

OUR VISION

To establish the Kohumaru-Kenana Valley as the recognised centre of excellence for New Zealand's mānuka and kākūka tea tree bioeconomy — creating intergenerational whānau prosperity through whole-of-tree economics, innovation and global markets.

KOHUMARU TEA TREE PRECINCT

NEW ZEALAND'S TEA TREE BIOECONOMY CAPITAL

Kohumaru – Kenana Valley | Mangōnui | Te Tai Tokerau | Northland | New Zealand

OUR PHILOSOPHY

WHOLE-OF-TREE BIOECONOMY

Every part of the tree.
Every process adds value.
Nothing is waste.
Everything has purpose.

THE FOUR FOUNDATIONS

1. RESOURCE
Abundant natural mānuka & kākūka resources. Land stewardship and regeneration.

2. PEOPLE
Whānau-on-the-whenua leadership, capability building and shared prosperity for future generations.

3. SCIENCE
Bridging rongoā Māori knowledge with modern science, innovation and world-class research excellence.

4. MARKET
From Northland to the world. Strategic export pathways and global impact.

-NZD3.5M Mortgage Secured Development Facility Inquiry-

1. LAND & REGENERATION
Native restoration, riparian protection, biodiversity enhancement and carbon sequestration.

2. NURSERY & GENETICS
Elite genetics, propagation and tree improvement for resilience and yield.

3. BIOMASS HUB
Sustainable harvest, aggregation and supply chain logistics.

4. EXTRACTION & PROCESSING
Advanced extraction of oils, hydrosols and phyto-actives using Whole-of-Tree technology and zero-waste systems.

5. RESEARCH & INNOVATION
Science partnerships, laboratories and innovation hub advancing rongoā, genomics and product development.

6. PRODUCTS & CO-PRODUCTS
Essential oils, Life-Force Health Extract™ hydrosols, phytochemicals, wellness products and future bioproducts.

7. MARKET DEVELOPMENT & EXPORT
Southern California launch as gateway to USA, Asia, OIC and global markets.

8. WHĀNAU PROSPERITY & CAPABILITY
Training, enterprise incubation, employment and cultural leadership for intergenerational prosperity.

TRIBAL THERAPEUTICALS
ROOTED IN AOTEAROA, NEW ZEALAND
GUIDED BY TRADITION
NATIVE BOTANICAL PROTECTION
MĀNUKA FOR HER | KĀNUKA FOR HIM | NATURAL HEALTH FOR ALL

CONNECTED ECOSPHERE

- Circular & regenerative by design
- Cultural values at the centre
- Science and innovation driven
- Global markets, local benefits

OUR OUTCOMES

STRONG WHĀNAU ECONOMIES

HEALTHY LAND HEALTHY PEOPLE

HIGH VALUE JOBS & CAPABILITY

INNOVATION & SCIENCE LEADERSHIP

EXPORT GROWTH & GLOBAL IMPACT

INTERGENERATIONAL LEDACY

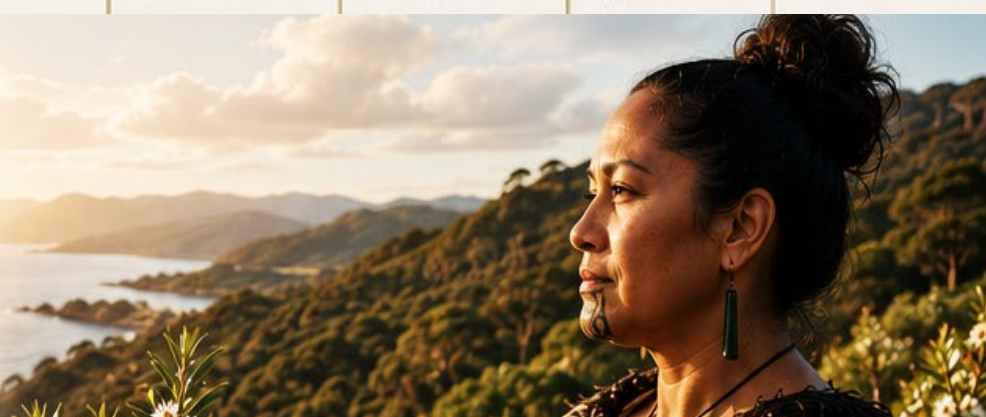
ROOTED IN MĀORI VALUES
Kaitiakitanga • Manaakitanga • Whanaungatanga
Kotahitanga • Rangatiratanga

FROM ONE TREE – SEVEN REVENUE STREAMS

1 ESSENTIAL OIL Premium essential oil for wellness, therapeutic and personal care markets.	2 LIFE-FORCE™ HYDROSOL High-value cellular wellness ingredient with antioxidant and diagnostic properties.	3 POI HONEY Native bio-active honey with unique therapeutic and functional benefits.	4 TERPENE FRACTIONS High-value terpenes for pharmaceutical, nutraceutical and cosmeceutical use.	5 PLANT COMPOUNDS Bioactive compounds for nutraceutical, functional food and health applications.	6 RESIDUAL BIOMASS Sustainable biomass for energy, mulch, soil regeneration and value-added by-products.	7 CARBON SEQUESTRATION Native tree growth sequesters carbon, creating environmental value and future carbon credit income.
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RESETTING THE ECONOMICS OF MĀORI LAND

A WHOLE-OF-TREE™ WELLNESS PLATFORM EMERGING FROM AOTEAROA NEW ZEALAND



From **Native Bush** to a **NZD1B+ Tea Tree Industry**

— Unlocking the Full Value of New Zealand's —
— **Unique Mānuka & Kānuka** —

NORTHLAND
Te Tai Tokerau

From the project office of Eric Lloyd, Luke Shepherd, Nic Iverson (NZ) Linda Brink (USA), ecosystem founding directors.

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“Me whakahoki te mauri kia ora ai te rāngai”.

(Restore the life force so the industry may thrive)

August 10th 2026

To The Commercial Credit Committee / Investment Director

**-FIRST MORTGAGE SECURED – NZD3.5M CAMPUS BRIDGING FACILITY INQUIRY-
PROPERTY: 173-HECTARE PASTORAL STATION, MANGONUI, NORTHLAND.**

1. EXECUTIVE SUMMARY

By way of this letter, Tea Tree Valley Campus Limited (the “Company”) starts a process to support an application for a **NZD3,500,000, 12-month First Mortgage Secured Bridging Facility**.

“The purpose of this facility is to fund the strategic acquisition and immediate eco-industrial conversion of a highly versatile 173-hectare coastal pastoral station in Mangonui, Northland”.

The property will be converted from low-yield beef farming into a specialized, state-of-the-art organic / tikanga compliant *kānuka* (*Kunzea Robusta*) tea tree cultivation and natural compounds extraction and research campus. The project is being undertaken via a 50/50 partnership with local Māori landowners, with negotiations having also started seeking a **NZD \$500,000 grant from a Government Agency** supported by subsidized local labour hand-planting under strict *tikanga* and *kaitiakitanga* protocols for the establishment of both an inhouse, hybrid *kānuka* nursery and commercial plantation.

- **Day One Asset Valuation:** NZD \$4,906,000 (Reflecting “HBU” (High Best Use) reclassification to active eco-industrial development)
- **Initial Loan-to-Value Ratio (LVR):** 71.3%
- **Post-Day 30 Principal Reduction LVR:** 63.1% (Via \$400k immediate timber cash-sweep)
- **Facility Term:** 12 Months
- **Exit Strategy:** Retirement by way of (a) timber sales (b) structured NZD3.5M Series A Round through Tribal Therapeutics Ltd, a 50% shareholder in the Company.

