geoff Winkler	Emails with JEF re stock recission agreement.	8/28/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Email with SMB, JBH, and JEF regarding UGI.	8/29/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with JEF regarding KF and court approval.	8/29/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
John Hall	Review 2886 16th Street asset, 69 MWS LLC, and associated accounting, review UGI offer, recommendation to GBW.	8/29/2024	1.1	279.00	306.90	Legal - Asset Analysis and Recovery
John Hall	Review and compiled filed corporate and estate tax returns, and estimate limitation timeframes.	8/30/2024	1.0	279.00	279.00	Financial - Tax Issues
Jennifer Floyd	Case update and discuss FAQ items with JBH.	8/30/2024	0.2	225.00	45.00	Legal - Case Administration
John Hall	Claimant email FAQ.	8/30/2024	0.2	279.00	55.80	Legal - Case Administration
John Hall	Case update and discuss FAQ items with JEF.	8/30/2024	0.2	279.00	55.80	Legal - Case Administration
John Hall	Work with SMB re: asset processing final payments for Baswood/Cambrian.	9/3/2024	0.4	279.00	111.60	Legal - Asset Analysis and Recovery
Geoff Winkler	Review emails with JB and JEF re Kate Farms.	9/3/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Emails with SMB, AK re Baswood sale.	9/3/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Emails with SMB to discuss court process re sale of Kate Farms.	9/3/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Emails with SMB re investor payment history.	9/3/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Discuss distribution timing and potential percentage with SMB.	9/3/2024	0.1	315.00	31.50	Legal - Case Administration
Sara Bond	Pulling claims register from KCC to send to LC of AW for MOH Trust for tax purposes.	9/3/2024	0.4	225.00	90.00	Legal - Case Administration
Sara Bond	Email response to AK of CI: wire instructions attached to initiate final payment.	9/3/2024	0.2	225.00	45.00	Legal - Case Administration
John Hall	Affected investor FAQ.	9/3/2024	0.2	279.00	55.80	Legal - Claims Administration and Objections
Geoff Winkler	Review updated settlement agreement and discussion with counsel.	9/5/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Emails with WR re CVL payment, wiring instructions.	9/5/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
John Hall	Review memo and supporting documents from TF, discuss with GBW and JDC about what is available and how to prepare needed files and documents.	9/5/2024	1.0	279.00	279.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Discuss with JBH and JDC about what is available and how to prepare needed files and documents.	9/5/2024	0.5	315.00	157.50	Legal - Case Administration
Geoff Winkler	Emails with JEF and JB regarding KF signed agreement.	9/5/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Review TF memo, production, MTD ruling, notes (.4), discuss issues with JBH (.2), response re: same (.1).	9/6/2024	0.7	315.00	220.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Discuss coordination issues with TF, JDC and JBH.	9/6/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
John Hall	Review TF memo, discuss issues with GBW, response re: same.	9/6/2024	0.5	279.00	139.50	Legal - Asset Analysis and Recovery
John Hall	Discuss coordination issues with TF, JDC and GBW.	9/6/2024	0.3	279.00	83.70	Legal - Asset Analysis and Recovery
Geoff Winkler	Email wiring instructions to purchaser for Kate Farms.	9/6/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Emails with JEF re Kate Farms.	9/6/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Review email from counsel re RFP, MBT response, recommendations, letter re responses.	9/9/2024	0.2	315.00	63.00	Financial - Litigation Consulting
Geoff Winkler	Discussion with JGR re asset sale logistics.	9/9/2024	0.1	315.00	31.50	Legal - Asset Analysis and Recovery
Grace Radke	Review of remaining assets to prepare for meeting with JPM.	9/9/2024	0.5	225.00	112.50	Legal - Asset Analysis and Recovery
Grace Radke	Communication with JD at AM and JB at KF regarding needing court approval prior to signing recission agreement.	9/9/2024	0.3	225.00	67.50	Legal - Asset Analysis and Recovery
Grace Radke	Communication with AK regarding wire instructions for BC.	9/9/2024	0.2	225.00	45.00	Legal - Asset Analysis and Recovery
Grace Radke	Review of asset sales for UGI, RRG (which is now WCETC) and communication with JD at AM regarding court approval for KF stock sale.	9/9/2024	1.3	225.00	292.50	Legal - Asset Analysis and Recovery
Geoff Winkler	Emails with JB re court process for sale.	9/9/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Email with JDC regarding days to fund settlement.	9/9/2024	0.1	315.00	31.50	Legal - Case Administration
Grace Radke	Call with investor regarding next distribution.	9/9/2024	0.1	225.00	22.50	Legal - Case Administration
Geoff Winkler	Emails with JBH and TF re discovery call.	9/10/2024	0.1	315.00	31.50	Legal - Case Administration

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Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Geoff Winkler	Emails with DM re request for deposition transcripts for litigation counsel.	9/11/2024	0.1	315.00	31.50	Financial - Litigation Consulting
Geoff Winkler	Call with litigation counsel TF and JBH to discuss discovery responses.	9/11/2024	1.0	315.00	315.00	Financial - Litigation Consulting
Geoff Winkler	Follow up call with JBH re discovery responses.	9/11/2024	0.2	315.00	63.00	Financial - Litigation Consulting
John Hall	Follow up call with GBW re discovery responses.	9/11/2024	0.2	279.00	55.80	Financial - Litigation Consulting
John Hall	Preparation for (.7) meeting with (1.0) GBW and TF re: MBT action, and send materials to TF (.2).	9/11/2024	1.9	279.00	530.10	Legal - Asset Analysis and Recovery
Geoff Winkler	Emails with WR re CVL.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with MJ regarding MBT account #3331.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with JDC regarding settlement revisions requested.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with WR regarding CVL financials.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with JDC regarding copies of deposition transcripts.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with DM regarding deposition transcripts.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Email with TF regarding meeting about settlement discussions.	9/11/2024	0.1	315.00	31.50	Legal - Case Administration
Grace Radke	Call and research to WCL for info on stock sale.	9/12/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Review and download requested depositions.	9/12/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Discuss deposition transcripts from MD with JBH.	9/12/2024	0.2	315.00	63.00	Legal - Case Administration
John Hall	Review deposition transcripts from MD and discuss with GBW.	9/12/2024	0.3	279.00	83.70	Legal - Case Administration
Geoff Winkler	Bank reconciliation.	9/13/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Process wire in.	9/16/2024	0.1	315.00	31.50	Financial - Accounting/Auditing
Geoff Winkler	Discuss final settlement from WN with JBH.	9/16/2024	0.4	315.00	126.00	Legal - Asset Analysis and Recovery
Grace Radke	Communications with JB at KF, JD at AM and GBW regarding court approval for stock sale.	9/16/2024	0.2	225.00	45.00	Legal - Asset Analysis and Recovery
John Hall	Review final settlement from WN, update files, discuss with GBW.	9/16/2024	0.2	279.00	55.80	Legal - Asset Analysis and Recovery
Geoff Winkler	Email from JB re rescission agreement and court approval.	9/16/2024	0.1	315.00	31.50	Legal - Asset Disposition
Geoff Winkler	Communications with JB at KF, JD at AM and JGR regarding court approval for stock sale.	9/16/2024	0.2	315.00	63.00	Legal - Case Administration
Geoff Winkler	Email with JBH regarding question about payment.	9/16/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Set up share file and upload documents for litigation counsel.	9/17/2024	0.2	315.00	63.00	Financial - Litigation Consulting
Geoff Winkler	Communication with JGR and JD at AM regarding approval the KF sale.	9/17/2024	0.2	315.00	63.00	Legal - Asset Analysis and Recovery
Grace Radke	Communication with GBW and JD at AM regarding approval the KF sale.	9/17/2024	0.2	225.00	45.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with JDC and JBH regarding wire transfer instructions for settlement.	9/17/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Meeting to discuss litigation.	9/17/2024	0.5	315.00	157.50	Legal - Case Administration
Geoff Winkler	Email from litigation re mediation timing.	9/19/2024	0.1	315.00	31.50	Financial - Litigation Consulting
Geoff Winkler	Review letter from IRS re 2018 taxes.	9/19/2024	0.1	315.00	31.50	Financial - Tax Issues
Geoff Winkler	Email with TF regarding mediation.	9/19/2024	0.1	315.00	31.50	Legal - Case Administration
John Hall	Review IRS notice and share with MK team and memo re: same.	9/20/2024	0.4	279.00	111.60	Financial - Tax Issues
Grace Radke	Review of banking records for incoming wire. Email to AK and FW at BWC regarding sale, reviewed and acknowledgement letter and sent to GBW for review.	9/20/2024	0.5	225.00	112.50	Legal - Asset Analysis and Recovery
Grace Radke	Meeting with JPM regarding outstanding assets.	9/20/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Josh McGraw	Meeting with JGR regarding outstanding assets.	9/20/2024	0.4	225.00	90.00	Legal - Asset Analysis and Recovery
Geoff Winkler	Discuss transition of TF materials with JBH.	9/20/2024	0.4	315.00	126.00	Legal - Case Administration
Jen Hardy	Reviewed investor communications and updated FAQ with MBB.	9/20/2024	0.6	165.00	99.00	Legal - Case Administration
John Hall	Discuss transition of TF materials with GBW.	9/20/2024	0.4	279.00	111.60	Legal - Case Administration
Milana Barkhanoy	Reviewed investor communications and updated FAQ with JLH.	9/20/2024	0.6	225.00	135.00	Legal - Case Administration
John Hall	Review case assets and write up needed update items from GJR to finalize assets.	9/24/2024	0.6	279.00	167.40	Legal - Asset Analysis and Recovery
Geoff Winkler	Email with JBH and JGR regarding all settlements being complete but not paid (.1), review settlement payment history (.2).	9/24/2024	0.3	315.00	94.50	Legal - Case Administration
Geoff Winkler	Review asset update from JGR and discussion with MBB and JBH re: same.	9/25/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
Grace Radke	Review of sale of publicly traded assets AB, PC, TL in which we have stock certificates (2.3) and reviewed with JPM (.7).	9/25/2024	3.1	225.00	697.50	Legal - Asset Analysis and Recovery
John Hall	Review CVT, PBC and TLI assets with GJR.	9/25/2024	0.3	279.00	83.70	Legal - Asset Analysis and Recovery
Josh McGraw	Reviewed the sale of publicly traded assets AB, PC, TL with JGR.	9/25/2024	0.7	225.00	157.50	Legal - Asset Analysis and Recovery

