A black shield with gold text

Description automatically generated

**Rental Property Income and Expense Log**

|  |  |  |  |
| --- | --- | --- | --- |
| Owner Name: | Click or tap here to enter text. | Tax Year: | Click or tap here to enter text. |
| Business Name: | Click or tap here to enter text. | | |
| Business Address: | Click or tap here to enter text. | | |
| Start Date of Business: | Click or tap to enter a date. | EIN: | Click or tap here to enter text. |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Select the unit type:** | | Choose an item. | | | | | | | | | | | | | | | | | | | | | | | |
| **Rental Address per Unit** | | | | | | | | | | | | | | | | | | | | | | | | | |
| **A** | Click or tap here to enter text. | | | | | | | City: | | enter | | | | | | State: | | | | (XX) | Zip: | | | (12345) | |
| **B** | Click or tap here to enter text. | | | | | | | City: | | enter | | | | | | State: | | | | (XX) | Zip: | | | (12345) | |
| **C** | Click or tap here to enter text. | | | | | | | City: | | enter | | | | | | State: | | | | (XX) | Zip: | | | (12345) | |
| If the unit was used for personal use, list the number of days: | | | | | | | | | | | | **A** | (#) | | | | **B** | | (#) | | | | **C** | | (#) |
| How many days in the tax year, was the unit rented out: | | | | | | | | | | | | **A** | (#) | | | | **B** | | (#) | | | | **C** | | (#) |
| Was the property disposed or sold: | | | | Yes  No | | | | | If yes, what date: | | | | | |  | | | | | | | | | | |
| Property's original purchase price: | | | | | $enter | | | | | | What is the value of the land: | | | | | | | | | | | $ enter | | | |
| Was any property sold: | | | Yes  No | | | | If yes, enter unit and date: | | | | | | | (X) | | | | Click or tap to enter a date. | | | | | | | |
| Did you work 750hrs or more as a landlord: | | | | | | Yes  No | | | | | *Landlord expenses will be listed separately.* | | | | | | | | | | | | | | |

**Income for the Unit A B C**

|  |  |  |  |
| --- | --- | --- | --- |
| Rental Income: | $x | $x | $x |
| Rental Income 1099 or K1: | $x | $x | $x |

**Expenses for each Unit A B C**

|  |  |  |  |
| --- | --- | --- | --- |
| Advertising: | $x | $x | $x |
| Cleaning & Maintenance: | $x | $x | $x |
| Fees or Dues for property: | $x | $x | $x |
| Insurance for property: | $x | $x | $x |
| Management Fees: | $x | $x | $x |
| Mortgage Interest: | $x | $x | $x |
| Other Interest: | $x | $x | $x |
| Repairs (parts & labor): | $x | $x | $x |
| Supplies: | $x | $x | $x |
| Taxes & Licenses (real estate) | $x | $x | $x |
| Utilities: | $x | $x | $x |
| (misc) | $x | $x | $x |
| (misc) | $x | $x | $x |

**Depreciation of personal property**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| List unit and furniture or appliances valued over $300 and not added into above expenses. Depreciation of 3-5yrs. | | | | |
| x | enter | Date purchased: | Click or tap to enter a date. | $Click or tap here to enter text. |
| x | enter | Date purchased: | Click or tap to enter a date. | $Click or tap here to enter text. |
| x | enter | Date purchased: | Click or tap to enter a date. | $Click or tap here to enter text. |
| x | enter | Date purchased: | Click or tap to enter a date. | $Click or tap here to enter text. |