2. CAPITAL DEPLOYMENT SCHEDULE

The NZD \$3,500,000 facility will be strictly allocated at closing according to the following schedule:

- (a) **Property Acquisition: NZD \$2,500,000** to complete the purchase of the 173-hectare freehold title (inclusive of a premium residence and curtilage valued at \$606,000).

- (b) **Transaction & Closing Costs: NZD \$200,000** to settle legal fees, registered valuations, environmental engineering, town planning, BioGro NZ organic registration and implementation of "Tikanga Pure" protocols through a Tikanga Advisory Council.
- (c) **Factory Construction Trust: NZD \$500,000** lodged in a secure trust account toward the \$1,000,000 budget for a 500 sqm extraction factory and laboratory on a 10 hectare block allocated to the Campus extraction factory, laboratory, packaging line, storage and administration facility contiguous to Kenana Marae.
- (d) **Working Capital Reserve: NZD \$300,000** held as a liquid operational runway.

3. DE-RISKING & CONTROL MECHANISMS

To insulate the first-mortgage secured lender from operational and developmental volatility, the company has established ironclad fiscal guardrails:

- a) **The Construction Escrow Lock:** The \$500,000 factory allocation will be held in a legal trust account and conditional upon:
 1. Securing final Far North District Council town planning approvals.
 2. The receipt of a matching \$500,000 intercompany capital injection into Tea Tree Valley Campus Limited.
- b) **Subsidized Labour & Cash Runway:** Assuming approval of the aforementioned NZD500k Government grant, the NZD200k working capital retention and planting labour costs across the 154-hectare plantation footprint and the 8-hectare on-site nursery are partially subsidized by Government, the Company will have sufficient cash reserves to support it through to the receipt of the capital to be injected from the NZD3.5M Series A Round as captioned above and the NZD500k US market activation shipment order.
- c) **Interest Capitalisation:** The company requests that the 12-month interest bill be fully capitalised into the facility, thus reducing pressure on the working capital reserves, thus eliminating scheduled debt-service default risk.

4. AMORTISATION & REPAYMENT SCHEME (THE EXIT)

The facility features a dual-phase repayment framework designed to reduce lender exposure to **63.1% LVR within 30 days**, followed by a total takeout on or before Day 365:

- a) **Immediate 30-Day Debt Reduction (\$400,000 Cash payment):** The property contains 8 hectares of mature, harvest-ready pine valued at NZD400,000. It is expected that a logging agreement will enable immediate harvesting of the forest within 30 days of closing with the entire gross proceeds (\$400,000) being paid directly into the mortgage secured credit line account, reducing the principal outstanding to **NZD \$3,100,000**.
- b) **Day 365 Takeout (Phase 2 Capital Expansion):** The NZD3,100,000 exit will be fully funded by the NZD3.5M Series A Round currently being taken to market by Tribal Therapeutics Ltd, a 50% shareholder in the Company. By day 365, the asset will have transitioned into the grand **Kohumaru Tea Tree Bioeconomy Precinct** which targets scaling our operations up to **1,903 contiguous hectares**. Delivered through a combination of the Lloyd whanau's 581 hectares of mature regrowth land, 205-hectare multi-ownership Māori land blocks contiguous to the Marae and a reinstated 944-hectare Crown lease over Kohumaru Station. The capital injection from this Series A Round will fully retire the first mortgage secured bridging Credit Line.

LENDER RISK MITIGATION

We believe that our model specifically delivers risk mitigating features that specialist asset-backed lenders / secondary commercial finance syndicates look for. The primary risk mitigation being:

- **A Fully Funded Working Capital Runway:** Combined with the **\$500,000 Government grant and hand-planting wage subsidies**, plus the cash resource set aside from the credit facility, the Company will hold sufficient cash to see it through during its first 12 months of operations which are dedicated to converting the campus into a hybrid kānuka tea tree plantation / campus requiring only NZD500k in capital to construct the campus buildings as captioned in this letter. The capitalisation of the interest cost directly into the loan structure, ensuring to a lender that there is zero default risk during the 12-month build phase.
- **De-risked Execution:** Lenders fear development delays. By showing that local whānau are ready to hand-plant under *tikanga* protocols with state-backed wage support, we will demonstrate that the conversion of the 154 hectares and the 8-hectare nursery will be executed flawlessly and on schedule.
- **Capital Expansion Takeout Certainty.** Our exit strategy is solid. When our Series A investors enter into their position in Tribal Therapeutics Ltd, they will be investing in a company that holds a debt free, 174 hectare campus sitting in the heart of an expanding NZ tea tree dedicated precinct driving export sales. By Year 2, the **Kohumaru Tea Tree Bioeconomy Precinct** is scaling into its envisioned 1,903-hectare contiguous vision incorporating the mature 581-hectare Lloyd whenua, the 205-hectare multi-ownership block, and the 944-hectare Crown lease over Kohumaru Station. Wiping out a \$3.1 million bridging first mortgage across from Kenana Marae will be a minor, seamless operational step for an enterprise targeting millions in annual revenues.

DOCUMENTATION AVAILABLE FOR REVIEW

Upon receipt of a preliminary Expression of Interest (EOI) / Term Sheet, the company is ready to release upon request, DOC-6011, the Due Diligence Library information brochure.

Our Business Combination Partner team look forward to partnering with an institution that shares our kaupapa and will help us to pioneer New Zealand's first ever, Māori landowner supply led, premier high-yield indigenous bio-economy precinct.

"He taonga nō te whenua, me tiaki mō ngā uri whakatipu"

"A treasure from the land must be protected for future generations"



OUR PURPOSE. THEIR FUTURE. OUR LEGACY.
COMMERCIAL SUCCESS THAT RETURNS PROSPERITY TO THE PEOPLE AND THE LAND.
THE KOHUMARU TEA TREE PRECINCT – A MODEL FOR INDIGENOUS-LED WELLNESS AND WEALTH CREATION.

A BRAND THAT GIVES BACK BY DESIGN

Life-Force Health Extract™ is more than a wellness innovation. It is an indigenous owned and led enterprise creating enduring economic, social and environmental value for the whānau of Kohumaru and for generations to come.

OUR COMMITMENT TO FUTURE GENERATIONS

- INDIGENOUS OWNERSHIP AND CONTROL
- ENVIRONMENTAL STEWARDSHIP
- ECONOMIC PARTICIPATION AND PROSPERITY
- YOUTH EMPOWERMENT AND EDUCATION
- HEALTH, WELLNESS AND CULTURAL PRIDE

ADDENDUM INTRODUCTION DOCUMENT CONTROL & TRACKING

REGARDING: CAPITAL DEVELOPMENT & FACILITY DEPLOYMENT PLAN
ISSUED BY: TEA TREE VALLEY CAMPUS LIMITED
PRECINCT ALLIANCE: THE KOHUMARU TEA TREE BIOECONOMY PRECINCT

EXECUTIVE DIRECTION: THE ECOSYSTEM SUPPORTING THE ASSET

The preceding inquiry letter outlined a robust, short-term NZD3,500,000 commercial bridging facility with a 12-month capital takeout.