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 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Geoff Winkler	Email with JGR regarding letter of agreement, outstanding invoices, execute agreement and return.	9/25/2024	0.2	315.00	63.00	Legal - Case Administration
John Hall	Review asset update from GJR and discussion with MBB and GBW re: same.	9/25/2024	0.3	279.00	83.70	Legal - Case Administration
Geoff Winkler	Review email from counsel re pleadings.	9/26/2024	0.1	315.00	31.50	Financial - Litigation Consulting
Geoff Winkler	Review and discuss remaining asset memo from JGR with JBH.	9/26/2024	0.4	315.00	126.00	Legal - Asset Analysis and Recovery
Grace Radke	Document review including stock purchase agreements and unsecured promissory note for CVT and PCB.	9/26/2024	0.9	225.00	202.50	Legal - Asset Analysis and Recovery
Grace Radke	Communication with AK at BC regarding receipt of signed letter and confirmation wire instructions.	9/26/2024	0.2	225.00	45.00	Legal - Asset Analysis and Recovery
John Hall	Review and discuss remaining asset memo from GJR with GBW.	9/26/2024	0.4	279.00	111.60	Legal - Asset Analysis and Recovery
Geoff Winkler	Process wire in.	9/27/2024	0.1	315.00	31.50	Financial - Accounting/Auditing
John Hall	Reviews 2023 tax issues with NL and SMB.	9/27/2024	0.2	279.00	55.80	Financial - Tax Issues
Geoff Winkler	Email with WR regarding preparation for meeting.	9/27/2024	0.1	315.00	31.50	Legal - Case Administration
Geoff Winkler	Call regarding settlement options.	9/27/2024	0.5	315.00	157.50	Legal - Case Administration
John Hall	Review outstanding 2023 tax issues from NL and discuss with SMB.	9/30/2024	0.4	279.00	111.60	Financial - Tax Issues
Geoff Winkler	Review asset list, memo and asset administration issues with JGR, MBB, JBH.	9/30/2024	0.3	315.00	94.50	Legal - Asset Analysis and Recovery
John Hall	Review asset list, memo and asset administration issues with JGR, MBB, GBW.	9/30/2024	0.3	279.00	83.70	Legal - Asset Analysis and Recovery
Geoff Winkler	Communication with JGR re: wire from BC.	9/30/2024	0.1	315.00	31.50	Legal - Case Administration
John Hall	Review and respond to report draft issues with JDC.	9/30/2024	0.2	279.00	55.80	Legal - Case Administration
Grace Radke	Verified wire was received from BC and communicated with GBW, JBH and MBB (.2) and confirmed FA with JPM (.1).	9/30/2024	0.3	225.00	67.50	Legal - Case Administration
Josh McGraw	Meeting with JGR regarding confirmed FA for BC.	9/30/2024	0.1	225.00	22.50	Legal - Case Administration
Totals			122.2		32,892.10	

SEC v. Essex Capital Corporation
 Summary of Fees of Receiver and Retained Personnel
 July 01, 2024 - September 30, 2024
 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Summary by Activity Category and Personnel						
Financial - Accounting/Auditing	Personnel	Firm	Hours	Rate	Amount	
Financial - Accounting/Auditing	Anna Priebe	AFS	0.0	215	-	
Financial - Accounting/Auditing	Geoff Winkler	AFS	1.1	315	346.50	
Financial - Accounting/Auditing	Grace Radke	AFS	0.0	225	-	
Financial - Accounting/Auditing	John Hall	AFS	0.6	279	167.40	
Financial - Accounting/Auditing	Josh McGraw	AFS	0.0	225	-	
Financial - Accounting/Auditing	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Accounting/Auditing	Orest Revych	AFS	0.0	240	-	
Financial - Accounting/Auditing	Renee Dieffenderfer	AFS	0.0	225	-	
Financial - Accounting/Auditing	Sara Bond	AFS	1.1	225	247.50	
			<u>2.8</u>		<u>761.40</u>	
Financial - Business Analysis	Personnel	Firm	Hours	Rate	Amount	
Financial - Business Analysis	Anna Priebe	AFS	0.0	215	-	
Financial - Business Analysis	Geoff Winkler	AFS	0.2	315	63.00	
Financial - Business Analysis	Grace Radke	AFS	0.0	225	-	
Financial - Business Analysis	John Hall	AFS	0.4	279	111.60	
Financial - Business Analysis	Josh McGraw	AFS	0.0	225	-	
Financial - Business Analysis	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Business Analysis	Orest Revych	AFS	0.0	240	-	
Financial - Business Analysis	Sara Bond	AFS	0.5	225	112.50	
Financial - Business Analysis	Renee Dieffenderfer	AFS	0.0	225	-	
			<u>1.1</u>		<u>287.10</u>	
Financial - Data Analysis	Personnel	Firm	Hours	Rate	Amount	
Financial - Data Analysis	Anna Priebe	AFS	0.0	215	-	
Financial - Data Analysis	Geoff Winkler	AFS	0.0	315	-	
Financial - Data Analysis	Grace Radke	AFS	0.0	225	-	
Financial - Data Analysis	John Hall	AFS	1.3	279	362.70	
Financial - Data Analysis	Josh McGraw	AFS	0.8	225	180.00	
Financial - Data Analysis	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Data Analysis	Orest Revych	AFS	6.1	240	1,464.00	
Financial - Data Analysis	Sara Bond	AFS	0.2	225	45.00	
			<u>8.4</u>		<u>2,051.70</u>	
Financial - Forensic Accounting	Personnel	Firm	Hours	Rate	Amount	
Financial - Forensic Accounting	Anna Priebe	AFS	0.0	215	-	
Financial - Forensic Accounting	Geoff Winkler	AFS	0.5	315	157.50	
Financial - Forensic Accounting	Grace Radke	AFS	0.0	225	-	
Financial - Forensic Accounting	John Hall	AFS	0.0	279	-	
Financial - Forensic Accounting	Josh McGraw	AFS	0.0	225	-	
Financial - Forensic Accounting	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Forensic Accounting	Orest Revych	AFS	0.0	240	-	
Financial - Forensic Accounting	Renee Dieffenderfer	AFS	0.0	225	-	
Financial - Forensic Accounting	Sara Bond	AFS	0.0	225	-	
			<u>0.5</u>		<u>157.50</u>	

