

FOLA'S MONTHLY SECTOR MEETING UPDATE

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SECTOR CHECK IN LOG #87 November 9, 2022 Summary

Invited Participants: Sector Calls

OBA, FOLA, LSO, LAO, the Advocates' Society, & OTLA Superior Court of Justices in Ontario, Court of Appeal for Ontario, & Ontario Court of Justice MAG – Department staff and the Recovery Secretariat

1. COURTS

✤ SUPERIOUR COURT OF JUSTICE UPDATES

DISPUTE RESOLUTION OFFICER PROGRAM EMPANELMENT: The SCJ, in collaboration with the Ministry of the Attorney General, is seeking candidates to join DRO panels in Barrie, Brampton, Hamilton, Kitchener, London, Newmarket, St. Catharines, Toronto and Welland. **The deadline to apply is Friday, November 25, 2022 at 11:59pm (EST)**. Learn more and apply <u>here</u>.

***** ONTARIO COURT OF JUSTICE UPDATES

- OCJ VACANCY WINDSOR: This appointment involves presiding over family and criminal law matters (approximately 75% family and 25% criminal) and also involves travel within the regional boundaries and elsewhere in the province of Ontario, as assigned by the Regional Senior Justice and/or the Chief Justice. Deadline is December 1, 2022. Learn more & apply.
- OCJ CONSULTATIONS FAMILY LAW: FOLA has been invited to a meeting to discuss the mode of appearance for Ontario Court of Justice family cases' proceedings on December 1st. Matters can be heard in-person, by virtual technology (video or telephone) or by a combination of in-person and virtual technology. In most cases, the judiciary can determine that an appearance can be heard by a different method than indicated in the scheduling notice. This <u>link</u> provides you with the notice issued by the court that includes the mode of proceedings chart: <u>Scheduling of Family Matters at the Ontario Court of Justice</u>. FOLA is being asked to address the following:
 - 1) From your perspective, what works well with the court's modes of appearances, including conferences, motions, focused hearings, and trials.
 - 2) From your perspective, what does not work well with the court's modes of appearances, including conferences, motions, focused hearings, and trials?
 - 3) From your perspective, how do litigants without technology engage in the court process?

If you would like to share your thoughts/comments in advance of our meeting, please do so by November 25th. You can send your comments to Katie at <u>katie.robinette@fola.ca</u>. Please put "OCJ - Family" in your subject line and indicate what Law Association you are a member of.

OCJ CONSULTATIONS - CRIMINAL LAW: FOLA has been invited to a meeting to discuss the mode of appearance for Ontario Court of Justice criminal proceedings on December 2nd. We are being asked to comment on the <u>Interim Guidelines re Mode of Appearance for Ontario Court of Justice Criminal</u> <u>Proceedings</u> and specifically address the following:

- 1) Any issues / problems with application of court's guidelines re mode of appearance for criminal proceedings (bail, case mgmt., pleas, trials)
- 2) Key obstacles to accommodating meaningful virtual and in-person proceedings under the current guidelines, including strategies for serving vulnerable accused persons who lack the resources to attend court by videoconference.
- 3) Do you have any recommendations regarding future guidelines or initiatives regarding mode of appearance in criminal proceedings?

If you would like to share your thoughts/comments in advance of our meeting, please do so by November 25th. You can send your comments to Katie at <u>katie.robinette@fola.ca</u>. Please put "OCJ – Criminal" in your subject line and indicate what Law Association you are a member of.

✤ COURT OF APPEAL FOR ONTARIO UPDATES

The CAO has issued updates to COVID Practice Direction Regarding Affidavits of Service, Electronic Filing, Video Observation Requests by In-Custody, Represented Appellants and Working Hours of Motions/Bail Orders Clerk. You can access those <u>here</u>. Updates relate to the following: Affidavits of service (see para. 39);

The acceptable file formats and file sizes for electronic filing (see paras. 49-51);

Fee waiver request forms (see para. 66);

How to submit a request for an in-custody, represented appellant to observe their appeal hearing by video (see paras. 93-95); and

The working hours of the motions/bail orders clerk (see para. 168).

As a reminder, all notices can be found on their main page <u>here</u>.