However, to evaluate the risk-mitigation and asset-backing / operational profile of Tea Tree Valley Campus Limited and its owners, lenders and investment partners will need to assess the underlying property and its supporting business ecosystem through a specialized **Eco-Industrial Systems Framework** rather than a traditional pastoral farming lens.

The Post-Closing conversion of this 173-hectare freehold station initiates a highly sophisticated, zero-waste eco-botanical model. By integrating multi-generational indigenous stewardship, advanced functional natural health science, and immediate native taonga resource trading in a tea tree duality with a 9,000,000 year survival story, the company has constructed a solid operational matrix that substantially eliminates commonly applicable agricultural volatility.

To provide full transparency, verify our opening **NZD4,906,000 Highest and Best Use (HBU)** asset valuation, and validate the contractually backed debt-retirement mechanisms, this application transitions into a series of structured, interconnected business ecosystem addendums.

CONFIGURATION OF ADDENDUMS

For this reason it is suggested that reviewing committees / potential investors analyze the following appendices within the context of a unified bioeconomy ecosystem:

Addendum 1	Foreword.
Addendum 2	Post Closing Asset Valuation Synopsis.
Addendum 3	Land Value Upon Conversion.
Addendum 4	Tikanga / Kaitiakitanga.
Addendum 5	Government Agencies – Māori Economy Support.
Addendum 6	Precinct/Campus Marketing Draw.
Addendum 7	Māori Landowner Partnering.
Addendum 8	Kohumaru Station.
Addendum 9	Key Operating Company Profiles.
Addendum 10	Tribal Therapeutic Corp – Export Commercialization Partner Profile
Addendum 11	Capital Recovery & Loan Repayment Pathways.

ADDENDUM 1

FOREWORD

-Resetting the Economics of Māori Land Through a Whole-of-Tree Agribiz Model-

The **Kohumaru Tea Tree Precinct** did not begin as a capital raising initiative, nor did it emerge from a recent commercial opportunity. **It is the culmination of an entrepreneurial vision that has been evolving for over thirty years. One grounded in the enduring relationship between a Māori whānau and its whenua.**

For the Lloyd whānau, the Kohumaru–Kenana Valley is far more than a place of production. It is their **Tūrangawaewae**—the place where generations have lived, worked and maintained an enduring responsibility as kaitiaki of their ancestral lands.

*Eric welcoming visitors into the
Kohumaru Blocks.*

FOUNDING WHANAU

In 1996, **Eric Robin Lloyd**, kaumātua of the Lloyd whānau, began developing a long-term agribusiness vision for the family's whenua on the "**Kohumaru land-blocks**". Recognising both the opportunities and challenges facing Māori landowners, he approached the then Department and Minister of Māori Affairs seeking support for a sustainable development programme that would enable the whenua to provide enduring opportunity for future generations while remaining true to the principles of tikanga and kaitiakitanga. And while both whānau delivery strategy and the wider economic circumstances within New Zealand's primary sector have changed considerably over the intervening years, the central aspiration has remained remarkably consistent.



"That the whenua-owning whānau must play a central role in shaping the stewardship, management and economic future of their own whenua".

....To retain and build their mana Motuhake....

Over the past thirty years that vision has matured through practical experience, industry participation and the collective learning of the founding whānau and their development partners. Eric and his whānau witnessed the period of rapid growth linked to the NZ mānuka tea tree from the early 2000's through to the 2021 start of its contraction phase, noting the challenges of changing international markets. At the same time, developing a deeper understanding of the extraordinary biological, cultural and commercial potential of New Zealand's indigenous mānuka and kānuka resources.

From those experiences has emerged a much broader vision than the development of another agribusiness enterprise.

PRECINCT ETHOS

The Kohumaru Tea Tree Precinct represents an intergenerational commitment to reposition Māori landowners at the centre of value creation by integrating science, sustainable land management, advanced processing, product innovation and international market development within a single **Whole-of-Tree™ / Whole-of-Life™** bioeconomy framework.

At its heart lies a simple proposition.

Rather than participating only at the beginning of the value chain through the supply of land or raw materials, the Precinct seeks to enable whenua-owning whānau to become active participants in every stage of the bioeconomy. From stewardship of the natural resource through to research, processing, branding, market development and long-term governance. Working alongside researchers, commercial partners, government agencies and investors, the aspiration is to build a collaborative model in which Māori ownership and leadership remain central to the economic future of the whenua.

While this vision has its origins in the aspirations of one whānau, it has been conceived with a broader purpose.

The Precinct is intended to demonstrate how a region rich in natural capital can become the foundation of a modern, high-value bioeconomy that delivers enduring environmental, cultural and socioeconomic outcomes for Māori communities throughout Te Tai Tokerau and, ultimately, *helps to build a template that will enhance the development of a replicable model for other regions of Aotearoa New Zealand.*

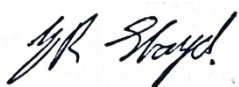
It seeks to represent the emergence of a broader Māori aligned bioeconomic participation model grounded in:

Whenua | Kaitiakitanga | Endemic indigenous botanical resources | Long-term intergenerational economic participatory benefit.

IN CLOSING

The capital development programme described in the following pages is therefore not intended to create this vision.

"It is intended to enable a vision that has been quietly evolving for over thirty year. One that seeks to reset the economics of whenua by placing whānau once again at the centre of its stewardship, management and long-term prosperity".



Eric Robin Lloyd

(On behalf of the "Phase 1" founding whānau of the Kohumaru Tea Tree Precinct)

POST-CLOSING VALUATION SYNOPSIS

The migration of a **NZD2,500,000** asset purchase cost to a post-closing valuation of **NZD4,906,000** is commercially defensible because the land's true economic reality crystalizes, i.e.;

- **The Baseline Assets:** The Post-Closing land value of NZD25,000 per hectare applied is in line with the Provincial Growth Fund's benchmark tea tree plantation whenua value of NZD24,752 together with what will be the Campus Principal's NZD606,000 residence and curtilage..
- **The Value Shift:** Upon closing, the property is no longer valued as a low-margin pastoral farming unit, Commercially reclassified as an active bioeconomy development site.
- **The Government Wage Subsidy Multiplier:** Assuming Government wage subsidization of local whānau hand-planting under both "*BioGro and Tikanga*" protocols, this delivers an injection of un-leveraged equity. Instead of the company burning through its own cash to pay for thousands of hours of manual labor planting circa 300,000 seedlings over 150 hectares, the Government subsidy acts as a direct capital improvement. Lowering development cost while creating a high-value native botanical asset that in the wild has a lifespan of circa 150 years.

Application to our one-year LVR

Applying this defensible Post-Closing valuation optimizes the debt position of the 12-month bridge:

- **An Average Risk Loan-to-Value Ratio:** With the required bridging loan to close the property at NZD3.5M, dropping to NZD3.1M after (a) harvesting the NZD400,000 worth of pine on the whenua and (b) recognizing the NZD500k lodged into Trust to meet 50% of the estimated NZD1M cost of building the "Stage 1" extraction factory/lab/warehouse/office, the loan quantum when measured against the PGF mānuka tea tree whenua supported benchmark valuation of a net NZD4,706,000 (post timber harvest), delivers a LVR of ~55%.
- **The Lender's Perception:** For a specialist private or institutional lender, a first mortgage sitting at a -55% LVR against high-fertility, coastal adjacent land must be deemed as being a "fully secured" loan.
- By applying the HBU, (Highest Best Use) valuation methodology, the Campus can be valued at **NZD4,906,000** post closing, reflecting the property's immediate value as a fully funded, specialized development asset and no longer a basic, low yielding pastoral farm.