SEC v. Essex Capital Corporation
Summary of Fees of Receiver and Retained Personnel
July 01, 2024 - September 30, 2024
(Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Financial - Litigation Consulting						
	Personnel	Firm	Hours	Rate	Amount	
Financial - Litigation Consulting	Anna Priebe	AFS	0.0	215	-	
Financial - Litigation Consulting	Geoff Winkler	AFS	6.8	315	2,142.00	
Financial - Litigation Consulting	Grace Radke	AFS	0.0	225	-	
Financial - Litigation Consulting	John Hall	AFS	0.8	279	223.20	
Financial - Litigation Consulting	Josh McGraw	AFS	5.5	225	1,237.50	
Financial - Litigation Consulting	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Litigation Consulting	Orest Revych	AFS	0.0	240	-	
Financial - Litigation Consulting	Renee Dieffenderfer	AFS	0.0	225	-	
			<u>13.1</u>		<u>3,602.70</u>	
Financial - Status Reports						
	Personnel	Firm	Hours	Rate	Amount	
Financial - Status Reports	Anna Priebe	AFS	0.0	215	-	
Financial - Status Reports	Geoff Winkler	AFS	0.6	315	189.00	
Financial - Status Reports	Grace Radke	AFS	0.0	225	-	
Financial - Status Reports	John Hall	AFS	0.0	279	-	
Financial - Status Reports	Josh McGraw	AFS	0.0	225	-	
Financial - Status Reports	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Status Reports	Orest Revych	AFS	0.0	240	-	
Financial - Status Reports	Renee Dieffenderfer	AFS	0.0	225	-	
Financial - Status Reports	Sara Bond	AFS	0.0	225	-	
			<u>0.6</u>		<u>189.00</u>	
Financial - Tax Issues						
	Personnel	Firm	Hours	Rate	Amount	
Financial - Tax Issues	Anna Priebe	AFS	0.0	215	-	
Financial - Tax Issues	Geoff Winkler	AFS	4.9	315	1,543.50	
Financial - Tax Issues	Grace Radke	AFS	0.0	225	-	
Financial - Tax Issues	John Hall	AFS	6.8	279	1,897.20	
Financial - Tax Issues	Josh McGraw	AFS	0.0	225	-	
Financial - Tax Issues	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Tax Issues	Orest Revych	AFS	0.0	240	-	
Financial - Tax Issues	Renee Dieffenderfer	AFS	0.0	225	-	
Financial - Tax Issues	Sara Bond	AFS	0.0	225	-	
			<u>11.7</u>		<u>3,440.70</u>	
Financial - Valuation						
	Personnel	Firm	Hours	Rate	Amount	
Financial - Valuation	Anna Priebe	AFS	0.0	215	-	
Financial - Valuation	Geoff Winkler	AFS	0.3	315	94.50	
Financial - Valuation	Grace Radke	AFS	0.0	225	-	
Financial - Valuation	John Hall	AFS	6.2	279	1,729.80	
Financial - Valuation	Josh McGraw	AFS	0.0	225	-	
Financial - Valuation	Milana Barkhanoy	AFS	0.0	225	-	
Financial - Valuation	Orest Revych	AFS	0.0	240	-	
Financial - Valuation	Renee Dieffenderfer	AFS	0.0	225	-	
Financial - Valuation	Sara Bond	AFS	0.0	225	-	
			<u>6.5</u>		<u>1,824.30</u>	

SEC v. Essex Capital Corporation
Summary of Fees of Receiver and Retained Personnel
July 01, 2024 - September 30, 2024
(Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Legal - Asset Analysis and Recovery						
	Personnel	Firm	Hours	Rate	Amount	
Legal - Asset Analysis and Recovery	Anna Priebe	AFS	0.4	215	86.00	
Legal - Asset Analysis and Recovery	Geoff Winkler	AFS	8.1	315	2,551.50	
Legal - Asset Analysis and Recovery	Grace Radke	AFS	18.8	225	4,230.00	
Legal - Asset Analysis and Recovery	John Hall	AFS	20.7	279	5,775.30	
Legal - Asset Analysis and Recovery	Josh McGraw	AFS	2.2	225	495.00	
Legal - Asset Analysis and Recovery	Milana Barkhanoy	AFS	1.5	225	337.50	
Legal - Asset Analysis and Recovery	Orest Revych	AFS	0.4	240	96.00	
Legal - Asset Analysis and Recovery	Renee Dieffenderfer	AFS	0.0	225	-	
Legal - Asset Analysis and Recovery	Sara Bond	AFS	0.0	225	-	
			<u>52.1</u>		<u>13,571.30</u>	
Legal - Asset Disposition						
	Personnel	Firm	Hours	Rate	Amount	
Legal - Asset Disposition	Anna Priebe	AFS	0.0	215	-	
Legal - Asset Disposition	Geoff Winkler	AFS	1.2	315	378.00	
Legal - Asset Disposition	Grace Radke	AFS	0.6	225	135.00	
Legal - Asset Disposition	John Hall	AFS	0.0	279	-	
Legal - Asset Disposition	Josh McGraw	AFS	0.0	225	-	
Legal - Asset Disposition	Milana Barkhanoy	AFS	0.0	225	-	
Legal - Asset Disposition	Orest Revych	AFS	0.0	240	-	
Legal - Asset Disposition	Sara Bond	AFS	0.2	225	45.00	
Legal - Asset Disposition	Renee Dieffenderfer	AFS	0.0	225	-	
			<u>2.0</u>		<u>558.00</u>	
Legal - Case Administration						
	Personnel	Firm	Hours	Rate	Amount	
Legal - Case Administration	Anna Priebe	AFS	0.1	215	21.50	
Legal - Case Administration	Geoff Winkler	AFS	11.4	315	3,591.00	
Legal - Case Administration	Grace Radke	AFS	0.4	225	90.00	
Legal - Case Administration	Jen Hardy	AFS	0.6	165	99.00	
Legal - Case Administration	Jennifer Floyd	AFS	0.2	225	45.00	
Legal - Case Administration	John Hall	AFS	3.4	279	948.60	
Legal - Case Administration	Josh McGraw	AFS	0.3	225	67.50	
Legal - Case Administration	Milana Barkhanoy	AFS	0.6	225	135.00	
Legal - Case Administration	Renee Dieffenderfer	AFS	0.0	225	-	
Legal - Case Administration	Sara Bond	AFS	5.7	225	1,282.50	
			<u>22.7</u>		<u>6,280.10</u>	
Legal - Claims Administration and Objections						
	Personnel	Firm	Hours	Rate	Amount	
Legal - Claims Administration and Objections	Anna Priebe	AFS	0.0	215	-	
Legal - Claims Administration and Objections	Geoff Winkler	AFS	0.0	315	-	
Legal - Claims Administration and Objections	Grace Radke	AFS	0.5	225	112.50	
Legal - Claims Administration and Objections	John Hall	AFS	0.2	279	55.80	
Legal - Claims Administration and Objections	Josh McGraw	AFS	0.0	225	-	
Legal - Claims Administration and Objections	Milana Barkhanoy	AFS	0.0	225	-	
Legal - Claims Administration and Objections	Orest Revych	AFS	0.0	240	-	
Legal - Claims Administration and Objections	Renee Dieffenderfer	AFS	0.0	225	-	
			<u>0.7</u>		<u>168.30</u>	