2. MAG

MAG will be announcing a few things related to the Justice Services Online portal shortly. The first thing
is that they will be adding new service lines (Bankruptcy & Divisional Court) on or about December 11th.
The second piece of news is that MAG will be announcing a series of live webinars on using JSO. These
sessions will include information on rejections. We hope that dates and registration details will be
announced next month and, once received, FOLA share that information with Law Association members.

3. OTHER ONTARIO GOVERNMENT NEWS

✤ REMINDER: ONTARIO'S NOT-FOR-PROFIT ACT

Ontario's Not-for-Profit Corporations Act (ONCA) took effect on October 19, 2021. Existing non-profits have 3 years from that date to bring their governing documents into compliance with the new law. Learn more on our new <u>ONCA Resource Page</u>.

4. RECOVERY SECRETARIAT

REMINDER: Questions about Courthouse operations related to health & safety can be directed to Samantha Poisson at <u>MAGrecoverysecretariat@ontario.ca</u>.

6. FOLA

- LIRN ADVOCACY: Thank you to all who participated in our Courthouse Library Advocacy Campaign in advance of the LSO's 2023 Budget vote. Thanks to your efforts, LiRN's Budget passed! Learn more on our <u>Courthouse Library Action Centre page</u>.
- LIRN "CLAWBACKS": FOLA has learned that LIRN has begun sending out letters to Law Associations with "excess" funds in their balances. If your Association has received one of these letters, please let Katie know by emailing <u>katie.robinette@fola.ca</u>. Note that on page three of your letter, LIRN outlines how Associations can explain how such funds can be used if they wish to avoid a "clawback" but they have to do this by December 5, 2022. There are a few steps you should take if you receive a letter: 1) meet with your

librarian(s) to confirm that LiRNs numbers match those in your books; 2) Meet with your Board to identify how your excess funds (if any) are to be used; 3) Schedule a meeting with LiRN to dispute their numbers (if needed); and 4) Prepare a business case to keep your money. FOLA will be holding two sessions with LiRN's Managing Director at Plenary so there will be an opportunity to ask general questions about these clawback letters in Niagara Falls.

- REAL ESTATE: On and after October 25, 2022, the Non-Resident Speculation Tax rate was increased from 20% to 25% of the purchase price. Please reference the government website for details. Note that the 20% rate applies to transactions with agreements that were signed and entered into before October 25.
- REAL ESTATE: The Ontario government is working to help make the Land Registration Documents search page easier to use. It is inviting people who may have used this site previously to book a session with the government to provide feedback. The sessions will take place over the next few weeks, and will be conducted online, using screen-sharing software. Each will be about 45 minutes long. Participants who attend a session may receive a \$45 gift card (excluding government employees). You can use this link to complete a 5-minute questionnaire. Each participant will be asked to provide consent via email before the session starts
- FOLA IN THE NEWS: "FOLA wants feds to revoke Prohibition on the Purchase of Residential Property by Non-Canadians Act" via The Lawyer's Daily.
- FOLA IN THE NEWS: "FOLA calls on feds to revoke legislation prohibiting residential real estate sales to non-Canadians" via Law Times
- CONSULTATIONS: ONTARIO NEW HOMES WARRANTIES PLAN ACT: Tarion is currently consulting on regulatory changes to support improvements to the Customer Service Standard. FOLA is planning on drafting a Submission but if you would like to send your comments directly to the government, the deadline is November 14th. More information, including a link to submit directly if you chose to do so, can be found <u>here.</u>
- ◆ FOLA NEWSLETTER: FOLA'S November 2022 Newsletter is now available! You can read it <u>here</u>.