The Takeout Strategy for Phase 2

This opening valuation of \$4,906,000 sets up the trajectory for the Year 2 capital expansion program. It demonstrates to incoming investors that the company's valuation is built on immediate, efficient asset conversion.

By the end of year one, the 154 plantation hectares and the 8-hectare nursery will be fully hand-planted, the **Kohumaru Loam** will be fully utilized, and the initial 18-month honey, oil and hydrosol production window will be circa one year away.

When combined with the 581 hectares of mature Lloyd whenua, the 205 hectares of multi-ownership land, and the planned 944-hectare Crown lease over Kohumaru Station returned, the **Kohumaru Tea Tree Bioeconomy Precinct** will fully justify its NZD25,000 per hectare post-closing value as it starts to transition seamlessly into its much higher value tiers as the "Whole-of-Tree" operational ethos begins to come through on the top and bottom line.

ADDENDUM 3

LAND VALUE UPON CONVERSION

1. The Value Drivers (Capitalising the “Whole of Tree” Multi-Income Streams)

- **The Primary Value Engine (Oil & Hydrosol):** Excluding the “hero” product (the hydrosol) at USD2,500 (~NZD4,000+) per litre, the tea tree oil alone provides a solid commercial anchor. A well-managed, mature plantation can yield circa 18-25 litres of oil per hectare annually netting ~NZD3,780, assuming 18 litres only. In all figures used in these Addendums, no cognizance whatsoever has been given to the hydrosol byproduct which our forecasts indicate would return USD3,800 (~NZD6,300) per litre, (*over and above the oil’s USD2,500 per litre*), as a zero production cost feedstock for the “Life-Force 9M” health extract to be launched in Southern California. This collective total per hectare yield vastly exceeding standard pastoral farming, yields, thus fully justifying a premium land valuation.
- **The Symbiotic Additions (Honey, ETS, Phenolic Compounds, Seed Oil and Tannin):** By utilizing tikanga compliant pruning, gender specific ethnobotanical plant duality legacy maximum biomass density for honey, carbon extraction, oil, hydrosol, active therapeutic compounds, seed oil and bark derived tannin is assured.

2. Operational Modifiers (Why the plantation ranks in the highest tier)

As this plantation does not sit on typical rugged Northland hill country, the land asset value is not discounted but in fact achieves top-tier valuation parameters because:

- **Flat Topography Economics:** Being flat to slightly rolling allows for both seamless, tractor-mounted mechanical harvesting, this eliminating much of the high labour cost.
- **Soil and Location Synergy:** Organic / Tikanga compliant kākūka roots easily navigate and drain the subsoils of the **Kohumaru Loam**, turning what was a pastoral beef farming liability into a thriving botanical asset. The coastal location adds a geographic marketing narrative, helping to support premium positioning in California, our export launch market.

Summary of Land Asset Valuation Tiers

The forecast **asset value (land value) of the Campus when fully established as a premium, operational organic kākūka plantation sits between NZ\$40,000 and NZ\$75,000+ per hectare.** Purchasing the bare pastoral land at a very low price of only **NZ\$9,110 per hectare**, the land value changes entirely once transformed into a specialized bioeconomy agribiz asset. Evaluating the value of the land under this specific framework requires calculating the **Capitalised Yield Value. i.e.** valuing the land based on the compounding, multi-stream revenues that flow from our “Whole-of-Tree” ethos

Plantation Status	Est. Value per Hectare	Key Valuation Drivers
Bare Land (Current)	NZ\$9,110	Purchased at bare pastoral grazing market value;
Plantation Establishment (Years 1–2)	NZ\$25,000 / NZ\$35,000	Seedlings established; early ETS carbon accrual active; early honey, oil and hydrosol yields beginning.
Full Operational Maturity (Years 3+)	NZ\$40,000 / NZ\$75,000+	ETS established, mechanical oil & hydrosol harvesting active; peak high-grade honey; reflux technology drives phenolic and other premium compounds yield capitalization.

ADDENDUM 4

TIKANGA / KAITIAKITANGA

Planting according to **tikanga** protocols to ensure intergenerational **kaitiakitanga** (guardianship and protection of the land) is a crucial structural pillar, transforming the project from a standard commercial farm into an enduring, culturally unified Precinct, owned and led by “Whānau-on-the-Whenua” biomass supply partners. The prioritization of the spiritual, cultural, and environmental well-being of the whenua (land) in cohesion with the “whole-of-tree” multi-income delivery stream will naturally de-risk the asset on an intergenerational basis.

Tikanga / Kaitiakitanga will “Supercharge” Product Acceptance Globally

Operating under these protocols injects a deep structural value into the whenua appreciation equation that no standard agricultural model could replicate when taking into account the following:

- **Elite Organic Alignment:** Tikanga naturally aligns with and exceeds the strictest international organic standards (like BioGro NZ). Avoiding chemical intervention, planting with correct karakia (blessings), and respecting the natural rhythms of the Kohumaru loam creates a pristine ecological footprint. This provides the Company with an authentically cultural narrative for the pricing of the taonga as natural health products in export markets.
- **Protection Against Over-Harvesting:** Standard corporate models often clear-cut or over-harvest to hit short-term quarterly targets, which degrades the soil and damages tree health. A kaitiakitanga framework ensures that all ta tree pruning cycles are strictly bound by what the kānuka / mānuka canopy can healthily sustain. This guaranteeing that the trees remain resilient and high-yielding for future generations.
- **Intergenerational Wealth and Security:** Because Māori “Whānau-on-the-Whenua” landowners hold the *mātauranga* (knowledge) required to manage the forest under tikanga, the operational intelligence stays within the community. This eliminates the risks associated with corporate engaged staff turnover, ensuring the whenua / taonga asset value endures on a permanent basis as productive taonga (treasure) for the whānau and hapū.

A Non-Replicable Marketing and Investment Moat

In today’s global bio-economy, consumers and high-end natural healthcare brands are no longer just buying a product. They are buying the ethics behind it. A certified organic, gender specific, ethnobotanically unique NZ tea tree sourced natural health product that is verified as **indigenous-owned, sustainably managed as tikanga, halal compliant for intergenerational kaitiakitanga** creates an unmatched marketing moat that non- NZ based competitors cannot copy. The establishment of a Tikanga Advisory Council to establish protocols for “Tikanga Pure” is planned to follow the closing of the Campus assets purchase.



ADDENDUM 5

GOVERNMENT AGENCIES - MAORI ECONOMY SUPPORT

We have met with a Government Agency deeply involved in supporting the Māori economy to explore how we may be able to actively work with them as a strategic partner in the delivery of our Māori whenua development and native bio-economy scaling.

FUNDING SUPPORT

In our meeting with a Māori economy focused Government Agency, the possibility of securing a matching **NZD500,000 grant** was discussed to support our early phase, financial viability, helping to drive our kaupapa of a tikanga compliant, pastoral station whenua conversion. This helping play an important role in resetting the economic value of Māori whenua. In particular, we note three areas where Government could provide meaningful support to the development of the "Kohumaru Tea Tree Bioeconomy Precinct"

- (1) **Whenua Māori Fund Alignment:** The Agency's dedicated funding streams are specifically designed to help target pre-development work, land use optimization, and governance structures for collective land blocks. This funding is ideal for covering early capital expenses like high-density cultivar mapping, nursery setups, and securing formal organic certifications without burdening your balance sheet.
- (2) **Navigating Collective Ownership:** As much of the Phase 3 whenua is under multi-owner Māori freehold land titles, the Agency we met can provide legal, administrative, and strategic support. Helping to ensure all whānau and hapū voices are structurally aligned, which will help de-risk the Precincts planned growth from future internal governance disputes.
- (3) **Building Capability:** The Agency co-funds training and capability programs. This will allow the Company to upskill local rangatahi in combining traditional *mātauranga* pruning, planting and harvesting techniques as technology is increasingly deployed in agribiz operations, keeping job creation, ongoing employment and operational IP completely within the local community.

