



The Hamilton Law Association Presents...

# THE 17th ANNUAL ESTATES & TRUSTS SEMINAR

WEDNESDAY, FEBRUARY 6<sup>TH</sup>, 2019

1:00 p.m. to 4:30 p.m.

**The Hamilton Convention Centre, Webster ABC (1 Summers Lane)**

Committee: John Krawchenko, *J. Krawchenko Professional Corporation* | Catherine Olsiak, *SimpsonWigle LAW LLP*  
David Henderson, *Agro Zaffiro LLP* | Alyson Sweetlove, *George Street Law Group LLP*

LAW SOCIETY OF ONTARIO



**accredited**

**TOTAL 3.0 HOURS**

This program contains **1.0 Professionalism Hour** and is eligible for up to **2.0 Substantive Hours**.

*This organization has been approved as an Accredited Provider of Professionalism Content by The Law Society of Ontario*

## TOPICS

**Registration & Lunch** (12:30 p.m. – 1:00 p.m.)

**TAX UPDATE - Highlights** (1:10 p.m. – 1:25 p.m.)

Presented by: **Michael C. Morgan**, *Ross & McBride LLP*

**TAX – Charities/Tips & Tricks** (1:25 p.m. – 1:40 p.m.)

Presented by: **Nick Mastroluisi**, *Pettinelli Mastroluisi LLP*

**Gift – Case Specific Updates** (1:40 p.m. – 2:00 p.m.)

Presented by: **Andrew Keesmaat**, *Agro Zaffiro LLP*

**Deadlines & Timelines** (2:00 p.m. – 2:20 p.m.)

Presented by: **Jennifer Stebbing**, *Ross & McBride LLP*

**The Court's Top 10 Best Practices** (2:20 p.m. – 2:35 p.m.)

Presented by: **Darrel Shelton & Denise Plaksy**, *John Sopinka Courthouse*

Moderated By: **John O. Krawchenko**, *Krawchenko Law*

**Bankruptcy & Insolvency** (2:55 p.m. – 3:25 p.m.)

Presented by: **Bart Sarsh**, *SimpsonWigle LAW LLP*

**Distribution of Funds – Uncontested version** (3:25 p.m. – 3:45 p.m.)

Presented by: **Sandra R. Stephenson**, *Gowling WLG*

**Distribution of Funds – Contested version** (3:45 p.m. – 4:05 p.m.)

Presented By: **Andrea M. Hill**, *Gowling WLG*

**Conundrums, Dilemmas and Quandaries Arising in**

**Substitute Decisions Act, 1992 Cases** (4:05 p.m. – 4:20 p.m.)

Presented by: **Gary John Kuzyk**, *Scarfone Hawkins LLP*



This program qualifies for the 2020 LAWPRO Risk Management Premium Credit

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### REGISTRATION FORM

Registration fees (includes materials, lunch & refreshments): (HST Registration #R122908171)	
HLA Members	<b>\$262.00</b> (HST included)
Non-Member Lawyers & Other Professionals	<b>\$315.00</b> (HST included)
Articling Students, LPP Candidates, Non-Practicing Members & Paralegals	<b>\$200.00</b> (HST included)
Law Firm Staff & Clerks	<b>\$130.00</b> (HST included)

**Need a price break?\***

If so, please contact HLA Executive Director Rebecca Bentham at 905-522-7992.

\*only current HLA members eligible.

Please register me for the 17<sup>th</sup> Annual Estates & Trusts Seminar to be held on **Wednesday, February 6<sup>th</sup>, 2019**

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

E-Mail: \_\_\_\_\_ City: \_\_\_\_\_ Call Year: \_\_\_\_\_

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Send to: Kristjana Frani, Hamilton Law Association, 500 - 45 Main Street East, Hamilton, ON. L8N 2B7  
Telephone: 905-522-1563 Fax: 905-572-1188 Email: kfrani@hamiltonlaw.on.ca

**Refund Policy: Registration fee less 25% plus HST is refundable if cancellation is received at least FIVE working days before the program.**