

Opportunity

Acquire A Two Million Litre Lubricants Packaging And Wholesale Business

Business Highlights

- 20 yr. old GTA based distributor of motor oils and lubricants
- Customers are typically in the automotive service sector
- Product categories:
 - Bulk oil
 - Packaged oil
 - Lubricants
 - Other third-party products
- Loyal base of repeat customers with no one representing > 5% of sales
- On-site, continual quality control testing, on-site storage and packaging capabilities, and a fleet of delivery vehicles.
- Company has focused solely on the core automotive service market
- Significant upside growth potential untapped other market segments

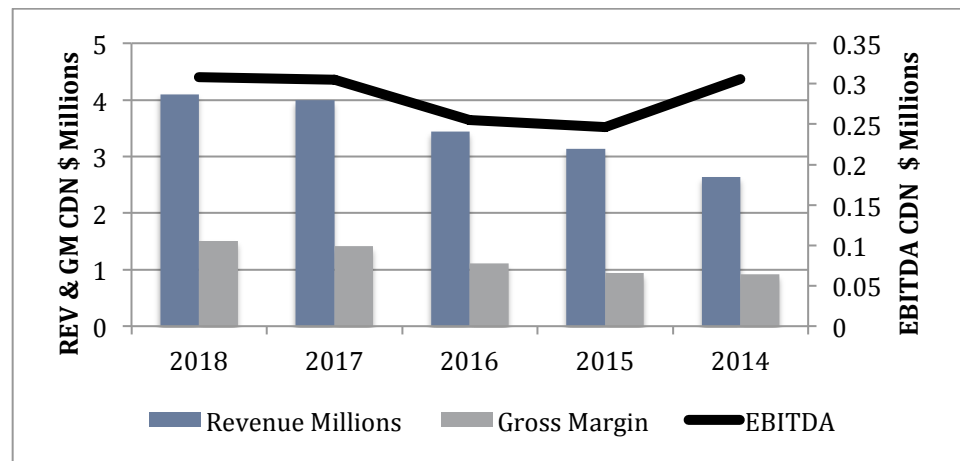
Workforce

- Very experienced management team and 22 highly trained non-unionized employees

Operations

- A leased 37,000 sq. ft. state of the art building and equipment
- Bulk storage, self contained packaging – blow molding, filling and labeling
- Fleet of delivery vehicles

Financials



Non-Normalized EBITDA