The Strategic Value of Govt Agency Alignment

Typically, Agency support does give the market greater confidence in a Māori economy project such as the Campus/Precinct project while often helping play a role in the following areas of business support.

- **Attracting Further Co-Investment:** As Government agencies often work together, this does make it easier to approach these secondary agencies for potential capital support for key aspects of the Campus project.
- **Export Market Product Credibility:** With international buyers increasingly seeking evidence of ethical sourcing, having the support of a Government Ministry directly supporting the development of the merging Māori economy adds a valuable layer of validation to both the Campus and Precinct kaupapa.

"All of the aforesaid, helping build a robust, world-class indigenous agribiz enterprise".



MARKETING DRAW OF THE PRECINCT + 173 HECTARE CAMPUS

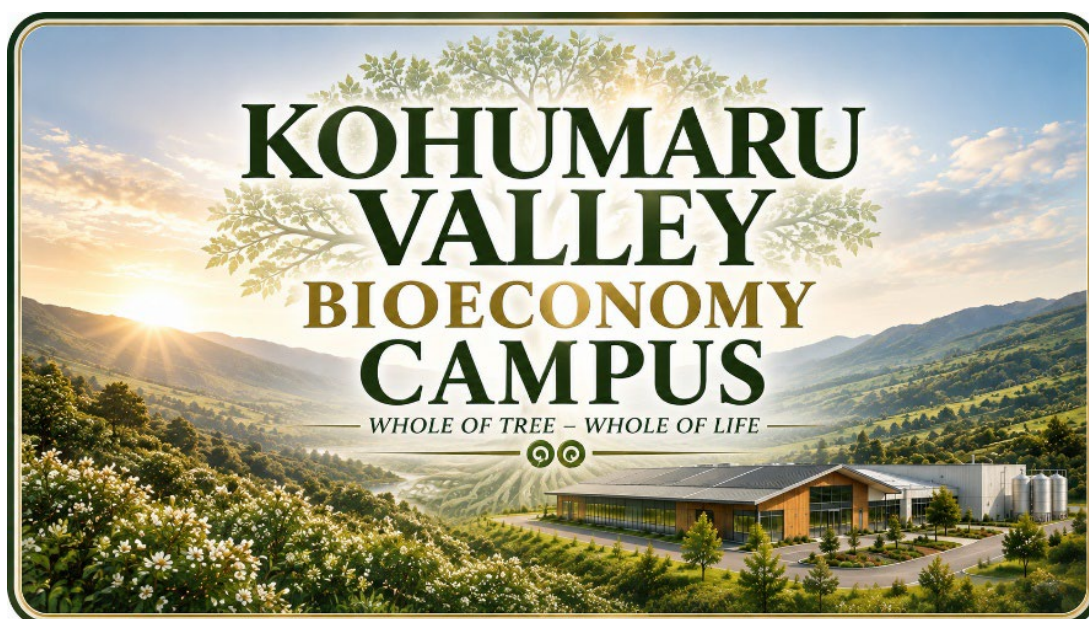
By establishing the extraction facility and laboratory directly across the road from **Kenana Marae**, we have effectively "anchored" the entire 173-hectare "**tea tree production campus**" into the heart of the community, transforming it into an emerging agritech-embracing powerhouse Precinct for indigenous bio-innovation.

The scale of this single-title block and its bioeconomy focus is probably without equal in NZ in its key role, transforming the economic future of the valley as it creates and scales bioeconomy operational efficiencies. Translating these into sustainably tangible, intergenerational balance sheet values:

The Strategic Value of the Kenana Marae Location

Placing the processing infrastructure across from the marae provides a number of important logistical and cultural advantages, these including interalia:

- **Operational Synergy and Security:** The installation of the Company's harvesting machinery, steam distillation plant, laboratory, storage, admin etc in a secure, central campus right next to the marae which will be a direct recipient of tiringa flowing from the Campus operations, will create a strong psychological security footprint across the community. It will also help to simplify supply logistics for local landowners and workers, minimizing travel time by keeping the entire production loop within a small geographic zone.
- **The "Campus" Narrative:** In international markets, a "tea tree campus" that handles everything from *tikanga*-based planting and harvesting to laboratory testing and extraction on-site is an incredibly unique and compelling indigenous supply story. This in turn supporting the Company's product distribution partners to command premium pricing on its NZ tea tree duality, natural health products through guaranteed SKU traceability back to a truly unique and trusted provenance source.
- **Asset Separation:** Utilizing 1 hectare of the farm for the Principal's residence/curtilage, 10 ha for the production / research facility, 8 ha for the high value nursery operations, leaves 153 ha for conversion into the first hybrid kānuka tea tree plantation in the country.



ADDENDUM 7

MAORI LANDOWNER PARTNERING

Partnership with local Māori landowning “Whānau-on-the-Whenua” is the foundational driver of the bioeconomy based economics of Campus and Precinct.

The Phase 1 entry of the Lloyd whānau’s kaumātua whose collective whānau owned whenua delivers **581 hectares of contiguous regrowth mānuka and kānuka** which together with the Tea Tree Valley Campus Limited purchase of the 173 hectare pastoral station as Phase 2 sees it emerging as a **754-hectare consolidated native bio-economy footprint**. This paving the way for the Company and its collective ecosystem partners to become one of the most structurally significant players in the New Zealand native botanicals industry.

The entry of the Lloyd whānau’s 581 hectares and the 50/50 joint venture company for the Campus whenua purchase eliminates the single biggest growth barrier, i.e.; time to harvesting readiness

Immediate Commercial Cash Flow: While the 154 hectares of newly converted plantation are in their two year establishment phase, the 581 hectares of existing regrowth kānuka are **already fully mature**, enabling ongoing biomass harvesting for the production of both oil and hydrosol from day one.

- **The Scaled Production Engine:** The net return target of **not less than NZD4,000 per hectare** across the 154-hectare converted flats equates to \$692,000. Adding the 581 hectares of mature regrowth land to the production pool, total target revenue capacity across the 735 combined productive hectares scales to **NZD2.94 million+ annually** at full capacity.
- **Explosive Balance Sheet Valuation:** Adopting the PGF benchmark valuation of **NZD25,000 per hectare** for the 162 hectares of newly planted land totals \$4.05M. This same valuation would also apply to the Lloyd whānau owned, Phase 1 whenua, bringing that acreage onto the accumulating value of the Precinct as a tangata whenua supply led bioeconomy. Placing the Kohumaru Tea Tree Valley Precinct into a uniquely elite, rural agribiz asset class.

