

Fact
In 2019, Californians recycled an average of $50,595,497$ beverage containers each day, which equates to more than 18.5 billion CRV beverage containers for the year.

## California Environmental Protection <br> Agency <br> Department of Resources Recycling and <br> Recovery <br> Division of Recycling

Information accurate as of May 2020.
Values shown may change over time. Due to rounding, figures may not add to $100 \%$

2020 CONTAINERS PER POUND (Recycling Centers Only)*

| Material | \# of <br> Containers | Refund Value |
| :--- | ---: | ---: |
| Aluminum | 29.5 | $\$ 1.61$ |
| Glass | 1.92 | $\$ 0.104$ |
| \#1 PET | 23 | $\$ 1.28$ |
| \#2 HDPE | 6.9 | $\$ 0.58$ |
| \#3 PVC | 9.7 | $\$ 0.48$ |
| \#4 LDPE | 40.8 | $\$ 2.04$ |
| \#5 PP | 11 | $\$ 0.55$ |
| \#6 PS | 109.7 | $\$ 5.49$ |
| \#7 Other | 3.1 | $\$ 0.31$ |
| Bimetal | 8.1 | $\$ 0.41$ |

* Rates effective 1/1/2020, as published in 2020 Recycling Program Rates published 12/1/2019.

CONTAINERS CURRENTLY INCLUDED IN THE BEVERAGE CONTAINER RECYCLING PROGRAM

- Beer and other malt beverages
- Wine coolers and distilled spirit coolers
- Carbonated fruit drinks
- Carbonated water, including soda and carbonated mineral water
- Carbonated soft drinks
- Non-carbonated water
- Non-carbonated soft drinks and "sport" drinks
- Non-carbonated fruit drinks that contain any percentage of fruit juice (excluding $100 \%$ fruit juice in 46 oz . or larger containers)
- Coffee and tea drinks
- Vegetable juices in beverage containers of 16 oz . or smaller.


## SALES AND RETURNS

## Calendar Year 2020 (Millions of Containers)

| Material | Sales | Returns |  |
| :--- | ---: | ---: | :---: |
| Aluminum | $8,702.31$ | $7,067.70$ |  |
| Glass | $3,085.46$ | $2,064.30$ |  |
| \#1 PET | $12,369.21$ | $9,172.96$ |  |
| \#2 HDPE | 176.96 | 119.65 |  |
| \#3 PVC | 0.21 | 0.00 |  |
| \#4 LDPE | 6.98 | 0.32 |  |
| \#5 PP | 3.50 | 0.68 |  |
| \#6 PS | 151.19 | 33.94 |  |
| \#7 Other | 32.54 | 2.63 |  |
| Bimetal | 39.46 | 5.17 |  |
| All Materials | $24,567.82$ | $18,467.36$ |  |

## RECYCLING RATES

## Calendar Years

| Material | 2017 | 2018 | $\mathbf{2 0 1 9}$ |
| :--- | ---: | ---: | ---: |
| Aluminum | $84 \%$ | $83 \%$ | $81 \%$ |
| Glass | $69 \%$ | $66 \%$ | $67 \%$ |
| \#1 PET | $73 \%$ | $74 \%$ | $74 \%$ |
| \#2 HDPE | $64 \%$ | $65 \%$ | $68 \%$ |
| \#3 PVC | $11 \%$ | $14 \%$ | $1 \%$ |
| \#4 LDPE | $3 \%$ | $3 \%$ | $5 \%$ |
| \#5 PP | $7 \%$ | $11 \%$ | $19 \%$ |
| \#6 PS | $26 \%$ | $27 \%$ | $22 \%$ |
| \#7 Other | $7 \%$ | $7 \%$ | $8 \%$ |
| Bimetal | $12 \%$ | $14 \%$ | $13 \%$ |
| All Materials | $75 \%$ | $76 \%$ | $75 \%$ |

PROCESSING FEE MEASUREMENTS
2020 RECYCLING CENTER COST PER TON*

| Material | Cost per Ton |
| :--- | ---: |
| Aluminum | $\$ 646.66$ |
| Glass | $\$ 150.62$ |
| \#1 PET | $\$ 570.37$ |
| \#2 HDPE | $\$ 951.30$ |
| \#3 PVC | $\$ 1,496.40$ |
| \#4 LDPE | $\$ 2,134.75$ |
| \#5 PP | $\$ 1,915.16$ |
| \#6 PS | $\$ 1,186.27$ |
| \#7 OTHER | $\$ 1,299.75$ |
| Bimetal | $\$ 1,199.17$ |

* 2019 costs with reasonable financial return plus Cost of Living Adjustment as published in 2020 Processing Fees Notice dated 12/16/2020.