SEC v. Essex Capital Corporation
 Summary of Fees of Receiver and Retained Personnel
 July 01, 2024 - September 30, 2024
 (Sorted in Chronological Order by Activity Category)

Attachment 1

Personnel	Item / Description	Date	Hours	Rate	Amount	Activity Category
Overall Summary						
Totals	Personnel	Firm	Hours	Rate	Amount	
	Anna Priebe	AFS	0.5	215	107.50	
	Geoff Winkler	AFS	35.1	315	11,056.50	
	Grace Radke	AFS	20.3	225	4,567.50	
	Jen Hardy	AFS	0.6	165	99.00	
	Jennifer Floyd	AFS	0.2	225	45.00	
	John Hall	AFS	40.4	279	11,271.60	
	Josh McGraw	AFS	8.8	225	1,980.00	
	Milana Barkhanoy	AFS	2.1	225	472.50	
	Orest Revych	AFS	6.5	240	1,560.00	
	Renee Dieffenderfer	AFS	0.0	225	-	
	Sara Bond	AFS	7.7	225	1,732.50	
			<u>122.2</u>		<u>32,892.10</u>	
	TOTAL FEES		122.2		32,892.10	

SEC v. Essex Capital Corporation
Summary of Expenses of Receiver and Retained Personnel
July 01, 2024 - September 30, 2024

Attachment 2

Incurred By	Payee	Item / Description	Date Incurred		Category
Sara Bond	Extra Storage Space	Storage rent prorations	7/10/2024	87.50	Document and Asset Storage
Sara Bond	Extra Storage Space	Storage rent prorations	8/10/2024	87.50	Document and Asset Storage
Sara Bond	Extra Storage Space	Storage rent prorations	9/10/2024	87.50	Document and Asset Storage
Geoff Winkler	Alaska	Alaska Airlines - Airfare	9/27/2024	1,095.19	Airfare
Total				\$ 1,357.69	

	Sara Bond	Geoff Winkler			Total
Airfare	-	1,095.19	-	-	1,095.19
Automotive Expense	-	-	-	-	-
Courier/Shipping/Freight	-	-	-	-	-
Document and Asset Storage	262.50	-	-	-	262.50
Hotel	-	-	-	-	-
Per Diem Meals	-	-	-	-	-
Internet/Online Fees	-	-	-	-	-
Miscellaneous	-	-	-	-	-
Office Supplies	-	-	-	-	-
Personal Car Mileage	-	-	-	-	-
Printing/Photocopying/Stationery	-	-	-	-	-
Total	262.50	1,095.19	-	-	1,357.69

**SEC v. Essex Capital Corporation
Receivership Estate Balance Sheet
July 01, 2024 - September 30, 2024**

Attachment 3

Assets:		Liabilities:	
Cash	\$ 2,566,567		\$ -
Loan Receivable	\$ -		\$ -
Marketable Securities		Admin Holdback	\$ 1,320,234
Net Lease Receivables		Total Liabilities	\$ 1,320,234
Real Property ¹			
Equipment Residual Value ¹		Claims:	
Private Equity Investments ¹	\$ 1,436,453	Investors	\$ 34,794,529
Existing Litigation ^{2,3}	\$ 525,000	Creditors	\$ 100,241
Third Party Litigation ^{2,3}	\$ -	Total Claims	\$ 34,894,769
Professional Liability Litigation ^{2,3}	\$ -	Claims Distribution	\$ (5,000,000)
Total Assets	\$ 4,528,020	Total Liabilities plus Claims	\$ 31,215,004

-
1. Estimated value that is subject to further revision.
 2. Probability of successful recovery unknown.
 3. Value based on discounted present value and is under evaluation.

**SEC v. Essex Capital Corporation
Receiver's Cash Receipts and Disbursements
July 01, 2024 - September 30, 2024**

Attachment 4

Beginning Balance of Cash in Receivership Estate on July 01, 2024	\$ 2,592,977.60
Deposits:	\$ 112,284.89
Payments:	\$ (138,695.76)
Ending Balance of Cash in Receivership Estate on September 30, 2024	<u><u>\$ 2,566,566.73</u></u>

EXHIBIT 2

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00002 (Winkler, Geoff/Receiver for Essex Capita) (General Receivership)

Preliminary Billing Form

Billing Atty: 001842 - Del Castillo, Joshua
 Date of Last Billing: 07/31/24
 Proforma Number: 1304467
 Client/Matter Joint Group # 378224-1

Matter #: 378224.00002

Client Name: Winkler, Geoff/Receiver for Essex Capita
 Matter Name: General Receivership
 Client Matter Number:

Fees for Matter 378224.00002.(General Receivership)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
07/01/24	9680822	Attention to case administration matters (0.8); perform review of documents for filing and confer with M. Kebeh regarding same (0.5); emails to Receiver's office (0.2).	Del Castillo, Joshua	1.50	1,032.75	1,032.75	WO	HD	TR	_____
07/03/24	9684039	Emails with M. Pham and M. Kebeh regarding outstanding case administration matters (0.3).	Del Castillo, Joshua	0.30	206.55	1,239.30	WO	HD	TR	_____
07/11/24	9691199	Emails and teleconference with M. Pham regarding case administration matters (0.3).	Del Castillo, Joshua	0.30	206.55	1,445.85	WO	HD	TR	_____
07/16/24	9698258	Attention to case administration matters (0.4).	Del Castillo, Joshua	0.40	275.40	1,721.25	WO	HD	TR	_____
07/19/24	9698924	Review court orders and emails to Receiver and counsel regarding same (0.4).	Del Castillo, Joshua	0.40	275.40	1,996.65	WO	HD	TR	_____
07/22/24	9702157	Review documents and attention to case administration issues (0.5); confer with M. Kebeh regarding same (0.2).	Del Castillo, Joshua	0.70	481.95	2,478.60	WO	HD	TR	_____
08/01/24	9717191	Review correspondence and attend to case administration matters (0.5).	Del Castillo, Joshua	0.50	344.25	2,822.85	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00002 (Winkler, Geoff/Receiver for Essex Capita) (General Receivership)