Operational and Cultural Synergy

The layout of this scalable precinct creates a self-sustaining circular economy:

- **The Nursery Advantage:** The dedicated 8-hectare nursery on the cleared pine land will not only feed the 154 hectare Campus Plantation, it will become an increasingly high-tech genetic hub to systematically enrich and replant a large portion of the forecast 1,904 Precinct with higher-yielding hybrid cultivars over time.
- **The Marae Heart:** The 10-hectare Production / Research zone across from **Kenana Marae** becomes a true regional campus. Processing the combined biomass from a growing number of “Whānau-on-the-Whenua” suppliers will support increased investment much larger, state-of-the-art production and research facilities to a GMP compliant standard.
- **Intergenerational Kaitiakitanga:** Through both shareholdings and Taonga Supply Agreement (TSA) vested in the local whānau ensures that the local community retains equitable control over the entire ethos of corporate operations. The wealth, employment, and agricultural IP generated throughout the Precinct will permanently remain inside the hapū, directly fulfilling the core kaupapa of the business ecosphere.

This is but basic, strategic indigenous economic zoning being put into effect. Assuming the successful completion of all four Phases comprising the core Precinct, the project will have scaled from a 58i hectare, single whānau collective into a colossal **1,903 hectare consolidated, native plant bioeconomy based Precinct** delivering recurring income and wealth generation for hundreds of whanau who have interests in the biomass supply whenua.

Naming the entity the **Kohumaru Tea Tree Bioeconomy Precinct** perfectly matches the scale and sophistication of what will emerge as New Zealand's largest, institutional-grade, multi-million dollar regional economic powerhouse.

The Scale of the Kohumaru Bioeconomy Precinct

Block Component	Size (Hectares)	Primary Operational Role
The Campus (Production Core)	173 ha	154ha conversion plantation; 8ha hybrid nursery; 10ha campus hub; residence.
The Lloyd Whenua (Launch Taonga)	581 ha	Mature regrowth mānuka/kānuka providing immediate, high-volume oil and honey yields.
The Expansion Whenua (Multi-whānau owners)	205 ha	Strategic expansion zone for <i>tikanga</i> -led native regeneration and expanded apiary networks.
Kohumaru Station (OTS settlement asset)	994 ha	Lloyd whanau to seek reinstatement of harvesting rights under modified Crown Lease arrangement.
Total Precinct Footprint	1,903 ha	A unified bio-refinery estate approaching 2,000 continuous hectares capable of expanding on a contiguous and non-contiguous basis.

The Ultimate Strategic Advantages of the "Precinct" Model

- **The Kenana Marae | The Cultural Anchor:** By drawing the 205 hectare, Phase 3 multi-ownership whenua into the precinct, the 173-hectare Campus sitting directly across the road from Kenana Marae is now physically and culturally enveloped by the land it serves. The campus changes from a standalone factory into a communal bioeconomy hub for the entire region's native bio-economy.
- **The Power of Consolidation:** In the Far North, land fragmentation is the biggest barrier to economic viability. By unifying three distinct blocks into a single contiguous precinct, operational efficiencies click in. The use of modern technology, including drone land management tools and a highly trained biomass harvesting team will sweep through continuous corridors of kānuka without crippling costs, transport delays, and "red tape".
- **An Ongoing Government Linked Partnership:** Bringing 205 hectares of *multiple-ownership* Māori land into a productive, high-yielding precinct is why certain Government Agencies exist. This structure falls within Government's core mandate. To unlock the economic potential of collectively held whenua while keeping ownership firmly in the hands of the whānau and hapū. This social and cultural impact substantially de-risking future applications for major infrastructure development capital support.

Structuring the Precinct's Governance

To manage a 1,903 hectare Precinct involving its multiple land titles comprising many multi-owner Māori land blocks, the corporate architecture of Tea Tree Valley Campus Limited will revolve around **(a) the Taonga Supply Agreements (TSA)** governing biomass supply from each titled block and **(b) a Precinct Management Agreement:**

ADDENDUM 8

KOHUMARU STATION

Phase 4 of the Precinct development kaupapa is to **regain full harvesting access and control to the 944 hectare "Kohumaru Station"** which adjoins the southern boundary of the campus. Currently registered in the name of the Crown, the Lloyd whanau will work to regain control through the reinstatement of their previous crown lease over Kohumaru Station, an entirely regrowth manuka and kanuka landmass.

Success with this final step would elevate the "Kohumaru Tea Tree Bioeconomy Precinct" from an innovative, regional enterprise into one of the largest, most significant, tangata whenua supply led, healthcare focused, native bioeconomy initiatives in New Zealand's history.

Securing the **944-hectare Kohumaru Station** which is contiguous to the Campus, expands the **Kohumaru Tea Tree Bioeconomy Precinct** to a massive **1,903 continuous hectares**, creating an unbroken, continuous corridor of native forest capable of sustaining a growing global export market.

The Massive Financial Implications

Integrating Kohumaru Station completely redefines the production capacity, the income and the mana of all stakeholders in the Kohumaru Tea Tree Bioeconomy Precinct. Including Kenana Marae as the cultural soul of the Valley.

- **A Multi-Million-Dollar Income Footprint:** Taking into account the circa 1,885 hectare productive landbank, (after accounting for infrastructure and residential zones) and assuming that the forecast net income per hectare of **NZD10,250** from four of the seven core revenue drivers under the "Whole-of-Tree", the total net income returned to the "Whānau-on-the-Whenua" biomass supplying landowners would total **NZD19.32M** and at the PGF benchmark supported value of NZD25,000 per hectare, translate into a collective ownership value of **NZD47.125M**. Forever changing the socio-economic landscape of the Precinct.
- **Unrivaled Global Market Dominance:** In the international botanical market, security of supply is everything. With nearly 2,000 hectares of contiguous forest feeding an on-site laboratory and extraction facility, positions the groups natural health products trading division, not as a boutique exporter but an institutional-grade supplier that will make it easier for the export division to secure long-term supply contracts directly with global pharmaceutical conglomerates and natural health product retail chains around the world.

Finalizing the Master Architecture

Upon delivery of the kaupapa set out in this paper, the **Kohumaru Tea Tree Bioeconomy Precinct** would be a fully integrated socioeconomic model. The 10-hectare campus production, research and storage facility across the road from Kenana Marae serving as the high-tech brain, 8-hectare nursery acts as the genetic heart, with the surrounding 1,885 hectares of native forest serving as the massive production engine.



ADDENDUM 9

PROFILE: THE TWO KEY NZ OPERATING COMPANIES

(1) Tea Tree Valley Campus Limited "TTVC" ("Applicant")

(2) Tribal Therapeutics Ltd ("Manager")

TTVC was incorporated in NZ as a Special Purpose Vehicle (SPV) to launch "Phase 2" of the Precinct expansion by the purchase of the 173 hectare pastoral station located at 140 Kenana Rd for conversion into the Precinct "Campus" on which **(1)** a hybrid kānuka tea tree nursery and **(2)** a tea tree compounds extraction, research, packing and distribution/export hub could be established in the "heart" of the Kohumaru Valley, adjoining the Valley's cultural "soul", the Kenana Marae.

(1) APPLICANT - FOUNDING SHAREHOLDERS

There are two corporate founding shareholders of TTVC, these being:

Kohumaru Taonga Ltd "KTL" (50%)

Tea Tree Taonga Supply

The investment holding / biomass contacting company owned by Eric Lloyd, kaumātua of the Lloyd whānau whose 581 hectares of harvest ready, NZ mānuka and kānuka tea tree biomass provided the **Phase 1** supply point in the biomass supply resource that is planned to expand to a total of 1,903 hectares through four structured Phases. Responsible for all biomass supply from "Seed to Gate".

