



### Table of Fees for Services

Carefully read Items 4 & 5 of Form ADV Part 2A for more details on Plan For It Financial, LLC's advisory services and fees. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees are negotiable.

| Fees Charged by Investment Adviser | Fee Amount   | Frequency Fee is Charged   | Service(s)                                |
|------------------------------------|--|--|---|
| Assets Under Management Fee        | \$0  | N/A  | N/A                                       |
| Hourly Fee                         | \$350/hr.  | Half of the fee be collected in advance with the remainder due upon completion of the services | Project based financial planning services |
| Subscription Fee                   | \$0  | N/A  | N/A                                       |
| Fixed Fee                          | \$3,500 - \$7,500  | Half of the fee be collected in advance with the remainder due upon completion of the services | Ongoing Financial Planning Services       |
|                                    | \$400 - \$700  | Monthly in arrears   | Ongoing Financial Planning Services       |
|                                    | \$3,500 - \$7,500.   | Half of the fee be collected in advance with the remainder due upon completion of the services | Project-Based Financial Planning Services |
| Commissions to the Adviser         | \$0  | N/A  | N/A                                       |
| Performance-based Fee              | \$0  | N/A  | N/A                                       |
| Other                              | N/A  | N/A  | N/A                                       |
| Fees Charged by Third Parties      | Fee Amount   | Frequency Fee is Charged   | Services                                  |
| Third Party Money Manager Fee      | \$0  | N/A  | N/A                                       |
| Robo-Adviser Fee                   | \$0  | N/A  | N/A                                       |
| <b>Fee Total</b>                   | <b>Talk with your Adviser about fees and costs applicable to YOU</b> |  |   |

#### Additional fees and costs to discuss with your Adviser:

| Additional Fees/Cost              | Yes/No | Paid To |
|-----------------------------------|--------|---------|
| Brokerage Fees                    | No     | N/A     |
| Commissions                       | No     | N/A     |
| Custodian Fees                    | No     | N/A     |
| Mark-Ups                          | No     | N/A     |
| Mutual Fund / ETF Fees & Expenses | No     | N/A     |