



PERSONAL AND FINANCIAL INFORMATION FORM

Date _____

To: **THE ROYAL ST. ANDREW ASSOCIATION, INC.**
555 South Gulfstream Avenue
Sarasota, FL 34236

To Whom It May Concern:

I have executed a Purchase Agreement covering Unit Number _____, a condominium, located at THE ROYAL ST. ANDREW, Sarasota, Florida, at a cost of \$_____, with tentative closing scheduled for _____.

The following information is submitted for your consideration:

NAME OF APPLICANT: _____ SS# _____ DOB _____

NAME OF SPOUSE: _____ SS# _____ DOB _____

RESIDENCE ADDRESS: _____

City

State

Zip

Telephone #

Length of time at this Address: _____

Present Occupation: _____

Business Address: _____

City

State

Zip

Telephone #

Applicant's E-mail address: _____

Do you plan to reside here? ☐ Yes ☐ No

If not, how do you plan to use the apartment? _____

Name and age of children or other person/persons to reside in unit:

PERSONAL REFERENCES (*other than relatives*):

1. _____

Name	Street	City	State	Zip
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2. _____

Name	Street	City	State	Zip
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3. _____

Name	Street	City	State	Zip
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BUSINESS REFERENCES:

1. _____

Name	Title	City	State	Zip
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2. _____

Name	Title	City	State	Zip
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3. _____

Name	Title	City	State	Zip
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BANK OR CREDIT REFERENCE:

1. _____

Name	Street	City	State	Zip
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2. _____

Name	Street	City	State	Zip
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AUTOS Make _____ Year _____ Tag # _____
 Make _____ Year _____ Tag # _____

PERSONAL AND FINANCIAL INFORMATION FORM**FAIR CREDIT REPORTING ACT
PRE-NOTIFICATION**

This is to inform you that as part of our procedure for processing your application, an investigative report may be made whereby information is obtained through personal interviews with third parties, such as family members, business associates, financial sources, friends, neighbors, or others with whom you are acquainted. A background check and credit report will be obtained. This inquiry includes information as to your character, general reputation, personal characteristics and mode of living, whichever may be applicable. You have the right to make a written request within a reasonable period of time for a complete and accurate disclosure of additional information concerning the nature and scope of the investigation.