Tribal Therapeutics Ltd "TTL" (50%)

Tea Tree Product Manufacturing/Export

The NZ operational holding company and primary "**Business Combination**" partner of KTL responsible for product supply from "Gate to Ship" has one subsidiary, Tribal Tea Tree Botanicals Ltd, responsible for extraction/packing/export.

(2) MANAGER - BUSINESS COMBINATION PARTNER

Tribal Therapeutics Limited

There are five Founding Shareholders who collectively operate what they describe as a "**Business Combination**" service input supply structure where the individual inputs that provide the knowledge / skillset based services ecosphere upon which the operational ecosystem that supports the NZ tea tree "whole-of-tree" business model from "Seed to Shelf" is structured. The services of each being delivered through an outsource "Value Added Managed Services" (**VAMS**) provider agreement written through a private investment holding / service delivery company as shown below:

Tribal Therapeutics Ltd - Shareholder Summary

NZ PARTNERS "Seed to Ship"	VAMS SERVICES	KEY PERSON	SHARES	%age
Kohumaru Angels	Not Applicable	TBA	6,000,000	22.7
Kohumaru Taonga Ltd	Biomass supply	Eric Lloyd	4,000,000	15.2
Essentially BOI Ltd	Compound extraction	Luke Shepherd	4,000,000	15.2
Pacific Haven Ltd	Product dev/export	Nic Iverson	4,000,000	15.2
Pure Pty Ltd	Int'l bulk distribution	Aaron Pollack	1,200,000	4.5
Incrementum Ltd	NZX listing support	John Cilliers	1,200,000	4.5
US PARTNER "Ship to Shelf"				
Tribal Therapeutical Corp (USA) (Refer Addendum 10)	Global Distribution	Iverson / Brink	6,000,000	22.7
TOTALS			26,400,000	100.0

TRIBAL THERAPEUTICAL CORP (USA)

The International Commercialisation & Capital Formation Partner

The long-term commercial success of the Kohumaru Tea Tree Bioeconomy Precinct will ultimately depend upon much more than the Company's ability to produce high-quality mānuka and kānuka extracts in New Zealand.

The Precinct and its NZ tea tree based natural healthcare products must also:

- (1) **Create** sustained international demand
- (2) **Establish** efficient product distribution.
- (3) **Build** consumer-facing brands.
- (4) **Secure** access to the significantly deeper capital markets required to support expansion beyond the initial New Zealand development programme.

For this purpose, **Tribal Therapeutical Corp ("TTC")**, was incorporated in the United States in 2019 for the purpose of establishing itself as the international commercialisation and capital formation partner within the Tribal **"Seed to Shelf"** Business Combination.

TTC holds **22.7% of Tribal Therapeutics Ltd ("TTL")**, reflecting the strategic importance of the international market infrastructure, intellectual capital and capital-market capability it contributes to the combined enterprise.

FROM SHIP TO SHELF

- **TTL** and its New Zealand partners provide the **"Seed to Ship"** operating capability: biomass supply, extraction, product development, packing and export.
- **TTC** provides the **"Ship to Shelf"** connection / capability required to convert those NZ products into internationally distributed consumer brands and, critically, to connect future production growth with the substantially larger capital markets available in the United States.

The two platforms are therefore commercially interdependent.

- The Kohumaru Valley Bioeconomy Campus company (TTVC) provides the permanent **production base**.
- The US company, (TTC) provides the international market and capital pathway that gives that production base the **distribution scale**.

SOUTHERN CALIFORNIA MARKET ACTIVATION

Southern California was selected as the international launch market because the scale, consumer demographics and natural health and wellness culture provide commercial opportunities that are not available within New Zealand's much smaller domestic economy.

TTC's United States resident President and co-founder, **Linda Brink**, will **(a)** lead the Southern California **market activation** and **(b)** establish a physical **NZ Agribiz Showcase** through which Tribal's tea tree products can be introduced directly to consumers, distributors, strategic partners and potential investors.

The Showcase is intended to serve two complementary purposes:

- Product Market Development:** Providing a permanent window through which premium New Zealand tea tree products, including **Life-Force™ 9M Health Extract**, can be introduced and promoted within the Southern California wellness market.
- Investment Market Development** Providing an international showcase through which approved New Zealand agribusiness investment opportunities can be presented to United States investors.

This dual product-and-investment interface creates a potentially important commercial bridge between New Zealand agribusiness and the United States marketplace.



IMMEDIATE DISTRIBUTION CAPABILITY

TTC has arranged access to an established distribution facility in **Valencia, California**, enabling the Company's initial market activation inventory to enter an existing B2B logistics and distribution environment owned by an Australian tea tree exporting party with whom Brink has an association dating back to 1991. An association that significantly de-risks launching through the immediate access to an established United States distribution infrastructure this association delivers.

The Valencia platform provides the Company with the ability to commence market development while progressively expanding wholesale, retail and direct-to-consumer distribution throughout the United States.

For a lender assessing the commercial viability of the proposed Campus, this distinction is important. The international distribution pathway is not merely conceptual.

The logistics platform required to receive and distribute the initial export shipment has already been identified and arranged.

UNITED STATES CAPITAL FORMATION

TTC also provides the Group with direct access to the significantly deeper United States capital markets.

The Company has established a relationship with **Title3 Funds**, an SEC/FINRA-regulated Regulation Crowdfunding intermediary, under which a Listing Agreement has been entered into with the Tribal investment opportunity having previously progressed to a **"Taking Reservations"** status. This relationship provides TTC with an established pathway through which a planned follow-on United States crowdfunding programme can be undertaken to support expansion of New Zealand production capability and North American distribution following successful implementation of the initial Southern California market activation.

Accordingly, the United States platform performs two complementary functions, i.e.:

- (a) It creates demand for the products while (b) simultaneously providing access to the capital required to increase the production necessary to satisfy that demand.

This circular relationship is fundamental to the long-term scalability of the Kohumaru Tea Tree Precinct.

LIFE-FORCE™ 9M – BABY BOOMER MARKET POSITIONING

TTC has secured licensing rights enabling the use of imagery associated with the iconic '60's era surfing movie, **The Endless Summer** to support the marketing of both NZ agribiz investments as well as its natural health products, including the evolutionary "Life-Force™ 9M" health extract.

LIFESTYLE:

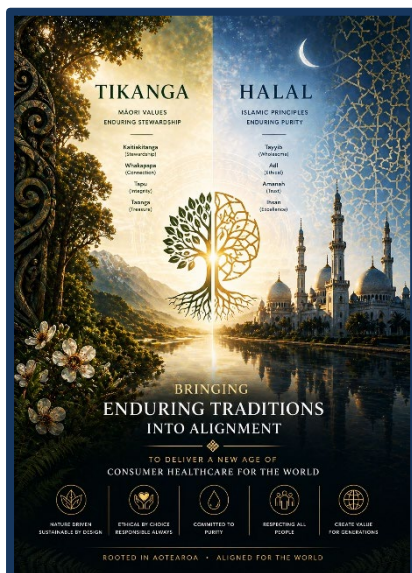
The strategic importance of this relationship lies in its cultural resonance with the Baby Boomer generation. One of the principal demographic groups targeted for the Southern California launch.



Rather than presenting Life-Force™ 9M simply as another natural health product, TTC intends to position the product within a broader lifestyle and wellness narrative centred upon vitality, longevity, natural living and the enduring optimism associated with the Southern California lifestyle.