8. LSO

- BENCHER ELECTIONS: Nominations are now open for the 2023 Bencher Elections! You can find more information on FOLA's Bencher Elections webpage. Information as to how FOLA will be involved in these elections will be discussed at our Fall 2022 Plenary and will be posted on that page following the event. Also, over the coming weeks, FOLA will be adding resources for those considering running so please do visit this page regularly! Nominations are open until February 24th and voting will occur online in April 2023 with the results announced on May 1, 2023 after the tabulation of votes.
- CONSULTAION: PROFESSIONAL REGULATION COMMITTEE'S <u>MANDATORY SUCCESSION</u> <u>PLANNING REPORT</u>:

The Professional Regulation Committee's consultation report: <u>Mandatory Succession Planning</u> was included as an information item to Convocation. As outlined in the report, the Committee has launched a consultation that will be open until November 30. In particular, the Committee would like to hear from sole practitioners and licensees in small private practice firms. FOLA will be preparing a Submission. If you would like to contribute your comments for consideration in our Submission, please send them to Katie at <u>katie.robinette@fola.ca</u> by November 4th. You can also submit your comments directly to the LSO. **Consultation open until November 30, 2022.** The consultation form is available <u>here</u>. Those interested may respond to some or all of the questions.

- CONSULTATION: EXPANDED REMEDIAL OUTCOMES FOR THE PROCEEDINGS AUTHORIZATION COMMITTEE (PAC): The Professional Regulation Committee is seeking feedback on its recommendation to expand the remedial outcomes available to the Proceedings Authorization Committee (PAC) to include mandatory regulatory meetings and continuing education or remediation programs. Visit LSO Website for more information. Deadline is January 15, 2023.
- REINSTATED REQUIREMENTS FOR VIRTUAL VERIFICATION OF CLIENT ID: Effective January 1, 2023, lawyers and paralegals who choose to verify the identity of an individual using video conferencing

technology or other forms of virtual communication are required to authenticate the individual's government-issued photo identification. <u>Learn more here.</u>

- LSO AWARDS PART 1: The Human Rights Award recognizes outstanding contributions to the advancement of human rights and/or the promotion of the rule of law provincially, nationally or internationally. The award is granted for devotion to the advancement of human rights and the rule of law over a long term or for a single outstanding act of service. The call for nominations deadline is December 31. Learn more on the LSO website.
- LSO AWARDS PART 2: Nominations for the 2023 Law Society Awards are open until December 16, 2022. Award criteria, the nomination process and the online nomination form are all available <u>here</u>. Paralegals are eligible for the William J. Simpson Distinguished Paralegal Award. Awards for lawyers include the Law Society Medal and the Laura Legge Award. Both lawyers and paralegals are eligible for the J. Shirley Denison Award and the Lincoln Alexander Award. Nominations are encouraged for members from all communities, practice areas, firm sizes and regions across the province.
- **CONVOCATION:** The next meeting of Convocation is scheduled to take place on December 1st.

10. THE OBA & COURT DELAYS

The OBA is collecting data on Court Delays through an online portal on their website. They are encouraging lawyers to complete their survey so that they can use that data to address our growing backlogs. Complete their survey <u>here</u>.

11. EVENTS

18th ANNUAL WILLS, ESTATES & TRUSTS CONFERENCE

Thursday, November 10th, 2022, Online via Zoom, 9:00 am - 12:00 pm

The HLA's 18th Annual Conference offers a full agenda with an incredible group of experts. The morning will include:

A refresher on RDSPs, Henson Trusts and Disability Trusts

A caselaw update with 4 cases being reviewed

Documenting Your File & Production Request in Estate Planning from LawPro Preferred counsel New Estate forms and procedures - 2022 changes reviewed

Q&A focussed on practice challenges and developments in the COVID pandemic recovery

Learn more & register here

12th ANNUAL RECENT DEVELOPMENTS IN ADVANCED ISSUES IN CHILD & SPOUSAL SUPPORT Nov 11, 2022 (Live Online) // Dec 8, 2022 (Replay Online) \$595 More information & Registration <u>here</u>.

BLACK FEMALE LAWYERS NETWORK'S 16TH ANNUAL SISTAHS-IN-LAW RETREAT & FUNDRAISER

Fri, 11 November 2022, 10:30 AM – 4:15 PM EST – VIRTUAL

The Black Female Lawyers Network is excited to announce our 16th Annual Sistahs-in-Law retreat & fundraiser – Forging Ahead: Our Health, Our Wellness, Our Way Learn more and register here

EQUALITY, DIVERSITY AND INCLUSION: CULTURAL COMPETENCE FOR LEGAL PROFESSIONALS Nov 15, 2022, 8:45 a.m. – 1:00 p.m. ET

In this half day program, you will learn the practical skills you need for greater cultural competence in the legal profession and immediately put your skills into action through a series of exercises where you'll address challenges faced in different legal settings and learn strategies for successfully overcoming them. Learn more and register here.