Fees for Matter 378224.00002.(General Receivership)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
08/05/24	9721603	Confer with D. Zaro and M. Pham regarding case administration matters (0.5).	Del Castillo, Joshua	0.50	344.25	3,167.10	WO	HD	TR	_____
08/17/24	9734524	Review notes, dockets, and memos regarding outstanding case administration and distribution plan issues (1.5); prepare updated list of issues for discussion with Receiver's office (0.6); emails regarding same (0.2).	Del Castillo, Joshua	2.30	1,583.55	4,750.65	WO	HD	TR	_____
08/21/24	9739619	Emails with SEC and Receiver regarding case administration matters (0.5).	Del Castillo, Joshua	0.50	344.25	5,094.90	WO	HD	TR	_____
08/22/24	9740822	Prepare for and videoconference with SEC and Receiver; follow-up emails regarding same (0.5).	Del Castillo, Joshua	0.50	344.25	5,439.15	WO	HD	TR	_____
09/30/24	9786537	Emails with Receiver's office and attention to case administration matters (0.5).	Del Castillo, Joshua	0.50	344.25	5,783.40	WO	HD	TR	_____

Disbursements for Matter 378224.00002 (General Receivership)

Trans Date	Index	Type	Quantity	Amt	Circle	Action		
07/01/24	2890787	EDISC – CS Disco, Inc. - Monthly Hosting for July 2024	0.00	2,201.20	WO	HD	TR	_____
07/08/24	2899946	DCSRCH – Document Search - PACER - Usage 2nd QTR	0.00	3.40	WO	HD	TR	_____
07/08/24	2899947	DCSRCH – Document Search - PACER - Usage 2nd QTR	0.00	0.20	WO	HD	TR	_____
07/08/24	2899948	DCSRCH – Document Search - PACER - Usage 2nd QTR	0.00	0.50	WO	HD	TR	_____
08/01/24	2895453	EDISC – CS Disco, Inc. - Monthly Hosting for August 2024	0.00	2,201.20	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00002 (Winkler, Geoff/Receiver for Essex Capita) (General Receivership)

Disbursements for Matter 378224.00002 (General Receivership)

Trans Date	Index	Type	Quantity	Amt	WO	HD	TR	
09/01/24	2899478	EDISC – CS Disco, Inc. - Monthly Hosting for September 2024	0.00	2,201.20				

Proforma Summary

Timekeeper

Number	Timekeeper	Hours	Rate	Amounts
001842	Del Castillo, Joshua	8.40	688.50	5,783.40
		8.40		\$5,783.40
Subtotal Fees				\$5,783.40
Discount				0.00
Total Fees				5,783.40
Total Disbursements				6,607.70

Attorney Billing Instructions

()	BILL ALL	()	Hold
()	BILL FEES ONLY	()	Write Off
()	BILL COST ONLY	()	Transfer All

Billing Instructions

expires 6/30/2024: 10% off standard rates (automatic); 7/1/22 rate freeze (rate level 16)

Account Summary – As Of 11/25/24

	Fiscal YTD			Calendar YTD			LTD		
	Total	Fees	Disb.	Total	Fees	Disb.	Total	Fees	Disbursements
Worked	9,398.70	9,398.70	0.00	45,945.89	32,126.85	13,819.04	394,399.43	278,623.57	115,775.86
Unbilled Adj	0.00	0.00	0.00	15.30	0.00	15.30	4,293.50	4,152.91	140.59
Billed	15,260.49	8,049.15	7,211.34	45,991.34	25,215.75	20,775.59	239,270.49	239,270.49	109,168.16
Collected	15,260.49	8,049.15	7,211.34	45,991.34	25,215.75	20,775.59	348,438.65	239,270.49	109,168.16
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	Fees	Costs						
WIP Balance	41,706.55	24,077.70	17,628.85						

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00002 (Winkler, Geoff/Receiver for Essex Capita) (General Receivership)

AR Balance	0.00	0.00	0.00
Unalloc Payment	52,139.89		
Client Trust Balance	0.00		

Billing Address

Winkler, Geoff/Receiver for Essex Capital Corporation
Geoff Winkler
Managing Director
Alvarez & Marsal LLC
100 Pine Street, Suite 900
San Francisco, CA 94111-5222

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00003 (Winkler, Geoff/Receiver for Essex Capita) (Asset Recovery & Management)

Preliminary Billing Form

Billing Atty: 001842 - Del Castillo, Matter #: 378224.00003 Client Name: Winkler, Geoff/Receiver for Essex Capita
 Joshua
 Date of Last Billing: 07/31/24 Matter Name: Asset Recovery & Management
 Proforma Number: 1304467
 Client/Matter Joint Group # 378224-1 Client Matter Number:

Fees for Matter 378224.00003.(Asset Recovery & Management)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action	
07/24/24	9705793	Review correspondence from Receiver's office and notes regarding recent CVL discussions and valuation issues (0.5); prepare inquiry to D. Cousineau regarding outstanding request for financials (0.2); review correspondence regarding valuation (0.2).	Del Castillo, Joshua	0.90	619.65	619.65	WO	HD	TR
08/29/24	9749702	Review correspondence from Receiver's office regarding asset valuation and sale matters and review documents and legal analysis for same (1.8).	Del Castillo, Joshua	1.80	1,239.30	1,858.95	WO	HD	TR
09/18/24	9789987	Prepare proposed order and revise related stipulation regarding Kate Farms asset sale (.6).	Kebeh, Alphamorlai "Mo"	0.60	286.20	2,145.15	WO	HD	TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
001842	Del Castillo, Joshua	2.70	688.50	1,858.95
002661	Kebeh, Alphamorlai "Mo"	0.60	477.00	286.20
		<u>3.30</u>		<u>\$2,145.15</u>

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00003 (Winkler, Geoff/Receiver for Essex Capita) (Asset Recovery & Management)

Proforma Summary

Timekeeper

Number	Timekeeper	Hours	Rate	Amounts
	Subtotal Fees			\$2,145.15
	Discount			0.00
	Total Fees			2,145.15
	Total Disbursements			0.00

Attorney Billing Instructions

()	BILL ALL	()	Hold
()	BILL FEES ONLY	()	Write Off
()	BILL COST ONLY	()	Transfer All

Billing Instructions

expires 6/30/2024: 10% off standard rates (automatic); 7/1/22 rate freeze (rate level 16)

Account Summary – As Of 11/25/24

	Fiscal YTD			Calendar YTD			LTD		
	Total	Fees	Disb.	Total	Fees	Disb.	Total	Fees	Disbursements
Worked	3,372.75	3,246.75	126.00	6,844.05	6,844.05	0.00	985,026.17	984,256.87	769.30
Unbilled Adj	0.00	0.00	0.00	0.00	0.00	0.00	49,795.56	49,795.56	0.00
Billed	3,597.30	3,597.30	0.00	13,858.20	13,858.20	0.00	885,566.75	885,566.75	769.30
Collected	3,597.30	3,597.30	0.00	13,858.20	13,858.20	0.00	886,336.02	885,566.72	769.30
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.03	0.03	0.00
WIP	6,627.60	6,627.60	0.00						
Balance									
AR Balance	0.00	0.00	0.00						
Unalloc	0.00								
Payment									
Client Trust	0.00								
Balance									

Billing Address

Winkler, Geoff/Receiver for Essex Capital Corporation

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00003 (Winkler, Geoff/Receiver for Essex Capita) (Asset Recovery & Management)

Geoff Winkler
Managing Director
Alvarez & Marsal LLC
100 Pine Street, Suite 900
San Francisco, CA 94111-5222

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00004 (Winkler, Geoff/Receiver for Essex Capita) (Investigation/Reporting)

Preliminary Billing Form

Billing Atty: 001842 - Del Castillo, Matter #: 378224.00004 Client Name: Winkler, Geoff/Receiver for Essex Capita
 Joshua
 Date of Last Billing: 07/31/24 Matter Name: Investigation/Reporting
 Proforma Number: 1304467
 Client/Matter Joint Group # 378224-1 Client Matter Number:

