

METAL FOUNDATIONS
ACQUISITION, LLC
A portfolio company of



has acquired the assets of
Metal Foundations, Inc.
MFPE, LLC
Dressel Associates, Inc.
Power Contracting, Inc., and
Flying Roadrunner, Inc.



RENAISSANCE PARTNERS, LLC
served as exclusive financial
advisor to
Shaner Capital L.P.
November 2011

CHAPEL POINTE
CONDOMINIUMS LIMITED
PARTNERSHIP
A portfolio company of



has acquired the assets of
**MARBELLA
CONDOMINIUMS**



RENAISSANCE PARTNERS, LLC
served as exclusive financial
advisor to
Shaner Capital L.P.
November 2011

fesslerUSA

Has obtained a \$2.5 million credit
facility to aid the company's
growth and expansion plans

The Undersigned Acted
as
Financial Advisor to
FesslerUSA



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
January 2010

KMA
Manufacturing, LLC

Has obtained a \$1.9 million credit
facility to aid the company's
growth and expansion plans

The Undersigned Acted
as
Financial Advisor to
KMA Manufacturing, LLC



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
November 2009

NCRx Optical Solutions, Inc.
Revolutionary Lens Manufacturing

Successfully Completed Initial Closing of a \$1 million
equity round to fund working capital

The Undersigned Acted
as
Financial Advisors to
NCRx Optical Solutions, Inc.



RENAISSANCE PARTNERS, LLC

www.renaissance-partners.com
1.866.266.5666
December 2009

MAR SYSTEMS

Successfully Closes \$1.5 million
Series B Round of Funding

The Undersigned Acted
as
Legal & Financial Advisors to
MAR Systems, LLC



www.kwbbllaw.com
1.800.232.0812



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
November 2009

**FINANCIAL
TRANSACTION
SERVICES, LLC**

Has obtained a \$9.5 million credit
facility to aid the company's
growth and expansion plans

The Undersigned Acted
as
Financial Advisor to
Financial Transaction Services, LLC



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
July 2009

IndiPharm
A Global Clinical Research Organization

In obtaining growth capital
to
fund the marketing effort and expansion
of
clinical trial services in India

The Undersigned Acted
as
Financial Advisor To IndiPharm, Inc.



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
February 2009

The Assets of



Have Been Acquired by

M & R Products, LLC

The Undersigned Assisted
the Owners of M & R Safety Products, LLC
(dba M & R Products) and Structured and
Negotiated the Terms of Sale



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
September 2008

RPM INDUSTRIES

Has been acquired by

RPM Industries, LLC

The Undersigned Advised Management and
Initiated, Structured and Negotiated the
Terms of Sale and Financing



RENAISSANCE PARTNERS, LLC
www.renaissance-partners.com
1.866.266.5666
September 2008

ACQUISITION ADVISORY ENGAGEMENT FOR

**A LEADING EQUIPMENT &
SERVICE PROVIDER TO THE
METALS & MINING INDUSTRIES**

THE UNDERSIGNED WAS ENGAGED TO IDENTIFY AND
CONTACT QUALIFIED COMPANIES AND TO NEGOTIATE,
STRUCTURE AND ARRANGE FINANCING
FOR THEIR PURCHASE




ANNOUNCING THE SALE OF

**A SPECIALTY INDUSTRIAL
MANUFACTURER
AND FOREIGN DISTRIBUTOR**

WITH COMBINED ANNUAL REVENUES OF \$20 MILLION

THE UNDERSIGNED WAS ENGAGED TO IDENTIFY AND
CONTACT QUALIFIED COMPANIES AND TO NEGOTIATE,
STRUCTURE AND ARRANGE FINANCING
FOR THEIR PURCHASE



QUATECH

THE ACQUISITION OF QUATECH, INC. WAS MADE
POSSIBLE BY:

EQUITY FUNDING



DCC GROWTH FUND, LP

MEZZANINE FUNDING

THE HILL STREET FUND L.P.

SENIOR DEBT FUNDING



The Undersigned negotiated, structured and ar-
ranged financing for this transaction



NEVILLE ISLAND ASSOCIATES, L.P.

PERMANENT MORTGAGE FUNDING
PROVIDED BY:



Deutsche Bank
Deutsche Banc Mortgage Capital LLC


FOR A 95,000SQ. FT. WAREHOUSE/DISTRIBUTION
CENTER OCCUPIED BY



The Undersigned NEGOTIATED, STRUCTURED AND
ARRANGED FINANCING FOR THIS TRANSACTION



Versa-Matic Tool Company, Inc.



**Dominator Pump AB
DOMINATOR**

HAVE BEEN ACQUIRED BY



THE UNDERSIGNED ACTED AS FINANCIAL ADVISOR AND
ASSISTED WITH THE NEGOTIATION AND CLOSING OF
THIS TRANSACTION



ELLIOTT
EBARA GROUP

SOLD ITS PLANT
AIR PACKAGE
DIVISION TO



FU SHENG GROUP



September 30, 2003
THE ABOVE SERVED AS ELLIOTT'S
FINANCIAL ADVISOR FOR THIS TRANSACTION

 **METALS USA™**

MILWAUKEE CONTRACT
MANUFACTURING FACILITY
HAS BEEN ACQUIRED BY

 **ARGON INDUSTRIES**

THE UNDERSIGNED ASSISTED
WITH THE MARKETING AND SALE
OF THIS TRANSACTION



 **METALS USA™**

PACIFIC METALS FACILITIES
HAS BEEN ACQUIRED BY

 **Reliance Steel & Aluminum Co.**

THE UNDERSIGNED ASSISTED
WITH THE MARKETING AND SALE
OF THIS TRANSACTION



 **METALS USA™**

SOUTHWEST GROUP
HAS BEEN ACQUIRED BY

INTEL
STEEL DISTRIBUTORS

A Wholly Owned Subsidiary of

 **TRIPLE-S STEEL
SUPPLY COMPANY**

THE UNDERSIGNED ASSISTED
WITH THE MARKETING AND SALE
OF THIS TRANSACTION



 **METALS USA™**

PLATES AND SHAPES—
MILWAUKEE FACILITY
HAS BEEN ACQUIRED BY

 **Russel Metals Inc.**

THE UNDERSIGNED ASSISTED
WITH THE MARKETING AND SALE
OF THIS TRANSACTION



C/G ELECTRODES LLC
ST. MARYS, PENNSYLVANIA

has purchased the graphite electrode
manufacturing business of

**THE CARBIDE GRAPHITE
GROUP, INC.**

 **C/G**
C/G Electrodes LLC

The Undersigned was engaged as
Strategic and Financial Advisor
by
C/G ELECTRODES LLC
and initiated, structured and negotiated
the terms of sale and financing

 **RENAISSANCE PARTNERS, LLC**
Cleveland • Detroit • Pittsburgh
www.renaissancepartners.com
1.866.266.2666

May 2003

ASC CORPORATION

Has been sold to

WLS STAMPING CO.



The Undersigned was engaged as
Strategic and Financial Advisor
by
ASC CORPORATION
and initiated, structured and negotiated
the terms of sale and financing

 **RENAISSANCE PARTNERS, LLC**
Cleveland • Detroit • Pittsburgh
www.renaissancepartners.com
1.866.266.2666

 **TRISTATE
CAPITAL**

\$100,000,000
PRIVATE PLACEMENT
OF SECURITIES

THE UNDERSIGNED ACTED AS FINANCIAL ADVISOR
TO
TRISTATE CAPITAL BANK

 **RENAISSANCE PARTNERS, LLC**

January 2007