



Trilogy Counseling Services

Therapist: _____

Diagnosis: _____

Client Information Sheet - **CONFIDENTIAL**

Date: _____

Client Name: _____

Address: _____
(Last) (First) (Middle Initial) City

State: _____ Zip: _____ Home Phone: (____)-____-____ Cell Phone:(____)-____-____

Marital Status: _____ Sex: _____ Soc. Sec. # _____ - _____ - _____ Birth Date: _____ Age: _____

Person Financially Responsible: _____ Relationship to Client: _____

Address: _____ City: _____

State: _____ Zip: _____ Home Phone:(____)-____-____ Cell Phone:(____)-____-____

1st Insurance Carrier: _____ Policyholder's Name: _____

1st Policyholder's Date of Birth: _____ Social Security Number: _____ - _____ - _____

2nd Insurance Carrier: _____ Policyholder's Name: _____

2nd Policyholder's Date of Birth: _____ Social Security Number: _____ - _____ - _____

I would like to receive email notifications to access my eStatement/eBill, securely online, and to pay bills I may owe online through www.MyProviderLink.com. By providing my email below. I am consenting to receive eStatement notifications and the option to make payments online. My email will not be shared for any other purposes and will remain confidential:

Responsible Party Email: _____

Client Assignment of Insurance Benefits and Authorization to Release Information

I acknowledge that I have received a copy of the patient bill of rights and grievance procedure and the informed consent for treatment form. I hereby agree to treatment and understand that should I have questions I will contact my therapist or the clinic staff.

I hereby authorize any insurance carrier to make payment directly to Trilogy Counseling LLC, of any benefits otherwise payable to me for services provided by Trilogy Counseling LLC. I understand that I am financially responsible for all charges whether or not paid by the said insurance.

I further authorize Trilogy Counseling LLC to release to my insurance company(s) any information from my record which may be necessary to determine benefits payable under my policy. This information may include, but is not limited to diagnosis, treatment, procedure and/or photocopies of all or part of my record.

Client or Guardian Signature: _____