Fees for Matter 378224.00004.(Investigation/Reporting)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action	
08/14/24	9731831	Review documents and attention to issues regarding next interim report (0.6).	Del Castillo, Joshua	0.60	413.10	413.10	WO	HD	TR _____
08/23/24	9744652	Attention to issues regarding transmittal of Receiver reporting analysis and accounting to SEC (0.7); review emails regarding same (0.2).	Del Castillo, Joshua	0.90	619.65	1,032.75	WO	HD	TR _____
09/12/24	9766418	Review documents in connection with Receiver request (0.6).	Del Castillo, Joshua	0.60	413.10	1,445.85	WO	HD	TR _____
09/27/24	9783435	Review and respond to correspondence with Receiver regarding interim report (0.3); prepare and finalize draft interim report (2.5); correspondence with counsel and Receiver's office regarding same (0.2).	Del Castillo, Joshua	3.00	2,065.50	3,511.35	WO	HD	TR _____

Proforma Summary

Timekeeper		Hours	Rate	Amounts
Number	Timekeeper			
001842	Del Castillo, Joshua	5.10	688.50	3,511.35
		5.10		\$3,511.35

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00004 (Winkler, Geoff/Receiver for Essex Capita) (Investigation/Reporting)

Proforma Summary

Timekeeper

Number	Timekeeper	Hours	Rate	Amounts
	Subtotal Fees			\$3,511.35
	Discount			0.00
	Total Fees			3,511.35
	Total Disbursements			0.00

Attorney Billing Instructions

()	BILL ALL	()	Hold
()	BILL FEES ONLY	()	Write Off
()	BILL COST ONLY	()	Transfer All

Billing Instructions

expires 6/30/2024: 10% off standard rates (automatic); 7/1/22 rate freeze (rate level 16)

Account Summary – As Of 11/25/24

	Fiscal YTD			Calendar YTD			LTD		
	Total	Fees	Disb.	Total	Fees	Disb.	Total	Fees	Disbursements
Worked	3,511.35	3,511.35	0.00	22,453.20	22,453.20	0.00	356,788.83	356,688.81	100.02
Unbilled Adj	0.00	0.00	0.00	344.25	344.25	0.00	25,288.47	25,288.47	0.00
Billed	12,146.85	12,146.85	0.00	31,126.50	31,126.50	0.00	310,362.84	310,362.84	100.02
Collected	12,146.85	12,146.85	0.00	31,126.50	31,126.50	0.00	310,462.85	310,362.83	100.02
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.01	0.00
WIP	9,962.10	9,962.10	0.00						
Balance									
AR Balance	0.00	0.00	0.00						
Unalloc	0.00								
Payment									
Client Trust	0.00								
Balance									

Billing Address

Winkler, Geoff/Receiver for Essex Capital Corporation

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00004 (Winkler, Geoff/Receiver for Essex Capita) (Investigation/Reporting)

Geoff Winkler
Managing Director
Alvarez & Marsal LLC
100 Pine Street, Suite 900
San Francisco, CA 94111-5222

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00006 (Winkler, Geoff/Receiver for Essex Capita) (Sale/Disposition/Transfer of Assets)

Preliminary Billing Form

Billing Atty: 001842 - Del Castillo, Matter #: 378224.00006 Client Name: Winkler, Geoff/Receiver for Essex Capita
 Joshua
 Date of Last Billing: 04/30/24 Matter Name: Sale/Disposition/Transfer of Assets
 Proforma Number: 1304467
 Client/Matter Joint Group # 378224-1 Client Matter Number:

Fees for Matter 378224.00006.(Sale/Disposition/Transfer of Assets)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
07/31/24	9714072	Review and respond to correspondence from D. Cousineau regarding Receiver's inquiry regarding CVL interest sale and requested documents in connection with same (0.2); confer with counsel (0.2).	Del Castillo, Joshua	0.40	275.40	275.40	WO	HD	TR	_____
08/02/24	9719140	Review and respond to emails regarding CVL (0.2); review notes regarding same and follow-up with AM counsel (0.3).	Del Castillo, Joshua	0.50	344.25	619.65	WO	HD	TR	_____
08/27/24	9746322	Emails with Receiver regarding CVL financials (0.2).	Del Castillo, Joshua	0.20	137.70	757.35	WO	HD	TR	_____
09/09/24	9762954	Emails with Receiver's office regarding Kate Farms sale and related matters (0.5); review documents in connection with same (0.2).	Del Castillo, Joshua	0.70	481.95	1,239.30	WO	HD	TR	_____
09/16/24	9769813	Review and respond to correspondence from G .Radke regarding Kate Farms sale (0.2); review PSA (0.3); prepare inquiry to SEC regarding sale (0.1).	Del Castillo, Joshua	0.60	413.10	1,652.40	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00006 (Winkler, Geoff/Receiver for Essex Capita) (Sale/Disposition/Transfer of Assets)

Fees for Matter 378224.00006.(Sale/Disposition/Transfer of Assets)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action	
09/17/24	9772111	Emails with Receiver's office regarding Kate Farms sale and review documents regarding same (0.5); analysis of sale issues (0.3); prepare draft stipulation regarding sale (0.9).	Del Castillo, Joshua	1.70	1,170.45	2,822.85	WO	HD	TR
09/27/24	9783534	Review correspondence from SEC regarding Kate Farms sale (0.1); revise draft stipulation and transmit (0.2).	Del Castillo, Joshua	0.30	206.55	3,029.40	WO	HD	TR

Proforma Summary

Timekeeper Number	Timekeeper	Hours	Rate	Amounts
001842	Del Castillo, Joshua	4.40	688.50	3,029.40
		4.40		\$3,029.40
Subtotal Fees				\$3,029.40
Discount				0.00
Total Fees				3,029.40
Total Disbursements				0.00

Attorney Billing Instructions

<input type="checkbox"/> BILL ALL	<input type="checkbox"/> Hold
<input type="checkbox"/> BILL FEES ONLY	<input type="checkbox"/> Write Off
<input type="checkbox"/> BILL COST ONLY	<input type="checkbox"/> Transfer All

Billing Instructions

expires 6/30/2024: 10% off standard rates (automatic); 7/1/22 rate freeze (rate level 16)

Account Summary – As Of 11/25/24

Fiscal YTD		Calendar YTD			LTD	
Total	Fees	Disb.	Total	Fees	Disb.	Total

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00006 (Winkler, Geoff/Receiver for Essex Capita) (Sale/Disposition/Transfer of Assets)

Worked	5,921.10	5,921.10	0.00	12,599.55	12,599.55	0.00	75,794.40	75,794.40	0.00
Unbilled Adj	0.00	0.00	0.00	0.00	0.00	0.00	934.65	934.65	0.00
Billed	0.00	0.00	0.00	13,297.05	13,297.05	0.00	59,573.70	59,573.70	0.00
Collected	0.00	0.00	0.00	13,297.05	13,297.05	0.00	59,573.70	59,573.70	0.00
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	Fees	Costs						
WIP	12,599.55	12,599.55	0.00						
Balance									
AR Balance	0.00	0.00	0.00						
Unalloc	0.00								
Payment									
Client Trust	0.00								
Balance									

Billing Address

Winkler, Geoff/Receiver for Essex Capital Corporation
 Geoff Winkler
 Managing Director
 Alvarez & Marsal LLC
 100 Pine Street, Suite 900
 San Francisco, CA 94111-5222

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00007 (Winkler, Geoff/Receiver for Essex Capita) (Pending Litigation)

