

Loan Submission

Please fill in this form in its entirety and send this form and all required documents to:

Ana@nextstepprocessing.com

Submitting Broker & L/O Name: _____

Phone: () _____ Email: _____

BORROWER INFORMATION

Borrower Name: _____ Co-Borrower Name: _____

Subject Property Address: _____

Borrower Home #: () _____ Cell #: () _____

Co- Borrower Home #: () _____ Cell #: () _____

LOAN DETAILS

Purchase R/T Refinance Cash Out

Conventional FHA VA USDA

W2 Self Employed (using bank statements & taxes)

DU LP GUS

Loan Amount: _____ Term: _____ Int. Rate: _____%

Estimated Value: _____

Earnest Money Deposit: \$ _____ Seller Contributions: \$ _____

Impounds no yes Taxes Only Insurance Only

Flood: \$ _____ Taxes: \$ _____ Insurance: \$ _____ HOA: \$ _____

Estimated Closing Date: _____

SFR Condo PUD 2nd Home Investment

How Many Units: _____

ANTICIPATED LENDER INFORMATION

Lender: _____ Loan Number: _____

Username: _____ Password: _____

Program Name: _____

Acct Exec _____ Phone () _____ Email _____

Loan Locked? Yes NO When: _____

CONTACT INFORMATION

Attorney/ Escrow Co: Title Co: _____

Address: _____

Contact Name: _____ Phone: () _____

Fax: () _____ E-Mail: _____

Appraisal Management Co: Website _____

Username: _____ Password: _____

Has title been ordered: Yes NO If yes, when was it ordered: _____

Is appraisal ordered: YES NO If yes, when was it ordered: _____

Hazard Insurance Agent: _____

Phone: () _____ Email: _____

HOA Project: Contact Name: _____ Phone () _____

Email _____

Buyer's Agent: Company: _____ Contact Name: _____

Phone: () _____ E-mail: _____

Listing Agent: Company _____ Contact Name: _____

Phone: () _____ E-mail: _____
