

## Strategy Letter for Proposed Financing

Property Address:

Borrowing Entity:

Borrower Name:

I understand that I am applying for a non-owner occupied, business purpose investment loan.

☐

Yes

☐

No

The primary plan for this property is:

☐

Fix & Flip

☐

Fix, Renovate, Rent  
Long Term Rental

☐

Fix, Renovate, Rent  
Short Term Rental

☐

Transactional Funding

The renovation budget for this project is:

The Renovation being completed is:

**Rental Grade**

**Flip Finishes**

The Renovation being completed is check one:

☐

Flip Grade

☐

Rental Grade

Are you using a General Contractor for this project?

☐

Yes

☐

No

Permits are required for this project?:

☐

Yes

☐

No

Property Utilities:

☐

Well & Septic

☐

City Water & Sewer

☐

Other

We plan on repaying this loan in the following way:

☐

Sell

☐

Refinance

☐

Other

The anticipated completion or hold timeline is:

months

What is your anticipated After Repair Value:

If Exit is Rental- what is the anticipated rental:

/month

Explain your Investment Strategy for this property in detail:

Borrower/Authorized Signor

Co-Borrower/Authorized Signor