

Opportunity

Acquire A \$2 Million Revenue Lift Truck Sales and Service Business

Business Highlights

- Authorized dealer of a world class brand, service and rentals
- Wide product range - from 1.5 to 46 tonne lift equipment
- Multiple revenue streams:
 - Sale of new equipment
 - Sale of used equipment
 - Long and short-term rentals
 - Ongoing maintenance and service
- Business is now in its third year with this brand
- Strong management team in place
- Significant upside growth potential through scalable geographic expansion
- 2018 Net Income Before Taxes \$293,000 (net of owner's compensation)

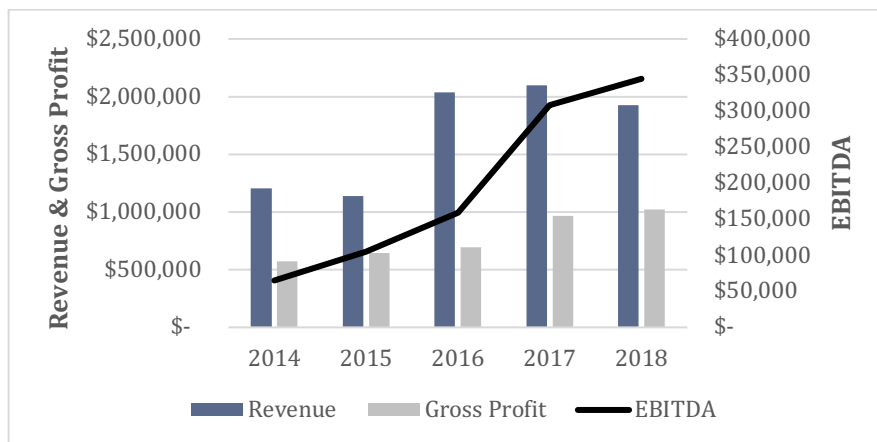
Operations

- Operates out of a leased facility, east GTA in heavy industrial area with ongoing growth opportunities

Workforce

- Experienced and committed workforce in place to run day-to-day operations.

Financial Summary



	Revenue	Gross Profit	EBITDA
2014	\$ 1,204,833	\$ 570,960	\$ 65,007
2015	\$ 1,137,915	\$ 641,781	\$ 104,974
2016	\$ 2,035,603	\$ 693,559	\$ 159,117
2017	\$ 2,097,258	\$ 963,653	\$ 307,861
2018	\$ 1,927,410	\$ 1,021,886	\$ 344,725