Preliminary Billing Form

Billing Atty: 001842 - Del Castillo, Matter #: 378224.00007 Client Name: Winkler, Geoff/Receiver for Essex Capita
 Joshua
 Date of Last Billing: 07/31/24 Matter Name: Pending Litigation
 Proforma Number: 1304467
 Client/Matter Joint Group # 378224-1 Client Matter Number:

Fees for Matter 378224.00007.(Pending Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
07/11/24	9690557	Review materials and respond to inquiries from special litigation counsel (0.5).	Del Castillo, Joshua	0.50	344.25	344.25	WO	HD	TR	_____
07/16/24	9698259	Review correspondence and materials from special litigation counsel (0.5).	Del Castillo, Joshua	0.50	344.25	688.50	WO	HD	TR	_____
07/29/24	9712077	Review documents received in connection with Dennis v. Iannelli matter (0.5).	Del Castillo, Joshua	0.50	344.25	1,032.75	WO	HD	TR	_____
07/31/24	9714466	Review materials received from MBT in connection with Dennis v. Iannelli matter (0.4).	Del Castillo, Joshua	0.40	275.40	1,308.15	WO	HD	TR	_____
08/05/24	9721599	Review materials received from special litigation counsel and defendants in Dennis action (0.5).	Del Castillo, Joshua	0.50	344.25	1,652.40	WO	HD	TR	_____
08/14/24	9731828	Review dockets and recent filings in 2 pending litigation matters (0.3); review and respond to inquiry regarding Dennis matter (0.2); review materials received from Manatt in connection with Dennis matter (0.4).	Del Castillo, Joshua	0.90	619.65	2,272.05	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00007 (Winkler, Geoff/Receiver for Essex Capita) (Pending Litigation)

Fees for Matter 378224.00007.(Pending Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
08/20/24	9738374	Review and prepare comments on draft declaration transmitted by special litigation counsel (1.1); emails and prepare for and teleconference with Receiver and special litigation counsel regarding same (1.0); assemble and transmit materials to special counsel (0.5).	Del Castillo, Joshua	2.60	1,790.10	4,062.15	WO	HD	TR	_____
08/26/24	9745598	Review documents forwarded by special litigation counsel (0.3).	Del Castillo, Joshua	0.30	206.55	4,268.70	WO	HD	TR	_____
09/03/24	9756666	Review materials received from defense counsel in Dennis v. Iannelli action (0.4).	Del Castillo, Joshua	0.40	275.40	4,544.10	WO	HD	TR	_____
09/05/24	9759070	Review correspondence and materials from Dennis plaintiffs' counsel and review notes regarding main receivership action (1.0).	Del Castillo, Joshua	1.00	688.50	5,232.60	WO	HD	TR	_____
09/06/24	9759667	Analysis of privilege issues raised by Dennis special litigation counsel (0.9).	Del Castillo, Joshua	0.90	619.65	5,852.25	WO	HD	TR	_____
09/09/24	9762962	Review and respond to emails regarding Dennis litigation (0.2).	Del Castillo, Joshua	0.20	137.70	5,989.95	WO	HD	TR	_____
09/10/24	9764068	Confer with D. Zaro and M. Pham regarding developments in and inquiries from special litigation counsel regarding Dennis litigation (0.5); legal analysis of issue raised (0.4).	Del Castillo, Joshua	0.90	619.65	6,609.60	WO	HD	TR	_____
09/12/24	9766742	Legal analysis of recent 8th Circuit decision and attention to related inquiries regarding Dennis litigation (0.8).	Del Castillo, Joshua	0.80	550.80	7,160.40	WO	HD	TR	_____
09/17/24	9772237	Prepare for and videoconference with Receiver regarding pending litigation matters (0.5).	Del Castillo, Joshua	0.50	344.25	7,504.65	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00007 (Winkler, Geoff/Receiver for Essex Capita) (Pending Litigation)

Fees for Matter 378224.00007.(Pending Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action
09/26/24	9782907	Review documents transmitted by counsel in Dennis action and correspondence regarding same (0.8).	Del Castillo, Joshua	0.80	550.80	8,055.45	WO	HD TR
09/27/24	9787007	Review briefs/declaration filed by MB&T regarding discovery and evaluate the issues related to the discovery propounded by MB&T related to monitorship filings, reports and follow-up with counsel.	Zaro, David	0.60	537.30	8,592.75	WO	HD TR
09/30/24	9787682	Review correspondence from special litigation counsel and confer with D. Zaro regarding same (0.5).	Del Castillo, Joshua	0.50	344.25	8,937.00	WO	HD TR

Proforma Summary

Timekeeper

Number	Timekeeper	Hours	Rate	Amounts
000313	Zaro, David	0.60	895.50	537.30
001842	Del Castillo, Joshua	12.20	688.50	8,399.70
		12.80		\$8,937.00
Subtotal Fees				\$8,937.00
Discount				0.00
Total Fees				8,937.00
Total Disbursements				0.00

Attorney Billing Instructions

<input type="checkbox"/> BILL ALL	<input type="checkbox"/> Hold
<input type="checkbox"/> BILL FEES ONLY	<input type="checkbox"/> Write Off
<input type="checkbox"/> BILL COST ONLY	<input type="checkbox"/> Transfer All

Billing Instructions

expires 6/30/2024: 10% off standard rates (automatic); 7/1/22 rate freeze (rate level 16)

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00007 (Winkler, Geoff/Receiver for Essex Capita) (Pending Litigation)

Account Summary – As Of 11/25/24

	Fiscal YTD			Calendar YTD			LTD		
	Total	Fees	Disb.	Total	Fees	Disb.	Total	Fees	Disbursements
Worked	19,037.70	19,037.70	0.00	50,305.20	50,255.10	50.10	189,142.42	186,717.15	2,425.27
Unbilled Adj	0.00	0.00	0.00	0.00	0.00	0.00	5,513.53	5,513.53	0.00
Billed	13,393.50	13,343.40	50.10	33,655.34	33,560.14	95.20	138,389.80	138,389.80	2,425.27
Collected	13,393.50	13,343.40	50.10	33,655.34	33,560.14	95.20	140,815.07	138,389.80	2,425.27
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total	Fees	Costs						
WIP	37,570.50	37,570.50	0.00						
Balance									
AR Balance	0.00	0.00	0.00						
Unalloc	0.00								
Payment									
Client Trust	0.00								
Balance									

Billing Address

Winkler, Geoff/Receiver for Essex Capital Corporation
 Geoff Winkler
 Managing Director
 Alvarez & Marsal LLC
 100 Pine Street, Suite 900
 San Francisco, CA 94111-5222

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00020 (Winkler, Geoff/Receiver for Essex Capita) (Nicholson Litigation)

Preliminary Billing Form

Billing Atty: 001842 - Del Castillo, Matter #: 378224.00020 Client Name: Winkler, Geoff/Receiver for Essex Capita
 Joshua
 Date of Last Billing: 07/31/24 Matter Name: Nicholson Litigation
 Proforma Number: 1304467
 Client/Matter Joint Group # 378224-1 Client Matter Number:

