ELECTRONIC FILING DISCLOSURE

YOU MAY HAVE YOUR TAX RETURN FILED ELECTRONICALLY WITH THE IRS WITHOUT APPLYING FOR A BANK PRODUCT. ELECTRONIC FILING CAN SHORTEN THE TIME FOR PROCESSING RETURNS TO WITHIN THREE WEEKS.

_____ 1. We make every effort through employee training and electronic safeguards, to assure the accuracy of your tax return. WTA Tax & Accounting Group (WTATAG) will prepare your tax return from information furnished by you the taxpayer. We will not audit or verify the data you submit; however, we do reserve the right to seek clarification when necessary. WTATAG does not assume responsibility for omitted or fraudulent findings. If we do make errors in the preparation or data entry of your tax return that cost any interest or penalty or additional taxes, while we do not assume liability for the additional taxes, we will pay the interest and penalty.

_____ 2. If you prepare your own form, the charges for electronically transmitting is the same as if we prepared the return. Charges for our services are based on our fee schedule and the complexity of the returns. Picture ID and Social Security cards are required before processing your return. If we must resubmit your return because of errors such as but not limited to spelling of name does not match Social Security Administration Master File or incorrect birth date, you will be charged an additional $25.00 fee for each transmission.

_____ 3. If your refund is taking longer than expected, more than 3 weeks if electronically filed, you may contact the IRS by telephone at 1-800-829-1040 or www.IRS.gov for federal returns and NC Dept of Revenue at (919) 733-4682 or www.dor.state.nc.us.

_____ 4. The fee for an ERC Account varies according to disbursement method.

Disbursement	First Disbursement	Additional Disbursements
Direct Deposit	**$36.00**	**$12.00**
Paper Check	**$36.00**	**$12.00**

_____ 5. The proceeds for a direct deposit or a paper check should be disbursed to the taxpayer within 2-3 weeks. Neither the Treasury Department nor WTATAG Tax & Accounting Group is liable for any loss by the taxpayer as a result of IRS delay or denial of a refund request, or EPS Financial Services nor of services. WTATAG makes no guarantees concerning the date the refund will be issued or the refund amount.

_____ 6. You are also responsible for any fees owed WTATAG for the preparation of your return. There will be a $35.00 late fee in addition to any collection cost for fees not paid within 14 Days. Invoices are due and payable upon presentation and will be assessed a 2% fee per month past due. Any outstanding fees owed to WTATAG Tax & Accounting Group for prior year tax preparation must be settled prior to any new preparation. You are responsible for all collection cost incurred by WTATAG including cost of court.

_____ 7. I fully understand that I am requesting tax preparation services only. Any audits or reviews of this or any other tax return are not covered by tax preparations fees but can be obtained at WTA Tax & Accounting Group's standard rates.

I/We attest that all the information contained in my (our) income tax return was provided by me (us) and is true and correct to the best of my (our) knowledge and I/we accept all responsibility herein. I/We have read the disclosure for qualifying child and qualifying relative and attest that any dependents I/we claim are in compliance with this disclosure. I/We acknowledge that once I/we review and sign our tax return, that I/we am/are accepting responsibility that my/our return(s) is/are correct and accurate.

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Signature of Taxpayer **Date**

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Signature of Spouse **Date**