

Attorney at Law

Estate Planning Bingo

Name Guardians for your children	Put a Beneficiary Designation on your bank account	Listed Successor Agents in Documents	Created or updated your estate plan in the last 5 years	Talked to your family about preferred long term care options
Have written wishes for your funeral arrangements	Have a list of your online passwords	Understand the Tax Consequences of your Estate Plan	Have a Transfer on Death Designation Affidavit on your House	Named Executors in your Last Will & Testament
Engaged in planning for a loved one with a disability	Registered to be an organ donor	FREE SPACE	Can name the three parties that make up a trust document	Have up to date power of attorney documents
Created a Living Will Document	Understand what is meant by the term "probate process"	Have an up to date list of financial assets & accounts	Granted your financial agent authority over your digital assets	Named nominees for Guardianship for yourself
Know the difference between Medicare and Medicaid	Understand the benefits of Asset Protection	Funded your trust properly	Pre-Registered for body donation	Have a Transfer on Death designation on your vehicle

Need help getting a Bingo? Call (440) 253-8800

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