Fees for Matter 378224.00020.(Nicholson Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
07/16/24	9698262	Emails and confer with AM counsel regarding settlement strategy and litigation matters (0.5).	Del Castillo, Joshua	0.50	344.25	344.25	WO	HD	TR	_____
07/31/24	9714445	Review Nicholson settlement proposal and attention to accounting claims in same (0.5); emails to AM counsel and Receiver (0.2).	Del Castillo, Joshua	0.70	481.95	826.20	WO	HD	TR	_____
07/31/24	9717145	Review and analyze Nicholson's counsel's settlement letter and confer with Josh del Castillo regarding same	Pham, Matt D.	0.30	144.45	970.65	WO	HD	TR	_____
08/02/24	9721445	Analysis and review of emails re: settlement proposal and potential response.	Farrell, Michael	0.20	164.70	1,135.35	WO	HD	TR	_____
08/03/24	9720083	Review and respond to correspondence from Receiver regarding settlement proposal (0.2); review of additional materials in connection with same (0.5).	Del Castillo, Joshua	0.70	481.95	1,617.30	WO	HD	TR	_____
08/05/24	9720805	Supplemental analysis of accounting issues and correspondence to opposing counsel (0.5).	Del Castillo, Joshua	0.50	344.25	1,961.55	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00020 (Winkler, Geoff/Receiver for Essex Capita) (Nicholson Litigation)

Fees for Matter 378224.00020.(Nicholson Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
08/06/24	9722461	Additional settlement analysis and prepare for and teleconference with M. Napoli regarding same (0.9); confer with M. Farrell regarding settlement proposal (0.2); follow-up with Receiver and prepare settlement counter-proposal for transmittal to opposing counsel (0.5).	Del Castillo, Joshua	1.60	1,101.60	3,063.15	WO	HD	TR	_____
08/06/24	9722540	Conference and analysis re: settlement issues and strategy.	Farrell, Michael	0.20	164.70	3,227.85	WO	HD	TR	_____
08/07/24	9723835	Emails regarding prospective settlement (0.3).	Del Castillo, Joshua	0.30	206.55	3,434.40	WO	HD	TR	_____
08/08/24	9725065	Emails regarding settlement communications (0.2).	Del Castillo, Joshua	0.20	137.70	3,572.10	WO	HD	TR	_____
08/13/24	9730804	Follow-up inquiry to M. Napoli regarding settlement offer (0.1).	Del Castillo, Joshua	0.10	68.85	3,640.95	WO	HD	TR	_____
08/14/24	9731829	Correspondence regarding settlement (0.2).	Del Castillo, Joshua	0.20	137.70	3,778.65	WO	HD	TR	_____
08/15/24	9733386	Emails regarding settlement (0.5); review docket and documents and prepare notice of settlement (0.5); attention to settlement issues (0.9).	Del Castillo, Joshua	1.90	1,308.15	5,086.80	WO	HD	TR	_____
08/15/24	9753556	Analysis and review of emails re: settlement.	Farrell, Michael	0.20	164.70	5,251.50	WO	HD	TR	_____
08/16/24	9734042	Emails with M. Napoli regarding settlement notice (0.2); attention to settlement and filing matters (0.9).	Del Castillo, Joshua	1.10	757.35	6,008.85	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00020 (Winkler, Geoff/Receiver for Essex Capita) (Nicholson Litigation)

Fees for Matter 378224.00020.(Nicholson Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action		
08/21/24	9739913	Review docket and recent order, correspondence with counsel for Nicholson, and attention to settlement issues and pleadings (1.9).	Del Castillo, Joshua	1.90	1,308.15	7,317.00	WO	HD	TR	_____
08/27/24	9746321	Prepare draft settlement agreement and transmit materials to opposing counsel for review and comment (1.1).	Del Castillo, Joshua	1.10	757.35	8,074.35	WO	HD	TR	_____
08/30/24	9752119	Review correspondence from defendant counsel (0.2); review proposed settlement revisions and attention to issues regarding same (0.8); review draft language regarding proposed order and prepare inquiry regarding same (0.5).	Del Castillo, Joshua	1.50	1,032.75	9,107.10	WO	HD	TR	_____
09/04/24	9757549	Review and respond to correspondence from defendant's counsel and emails with Receiver regarding settlement (0.3).	Del Castillo, Joshua	0.30	206.55	9,313.65	WO	HD	TR	_____
09/11/24	9765895	Confer regarding settlement payment timing and related issues (0.6).	Del Castillo, Joshua	0.60	413.10	9,726.75	WO	HD	TR	_____
09/12/24	9766454	Revise settlement materials and transmit to defendant's counsel for review and approval (0.6).	Del Castillo, Joshua	0.60	413.10	10,139.85	WO	HD	TR	_____
09/16/24	9771198	Emails regarding executed settlement, payment, and forthcoming stipulation and order (0.5).	Del Castillo, Joshua	0.50	344.25	10,484.10	WO	HD	TR	_____
09/17/24	9773170	Attention to analysis of issue raised in connection with settlement, obtain signatures, and finalize settlement materials (1.3).	Del Castillo, Joshua	1.30	895.05	11,379.15	WO	HD	TR	_____

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00020 (Winkler, Geoff/Receiver for Essex Capita) (Nicholson Litigation)

Fees for Matter 378224.00020.(Nicholson Litigation)

Trans Date	Index	Description of Service Rendered	Timekeeper	Hours	Fees	Sum	Circle	Action	
09/18/24	9773577	Emails with Nicholson counsel and re-finalize materials for filing (0.5).	Del Castillo, Joshua	0.50	344.25	11,723.40	WO	HD	TR
09/19/24	9774541	Attention to filing issues regarding settlement stipulation (0.2); emails with Receiver's office regarding settlement (0.2).	Del Castillo, Joshua	0.40	275.40	11,998.80	WO	HD	TR
09/27/24	9783432	Review order approving settlement and emails with Receiver's office regarding same (0.2).	Del Castillo, Joshua	0.20	137.70	12,136.50	WO	HD	TR

Proforma Summary

Timekeeper		Hours	Rate	Amounts
Number	Timekeeper			
000739	Farrell, Michael	0.60	823.50	494.10
001842	Del Castillo, Joshua	16.70	688.50	11,497.95
002510	Pham, Matt D.	0.30	481.50	144.45
		17.60		\$12,136.50
Subtotal Fees				\$12,136.50
Discount				0.00
Total Fees				12,136.50
Total Disbursements				0.00

Attorney Billing Instructions

<input type="checkbox"/> BILL ALL	<input type="checkbox"/> Hold
<input type="checkbox"/> BILL FEES ONLY	<input type="checkbox"/> Write Off
<input type="checkbox"/> BILL COST ONLY	<input type="checkbox"/> Transfer All

Billing Instructions

expires 6/30/2024: 10% off standard rates (automatic); 7/1/22 rate freeze (rate level 16)

Account Summary – As Of 11/25/24

11/25/24 11:08:07 PROFORMA STATEMENT FOR MATTER 378224.00020 (Winkler, Geoff/Receiver for Essex Capita) (Nicholson Litigation)

	Fiscal YTD			Calendar YTD			LTD		
	Total	Fees	Disb.	Total	Fees	Disb.	Total	Fees	Disbursements
Worked	12,136.50	12,136.50	0.00	34,986.60	34,986.60	0.00	153,529.76	152,827.20	702.56
Unbilled Adj	0.00	0.00	0.00	0.00	0.00	0.00	1,232.28	1,232.28	0.00
Billed	10,272.15	10,272.15	0.00	19,366.75	19,366.65	0.10	126,993.33	126,993.33	702.56
Collected	10,272.15	10,272.15	0.00	19,366.75	19,366.65	0.10	127,695.88	126,993.32	702.56
AR Write Off	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.01	0.00
	Total	Fees	Costs						
WIP	24,714.45	24,714.45	0.00						
Balance									
AR Balance	0.00	0.00	0.00						
Unalloc	0.00								
Payment									
Client Trust	0.00								
Balance									

Billing Address

Winkler, Geoff/Receiver for Essex Capital Corporation
 Geoff Winkler
 Managing Director
 Alvarez & Marsal LLC
 100 Pine Street, Suite 900
 San Francisco, CA 94111-5222