This represents an important component of TTC's role | converting New Zealand's endemic botanical resources into internationally relevant brands rather than merely exporting commodities.

OIC / HALAL MARKET DEVELOPMENT



The international commercialisation strategy is not confined to the United States.

The founders bring approximately **eight years of on-the-ground operating experience in Malaysia**, providing a practical foundation upon which future Halal certification, Malaysian market entry and broader access to the **Organisation of Islamic Cooperation ("OIC")** marketplace can be developed.

The longer-term objective is to align the cultural principles underlying Māori tikanga / kaitiakitanga with appropriate Halal production and certification standards, creating a differentiated pathway through which New Zealand endemic botanical products may access both Western wellness markets and the substantial global Muslim consumer economy.

A DECADE OF NEW ZEALAND INDUSTRY DEVELOPMENT

TTC's international role is supported by approximately a decade of on-the-ground research and commercial development within New Zealand's mānuka and kānuka sector.

That work has included examination of biomass availability, extraction capability, historical industry structure, product development, international market opportunities and the commercial consequences of the contraction of the mānuka honey sector. The resulting strategy is therefore not based upon an offshore marketing concept imposed upon a New Zealand resource. It has evolved from sustained engagement with the New Zealand tea tree industry and the recognition that the long-term commercial opportunity lies in moving beyond a single-product model towards a diversified **Whole-of-Tree™ bioeconomy**.

STRATEGIC IMPORTANCE TO THE PRECINCT

TTC should therefore be viewed neither as a passive foreign shareholder nor simply as an export distributor. Its role is to provide the international half of the NZ-US Tribal Business Combination:

- Market creation;
- Product distribution;
- Consumer brand development;
- Strategic licensing;
- United States capital formation;
- Southern California physical market presence;
- Future OIC/Halal market access; and
- International expansion capability.

Together with TTL and the Kohumaru Campus, TTC completes the commercial pathway:

**Whenua → Biomass → Extraction → Product → Export → Distribution →
Consumer → Capital → Expanded Production**

-The objective is not merely to export tea tree products from New Zealand-

“It is to retain participation in the international market relationships, brands and capital platforms upon which the long-term economic success of the Kohumaru Tea Tree Precinct and all participating whānau-on-the-whenua who supply its taonga, will ultimately depend”.

BORN IN NEW ZEALAND
Two trees found only in New Zealand

DESTINED FOR CALIFORNIA
The world's 5th largest economy
Our global proving ground

MOVE OVER ENERGY DRINKS

LIFE-FORCE HEALTH EXTRACT™

— IS COMING —

THE WORLD'S FIRST GENDER-SPECIFIC HEALTH EXTRACTS™

MĀNUKA for Her™
LIFE-FORCE HEALTH EXTRACT™
100% PURE EXTRACT

KĀNUKA for Him™
LIFE-FORCE HEALTH EXTRACT™
100% PURE EXTRACT

WHOLE-OF-TREE™ 100% PURE EXTRACT

- NO SYNTHETIC STIMULANTS
- NO ARTIFICIAL COLOURS
- NO ARTIFICIAL FLAVOURS

FROM THE PURE BUSHLANDS OF KOHUMARU
Te Tai Tokerau, New Zealand
Tikanga-aligned harvesting from our whenua. For our future.

TO THE HEALTH & WELLNESS CULTURE OF SOUTHERN CALIFORNIA
Where conscious consumers choose better every day.

MĀNUKA FOR HER™
Traditionally revered. Naturally unique.

KĀNUKA FOR HIM™
Traditionally valued. Naturally distinct.

ADDENDUM 11

CAPITAL GROWTH | RECOVERY | LOAN REPAYMENT SUPPORT

“The proposed mortgage secured facility has not been structured around a single repayment event but around multiple complementary capital raising & recovery / cash generating pathways capable of strengthening the Company's liquidity & progressively managing leverage to ensure timely repayment of the targeted mortgage facility”.

Steps	Capital Growth Pathway	Timing	Purpose	Status
1	Ex NZ factory - bulk oil sales / distribution.	Immediate	Operating cash flow.	EOI's LOI's to hand / NZD5M.
2	NZD3.5M Series A Round. (Tribal Therapeutics Ltd-NZ)	Immediate	Equity expansion.	NZ marketing in progress.
3	California wholesale & retail SKU revenues / Life-Force launch.	Post Series A	Operating cash flow.	In-situ launch strategy developed.
4	NZ Govt - Māori economic development support funding & labour subsidy programmes.	Early	Non-dilutive capital.	Discussion in progress / ongoing.
5	Harvest / sale of mature timber post Campus closing.	Early	Property related cash flow.	Existing asset.
6	USD2M Series A Round (Tribal Therapeutical Corp-US)	Post NZ Series A close	Product + NZ agribiz retail window showcase.	Inhouse documents completed
7	USD5M Series B - US SEC REG CF campaign (Title3 Funds, CA). (Tribal Therapeutical Corp-US)	First year	Equity expansion.	Listing agreement signed.
8	Campus realty value increase through hybrid programme.	Ongoing	Strengthened security.	Structured.
9	Standby banking arrangements.	Dependent	Liquidity management.	Planned.
10	USD5M Malaysia Halal Hub value add / OIC product distribution.	Post US Series B	OIC market expansion.	Planned – NZTE notified.
11	LFX Sukuk Listing envisioned with NZ IPO / NZX Listing to follow.	Two Years	Exit platform / expansion.	Business Plan objective.

Taken collectively, these capital pathways substantially reduce dependence upon any single funding source while providing the Company with multiple opportunities to strengthen its balance sheet as the Campus & Precinct progresses through their staged development programme.

“He kaupapa tika ka toitū.”

“A kaupapa grounded in sound practice will endure”.

IN CLOSING

The contraction of New Zealand's tea tree oil extraction and hydrosol production capability following the decline of the mānuka honey expansion cycle has **created a significant supply vacuum**. With its extensive, accessible and sustainably managed indigenous tea tree resource, Tea Tai Tokerau / Northland is uniquely positioned to help fill that gap and play a leading role in resetting New Zealand's tea tree bioeconomy.

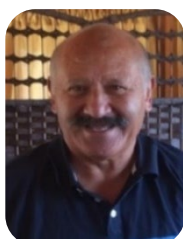
However, unlike the mānuka honey era, this reset must not be from distant boardrooms, but from the whenua itself and the whānau who have lived alongside these remarkable trees for generations and who continue to uphold their responsibilities as kaitiaki of the land.

The Precinct seeks to demonstrate a new pathway for Māori agribusiness by strengthening economic participation and creating enduring opportunities for future generations by combining indigenous knowledge with modern science, commercial innovation and international market development that supports the restoration of the **mana Motuhake** of the historical custodians of the taonga....

- The Whānau-on-the-Whenua™ -

"Where the future of New Zealand's tea tree bioeconomy reset must begin... and stay".

Parties interested in opening a kōrero are invited to engage directly with the Partners to explore how they may help fund and build the Kohumaru Tea Tree Precinct.



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"Ehara taku toa i te toa takitahi, he toa takitini"

"My strength is not as an individual, but as a Collective"

The visual below was produced using only the oil extracted from the leaf as the income source. No cognisance was given to any one of the 6 other revenue streams that attribute to this 9,000,000 plus year old, NZ/Aotearoa native tree duality, i.e. (1) honey (2) hydrosol (3) deep phenolic compounds (4) seed oil (5) bark extracts (6) carbon extraction.