| 2019 ANNUALIZED SCRAP |  |
| :--- | ---: |
| VALUES PER TON* |  |
| Material | Scrap Value per Ton |
| Aluminum | $\$ 1,142.22$ |
| Glass | $-\$ 2.38$ |
| \#1 PET | $\$ 194.23$ |
| \#2 HDPE | $\$ 195.92$ |
| \#3 PVC | $\$ 0$ |
| \#4 LDPE | $\$ 5.99$ |
| \#5 PP | $\$ 28.84$ |
| \#6 PS | $\$ 12.67$ |
| \#7 Other | $\$ 1.52$ |
| Bimetal | $\$ 3.07$ |

* For period 10/2018-09/2019 as published in 2020 Processing Fees Notice dated 12/16/2019.

2020 PROCESSING PAYMENTS TO RC, CS,CP/DP, SP PER TON*

| Material | Processing Payment |
| :--- | ---: |
| Glass | $\$ 153.00$ |
| \#1 PET | $\$ 376.14$ |
| \#2 HDPE | $\$ 755.38$ |
| \#3 PVC | $\$ 1,496.40$ |
| \#4 LDPE | $\$ 2,128.76$ |
| \#5 PP | $\$ 1,886.32$ |
| \#6 PS | $\$ 1,173.60$ |
| \#7 Other | $1,298.23$ |
| Bimetal | $1,196.10$ |

* Rates effective $1 / 1 / 2020$, as published in 2020 Processing Payments Notice dated 12/16/2020. No Processing Payment for Aluminum.

2020 PROCESSING FEE PAID BY MANUFACTURERS PER CONTAINER SOLD*

| Material | Processing Fee per <br> Container Sold |
| :--- | ---: |
| Glass | $\$ 0.00375$ |
| \#1 PET | $\$ 0.00066$ |
| \#2 HDPE | $\$ 0.00602$ |
| \#3 PVC | $\$ 0.05014$ |
| \#4 LDPE | $\$ 0.01696$ |
| \#5 PP | $\$ 0.05573$ |
| \#6 PS | $\$ 0.00348$ |
| \#7 Other | $\$ 0.13610$ |
| Bimetal | $\$ 0.04799$ |

* Rates effective $1 / 1 / 2020$, as published in 2020 Processing Fees Notice dated 12/16/2019. No Processing Fee for Aluminum.

TOTAL 2019 PROCESSING
PAYMENTS PAID TO RC, CS, CP/DP, SP (MILLIONS)

| Material | Processing <br> Payments Paid |
| :--- | ---: |
| Glass | $\$ 66.347$ |
| \#1 PET | $\$ 62.710$ |
| \#2 HDPE | $\$ 4.236$ |
| \#3 PVC | $\$ 0.000$ |
| \#4 LDPE | $\$ 0.006$ |
| \#5 PP | $\$ 0.038$ |
| \#6 PS | $\$ 0.123$ |
| \#7 Other | $\$ 0.374$ |
| Bimetal | $\$ 0.264$ |
| Total Processing | $\$ 134.097$ |

TOTAL 2019 PROCESSING FEES PAID BY MANUFACTURERS (MILLIONS)

| Material | Processing <br> Fees Paid |
| :--- | ---: |
| Glass | $\$ 9.285$ |
| \#1 PET | $\$ 8.821$ |
| \#2 HDPE | $\$ 0.858$ |
| \#3 PVC | $\$ 0.001$ |
| \#4 LDPE | $\$ 0.194$ |
| \#5 PP | $\$ 0.148$ |
| \#6 PS | $\$ 2.227$ |
| \#7 Other | $\$ 1.760$ |
| Bimetal | $\$ 23.777$ |
| Total Processing Fees |  |

