# Statement of Purpe Social Capital Healthcare Endowment Fund

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# Social Capital

Social Capital 501(c)3 is dedicated to building a lasting legacy of support for those in need by strategically investing in healthcare innovation and providing ongoing assistance to individuals and organizations working to improve healthcare access and outcomes.



12.01.2022

## Statement of Purpose

Social Capital is a 501(c)3 Healthcare Endowment Fund dedicated to creating a lasting legacy of support for those facing healthcare challenges. We believe in the power of sustained giving, and we're committed to building a permanent source of assistance for individuals and organizations in need.

### How We Work

We achieve this by strategically investing your donations in two ways:

- Traditional Investments: We invest in a diversified portfolio of stocks, bonds, and other assets to ensure the long-term growth and stability of the fund.
- Direct Healthcare Investments: We identify and actively support private healthcare organizations, providing them with guidance and resources to help them thrive and expand their impact.

This dual approach allows us to secure the future by generating consistent returns while also fueling innovation in the healthcare sector. We're not just building a fund; we're cultivating a network of changemakers dedicated to improving healthcare access and outcomes.

Our Values

- Long-Term Vision: We measure our success not by short-term gains, but by the enduring impact we create over generations.
- Sustainability: We prioritize responsible investing and operational efficiency to ensure the fund's longevity which allows us to have permanent capital to help individuals and organizations in perpetuity.
- Efficiency: We created and bootstrapped our organization covering overhead costs so that 100% of every donated dollar goes directly towards fulfilling our mission.
- Trust and Transparency: We adhere to strict ethical standards and maintain clear communication with our donors and beneficiaries.

### Our Impact

All donations and capital gains from our investments are reinvested or distributed to carefully selected beneficiaries. We prioritize organizations and individuals aligned with our mission of improving healthcare access and outcomes. With Social Capital, your generosity creates a ripple effect of positive change that extends far beyond the initial donation.

### Our Team

Social Capital is managed by a multidisciplinary team of professionals, including clinical psychotherapists, financial experts, business leaders, and healthcare advocates. We bring a diverse range of skills and perspectives to ensure the fund is managed with both compassion and strategic expertise.

### Join Us

We invite you to partner with us in building a healthier future for all. Your donation to Social Capital is an investment in lasting change, ensuring that vital healthcare support is available to those who need it most, today and for generations to come.