

# THE BROGAN GROUP EQUITY RESEARCH

*Institutional Market Technicians Since 1968*



## **Client Testimonials**

***“Accurate & Timely!”*** —Analyst, Pennant Management

***“Amazing! and once again, NICE work!”*** —Portfolio Management, Stark Investments

***“Extremely Helpful!”*** —Portfolio Manager, Wellington Management

***“An important aspect in our decision process!”*** —Portfolio Manager, Eaton Vance

***“Recommended your service to my friends!”*** —Portfolio Manager, Wellington Management

***“Great Job!”*** —Portfolio Manager, Fidelity Investments

***“I back tested our positions with your system, and we would have been out of all positions by late May early June with maybe 5-6% loss. Instead, we lost 20% selling in early August. So, too bad we were not on board earlier. But, glad to be here now”.*** (CIO, Hudson Cooper Asset Management)

***“The Brogan Group has provided us with tremendous guidance and advice to aid us as we continue to expand our portfolio”.*** (PM, Pyramis Global)

***“Thanks for the accurate report and the quick turnaround... This is helpful thx!!”*** (PM, Chart Well)

***“Your recommendations have been accurate and timely. Well done for a solid service.***

***“I am printing out your email and putting it in my file to review daily!”*** (Analyst, Pennant Management)

***“A tremendous value and an important aspect in our decision-making process.***

***.I use (the Brogan Groups Research) for their technicals to get to the fundamental's”*** (PM, Eaton Vance)

***“I just want to say you guys are doing a great job! (PM, Fidelity Investments)***

***“We really appreciate the quality of thought that goes into your analysis and the results you are getting for us!”***

(PM, Brandywine Global)

***“What do you think??? What do you see?? Amazing! And once again, Nice Work!!” (PM-Stark Investments)***

***“Dear The Brogan Group, your last Call was very good and I have recommended your service to my friends, the analysis has been extremely helpful. Thank you!” (PM, Wellington)***

***“This does help. I really think that we’ve moved into a more valuable phase of using your work thru these interactive emails on specific stocks. Helps me a lot, my purpose is not to agree with you or for you to tell me (us) what to do but rather speak strictly to the technical messages, which you do in good detail.” (PM, Putnam)***

***“I am a fan of these (personalized) emails, hope you recognize that BEST” (PM, Riversource)***

***“So, I loved this email, because it told me something so unexpected, which is why I do this with you over and over. One of your better ones, don’t know what we end up doing with it but great stuff!!!”  
– (PM, Iron Oak Investments)***

***“I received, read and listened to all your emails. I am HIGHLY appreciative of your fast turnaround. I found your stuff to be very methodical, consistent but more importantly, very helpful and actionable. And by the way, I love this mode of communication of listening/watching you go over stocks by clicking on a web address. I don't think anyone else has used this mode of communication, at least not with me!” (PM, Putnam)***

***“I would very much like to continue receiving your opinions/emails. I think your suggestion of going over the list of interest once every 2 weeks makes sense to me. And I will continue sending you one offs asking you about specific names like I did Friday, Great work & let’s continue.” (PM, TRowe Price)***

***“Good custom technical research”-(PM, Pyramis Global)***

***“Great coverage of the Small cap money flow analysis”- (PM, Legg Mason)***

***“You guys are masters at oversold/overbought turning points.” (Gould Investments)***

***“You do all the work for us, and it’s on one screen! I love it!” (CIO-Chemung Canal Trust)***

***“Our money flow is proved to be an invaluable indicator for their portfolio construction”. (Pm-Amundi Pioneer)***

***BUT the main thing, is the Brogan Money Flow is the only indicator I have seen ever, that LEADS the market.....now I have only been following you and the group for about 18 months now, but each major turn has been spot on every time.....even when my computer is shaking and my head wants to explode....so although I love reading McClellan, I will always lean on the money flow work first....(Pm- Ranch Capital)***