## PLASTIC RESIN CODE DESCRIPTION

Plastic Resin

## PROGRAM HISTORY

AB 2020 (Margolin), authorizing legislation, signed 9/28/86

- Distributor labeling requirements and redemption payments began 9/1/87
- Dealer signage requirements and consumer redemptions began 10/1/87
Over 75 Bills enacted since 1987, including:
- SB 1221 (Hart), 1989: Two-for-a-nickel
- AB 87 (Sher), 1992: Processing fees, handling fees
- SB 1178 (O'Connell, Sher), 1995: Processing fees, handling fees
- SB 332 (Sher), 2000: New containers, program expenditures
- processing payments, expenditures
- AB 3056 (Nat'l Res Comm.), 2006: CRV, processing fees, processing payments, expenditures
- SB 63 (Strickland), 2009: Merged the Integrated Waste Management Board and the Division of Recycling into the new Department of Resources Recycling and Recovery (CalRecycle)
- AB 7 (8X) (Budget Comm.), 2010: Fiscal solvency
- AB 1933 (Gordon), 2012: Enforcement authority, handling fees
- SB 861 (Budget Comm.), 2014: Enforcement; Community Conservation Corps
- AB 1005 (Gordon), 2016: Extended the plastic market development program, until 1/1/2018
- AB 2530 (Gordon), 2016: Established plastic content reporting requirements
- SB 458 (Wiener), 2017; Established the Beverage Container Recycling Pilot Program
- SB 854 (Budget Comm.), 2018: Enforcement authority
- SB 875 (Budget Comm.), 2018: Added new definitions and extended the plastic market development program to 2022
- AB 2493 (Bloom), 2018: Electronic payments, RVM requirements
- AB 54 (Ting), 2019: Pilot project extension, funding, and revision of requirements; dealer temporary exemptions


## FUNDS PAID TO CITIES AND COUNTIES

Fiscal Year 2019-20
Total Funds Awarded: \$9.5M
Total Funds Available: \$10.5M
Eligible Cities and Cities: 539
Number of Recipients: 411

LOCAL COMMUNITY CONSERVATION
CORPS GRANTS - Fiscal Year 2019-20
Total Funding Provided: \$16.5 M
Number of Applicants for Grants: 14

## BEVERAGE CONTAINER RECYCLING

GRANTS - Fiscal Year 2018-19
Total Funds Awarded: \$1.29M
Number of Recipients: 6

CALIFORNIA BEVERAGE CONTAINER RECYCLING FUND ACTIVITY

| Estimated Revenues | (Millions) |
| :---: | :---: |
| CRV In (minus 1.5\% admin fee from Distributors) | \$1,319.2 |

Interest $\$ 3.8$

| Estimated Expenditures | (Millions) |
| :---: | :---: |
| CRV Out (plus $2.5 \%$ admin fee to Processors) | \$1,075.0 |
| Processing Fee Offset | \$124.9 |
| DOR Administration | \$59.3 |
| Handling Fees (to CZ RCs) | \$46.0 |
| Curbside/Neighborhood DropOff Supplemental Payments | \$15.0 |
| Cities and Counties Payments | \$10.5 |
| Public Education | \$5.0 |
| Quality Incentive Payment |  |
| Program (for single-stream glass cleaning/color sorting) | \$10.0 |
| Market Development Payments (for plastics) | \$10.0 |
| Community Conservation Corps Grants | \$8.5 |
| Nonprofit Competitive Grants | \$1.5 |

## PROGRAM PARTICIPANTS

| Participants | Count |
| :--- | ---: |
| Processors (PR) | 166 |
| Buyback Centers (RC) | 1,253 |
| Curbside Programs | 603 |
| Collection/Drop-Off (CP/DP) | 175 |
| Community Service (SP) | 179 |
| Beverage Manufacturers | 2,207 |
| Distributors | 2,293 |

CONVENIENCE ZONE RECYCLERS -
Calendar Year 2019
Number of Handling Fee Sites: 820
Average Handling Fee: \$5,420.34
PARTICIPANT SHARES
Calendar Year 2019

| Participant | $\begin{gathered} \text { CRV } \\ \text { Out } \\ \text { (\%) } \end{gathered}$ | $\begin{aligned} & A L \\ & (\%) \end{aligned}$ | $\begin{gathered} G L \\ (\%) \end{gathered}$ |  | $\begin{gathered} \text { P2 } \\ \text { (\%) } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Traditional RCs | 55 | 57 | 45 | 54 | 37 |
| SupermarketSited Handling Fee RCs | 27 | 27 | 18 | 27 | 19 |
| SupermarketSited NonHandling Fee RCs | 6 | 6 | 5 | 6 | 6 |
| Curbside Programs | 10 | 7 | 25 | 11 | 31 |
| CP/DP/SP | 3 | 2 | 7 | 3 | 6 |

ENFORCEMENT ACTIONS AND INSPECTIONS
Calendar Year 2019
Compliance Audits Completed: 58
Audit Findings: \$7.011M
Processor Load Inspections: 2,994
Claims Denied or Reduced: 14
Recycler Inspections Conducted: 1,974
Notice of Noncompliance issued: 408
Notices of Violation Issued: 152
Investigations Completed: 97
Recyclers placed on
Prepayment Controls: 30
Probationary Reviews Completed:147
Handling Fee Review: 56
Handling Fee Denied: 33
Dealer Inspections Conducted: 2540
Notices of Noncompliance Issued: 1,658
Notices of Violation Issued: 152

