

# GOLD PACKAGE

## College Funding Planning & Timeline



### Financial Aid Form Completion and Appeals (Timeline: Summer & Fall of 12th)

- FAFSA & CSS Completion and Submission
- Complete Additional Forms Required by Individual Schools
- Confirm Accuracy of the Student Aid Report
- Evaluations of your award letters. Is it fair?
- Aid Maximization: Appeal & Negotiate, If You Are Under-Awarded
- Personalized Scholarship Search

### College Funding Strategies (Timeline: ASAP)

- Calculate Expected Family Contribution (EFC)
- Review Financials and Make Suggestions for Optimal Efficiency
- Unlimited Access to Mytutionscore.com
- Develop Tax-Favored Strategies to Pay off your EFC.
- Create a Financial Analysis on Tuition, Taxes, Retirement, and Cash Flow and Develop a Plan and Guidance to Improve Each Area
- Personalized Loan Manual

**Bonus  
Student  
Leadership  
Development**



**Beyond**

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