

Insurance and Investment solutions for lawyers, their families and employees.

We are here to help!

LAWYERS FINANCIAL

Be ready.

Insurance Plans	Lawyer	Lawyer's		Law Firm	
		Spouse	Adult 18+ Children	Employee	Employee's Spouse
Level 80 Term Life - Critical Illness (rider) - Child Life (rider)	✔	✔	✔	✔	✔
Permanent Life (2018)	✔	✔	✔	✔	✔
Accidental Death	✔	✔	✔	✔	✔
Disability	✔				
Business Expense Disability	✔				
Health and Dental - Individual and Retiree	✔	✔	✔	✔	✔
Employee Benefits (3-20 employees)	Designed exclusively for law firms				

Investments	Lawyer	Lawyer's		Law Firm	
		Spouse	Adult 18+ Children	Employee	Employee's Spouse
FOR INVESTORS					
RRSPs / TFSA's / RRIFs	✔	✔	✔	✔	✔
Non-Registered Investment Accounts	✔	✔	✔	✔	✔
FOR LAW FIRMS					
Pension Plan	✔			✔	
Group Investment Plans - RRSP, TFSA, RRIF, Non-Registered	✔			✔	

Build and Protect Your Wealth

Term Life Insurance as Mortgage Protection

If your mortgage is protected by insurance from a bank, you may be paying more than you have to.

We can show you how Lawyers Financial Term insurance can provide you with superior protection at a lower cost.

NEW! Investment Program

- ✔ Plans for individuals and law firms
- ✔ Low investment management fees
- ✔ Diverse fund categories: socially responsible, target risk, dividend, low volatility, and more
- ✔ Powerful retirement income calculator
- ✔ Discounts saving you 10, 20, 40 bps or more (available for individual investor plans)

Also ask us about

- ✔ Home & Auto Insurance
- ✔ Travel Insurance
- ✔ Commercial Office Insurance

Let's talk, give us a call today!

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