

EB-5 Project Submission Form

(For Developers / Project Sponsors)

This form is intended for preliminary evaluation only. Submission does not constitute approval or a commitment to proceed.

Section 1 | Project Overview

Project Name

Project Location (City, County, State)

Is the project located within Northern California (including the San Francisco Bay Area and surrounding regions)?

- Yes
- No

Projects must fall within our USCIS-approved geographic scope.

Section 2 | TEA Qualification Confirmation

Does the project qualify as a Targeted Employment Area (TEA)?

- High Unemployment Area
- Rural Area
- Under evaluation / Not yet determined

TEA Basis or Documentation (if available)

Census Tract(s): _____

State or USCIS reference (if any): _____

Final TEA determination is subject to USCIS review.

Section 3 | Project Type and Stage

- Real Estate Development
- Hospitality / Hotel
- Mixed-Use
- Healthcare / Senior Living
- Industrial / Manufacturing
- Infrastructure
- Other: _____

Current Project Stage

- Site control secured
- Entitlements in process
- Permits obtained
- Construction commenced
- Other: _____

Section 4 | Capital Composition

Total Project Cost (USD)

\$ _____

Senior Loan Status

- Approved
- Term sheet issued
- In negotiation
- Not yet secured

Capital Stack Breakdown (Approximate %)

Senior Debt: _____ %

Developer Equity: _____ %

Other Capital: _____ %

EB-5 Capital Sought: _____ %

EB-5 capital is typically expected to represent approximately 20%–30% of the total capital stack.

Section 5 | EB-5 Financing Requirements

EB-5 Capital Amount Requested

- \$1M – \$5M
- \$5M – \$20M
- \$20M – \$50M
- \$50M – \$100M
- \$100M+

Intended Use of EB-5 Funds

- Construction
- Hard Costs
- Soft Costs

- Working Capital
- Other (please specify): _____

Use of funds must be specific, traceable, and compliant with EB-5 regulations.

Section 6 | EB-5 Financing Terms

Target EB-5 Financing Terms (if applicable)

Target Interest Rate (non-binding): _____ %

Target Loan Term: _____ years

All terms are indicative only and subject to structuring, market conditions, and compliance review.

Section 7 | Job creation

Estimated Total Jobs to Be Created

_____ jobs

Job Creation Methodology (if known)

- Direct
- Indirect
- Induced
- To be determined with economist

Is a third-party EB-5 economist engaged?

- Yes
- No

Section 8 | Project Background

Developer / Sponsor Name

Developer's Relevant Project Experience (brief)

Has the developer previously participated in EB-5 projects?

- Yes
- No

Section 9 | Compliance and Regulatory Confirmation

Compliance Acknowledgment

Please confirm the following:

- We understand that EB-5 capital is supplemental, not rescue financing.
- We agree to comply with all USCIS EB-5 regulatory requirements.
- We acknowledge the need for ongoing reporting, transparency, and periodic review.
- We understand that no immigration or financial outcomes are guaranteed.

Section 10 | Contact Information

Primary Contact Name

Email Address

Phone Number

Submission Notice

Submission of this form does not constitute approval or a commitment to proceed.

All projects are subject to further legal, economic, and compliance review.