

Third Party Special Needs Trust

A trust is like a wagon that is used to carry your assets around for the benefit of your loved one with a disability.

- Provide Financial Security
- Protection from Predators
- Provide Ongoing System for Advocacy
- Help Qualify for Public Assistance
- Plan for Caregiving Needs
- No Medicaid Payback Provision
- Name Residuary Beneficiaries for the Trust



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