



CMI MIC I - FACT SHEET

MANAGER: CANADIAN SERVICING INC

INVESTMENT OBJECTIVE

The CMI MIC I provides a passive investment opportunity whose diversified pool of mortgages offers consistent returns year-over-year. The MIC's focus is on selecting high-yield short-term mortgages, not exceeding 75% LTV, while providing an attractive return to our investors.

FUND DETAILS

Fund Type:	Mortgage Investment Corporation
Inception:	July 2015
Redemptions:	Quarterly
Management fee:	Share class dependant, 1%
AuM at Mar 2020:	\$16.4 million
Dividend Re-investment Plan (DRIP):	Yes
Eligible for Registered Plans:	Yes
Fundserv Codes:	Class A: CCI 301, Class F: CCI 302

FUND FINANCIAL SUMMARY

Cash and Equivalents	\$4,483,567.68
Mortgage Investments	\$19,853,360.25
Total Assets	\$24,336,927.93
Portfolio Composition	
Average Loan Size	\$230,853
Number of Loans	86
Weighted Average LTV	67.00%
Weighted Interest Rate	8.72%

YEAR OVER YEAR AUM

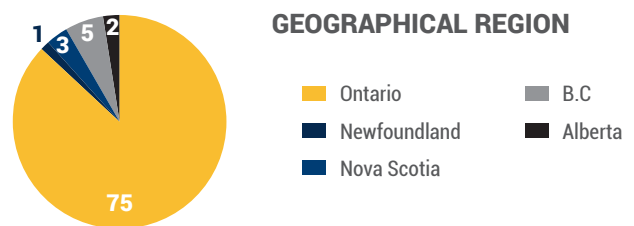
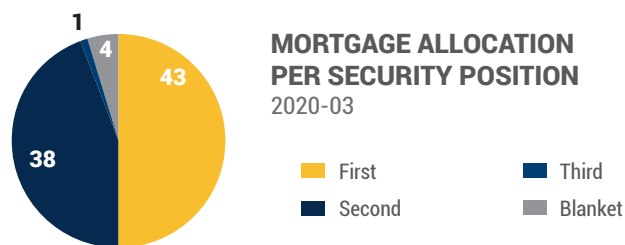
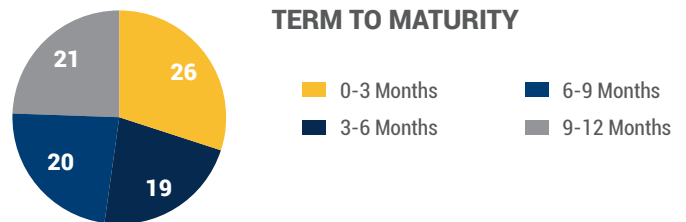
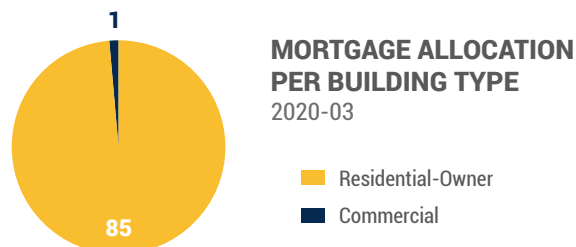
Year	Amount	Y.O.Y Change
2017	\$7,032,112	
2018	\$7,861,393	11.80%
2019	\$13,476,137	71.42%
2020	\$16,441,446	109.54%

HISTORICAL PERFORMANCE

Year	Percent
2017	8.82%
2018	8.86%
2019	8.95%
2020	8.91%

1 year return: 8.91% Since inception: 8.83%

PORTFOLIO DIVERSIFICATION



PORTFOLIO SUMMARY

Description	# of Mortgages	\$ Amount	% Total
Security Rank			
First Mortgages	43	\$ 14,043,525.75	43%
Second Mortgages	38	\$ 4,993,834.50	38%
Third Mortgages	1	\$ 30,000.00	1%
Blanket Mortgages	4	\$ 786,000.00	4%
Mortgages		\$19,853,360.25	86%
Reserve Fund		\$83,286.66	
Asset Class			
Residential	85	\$19,754,360.25	
Commercial	1	\$99,000.00	
Geographical Region			
Ontario	42	\$18,860,440.25	92.56%
Nova Scotia	4	\$202,000.00	3.88%
British Columbia	2	\$668,420.00	1.69%
Alberta	1	\$92,500.00	0.96%
Newfoundland	2	\$30,000.00	3.99%

Through CMI's MIC and its partner private lending program, CLI, CMI allows investors to access the private lending market with professionally managed solutions. Canadian Mortgages Inc. and its related entities has placed over 450 million in private mortgages with a less than 1% default rate over all mortgages places. CMI strives to establish itself as one of Canada's largest private lenders to facilitate in the growing need for alternative lending. The CMI MIC is distributed through a registered securities dealer, please consult your investment advisor before making an investment decision.



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