A FOLA MEMBER'S GUIDE TO ASSEMBLING, SHARING, AND SERVING LEGAL DOCUMENTS

Wednesday November 16th at 11:00 a.m. or Thursday November 17th at 4:00 p.m. – LIVE WEBINAR See why over 500 Canadian law firms and over 15,000 lawyers and staff practice secure file sharing and automated document assembly.

In this 30-minute session, we'll share how you can:

- * Protect your clients and firm when sharing documents
- * Serve parties electronically without an Affidavit of Service
- * Easily generate court forms and letters in minutes
- * Eliminate errors and reduce your exposure to risk
- * Never miss a deadline or due date

All attendees will be entered into a draw for a \$50 Amazon gift card and the winner announced at the end of the webinar!

Register here

CATASTROPHIC IMPAIRMENTS: PEDIATRIC TRAUMATIC BRAIN INJURIES Wednesday, November 16, 2022, Online via Zoom, 1:00pm - 3:00pm Session overview:

With the aid of an anonymized, real-life fact scenario, our panelists will present an overview of the strategic approaches and problems that arise when dealing with catastrophic brain injuries for children, and the new definition under Section 3.115 of SABS. Andrew Rudder, a personal injury lawyer with the Rudder Group, will discuss catastrophic injury and strategy from a personal injury perspective; Evelyn ten Cate, a partner with Fosters Law and an insurance defense lawyer, will discuss catastrophic injury and strategy from a defense perspective; and Kirsten Smith will discuss the history of CAT criteria and the application process for OCF-19. Learn more & register here

THE 19TH EMPLOYMENT LAW SEMINAR

Thursday November 24th, 2022, from 2:00pm – 5:00pm

HLA Member Cost: \$135.60 (HST Included) / Non-Member Fee: \$163.85 (HST Included) / Articling Student Cost: \$101.70 (HST Included) / Law Staff Cost: \$90.40 (HST Included)

Join the HLA for the 19th Annual Employment Law Seminar held via Zoom. Topics include, a Legislative Update, Challenges with Hybrid or Remote Work, Intersection of Long-Term Disability Benefits and Employment Law – A Case Study, Case Law Update and Employment Contracts: Special Clauses, Pitfalls and Validity. This program is accredited for 2.5 hours of Substantive Content and 0.5 Hours of Professionalism Content.

<u>Click here</u> to fill out the form to register.

Please email form to: szordan@hamiltonlaw.on.ca

THE 36TH ANNUAL JOINT INSURANCE SEMINAR

Thursday December 1st, 2022, from 9:00am – 2:00pm

HLA Member Cost: \$217.30 (HST Included) / Non-Member Cost: \$247.73 (HST Included) / Articling Student and Law Staff Cost: \$121.69 (HST Included)

Join the HLA for the 36th Annual Joint Insurance Seminar. Topics include, Updates on the Courts, Top Tort Cases, Medical Malpractice: Take a Walk on the Wild Side, Partial Settlement Agreement; Pierringer meets Mary Carter, Epidemiology Update, Top AB Cases & LAT Update, A Primer: Biomechanical Engineering Analysis, Products Liability Update, Appraisals and Challenging Engineering Evidence. This program is accredited for 5.00 Hours of Substantive Content and up to 1 Hour may be claimed as Professionalism Hours. Click here to fill out the form to register.

Please email form to: szordan@hamiltonlaw.on.ca

QUESTIONS/CONCERNS?

COURT WORKING GROUPS SCJ FAMILY LAW & IN-PERSON vs. ONLINE MATTERS

If you have ongoing concerns regarding in-person vs online appearances at the SCJ, please direct your concerns to Katie at <u>katie.robinette@fola.ca</u> and she will relay them to our Family Law Working Group.

SCJ SMALL CLAIMS COURT WORKING GROUP: FOLA is requesting that practitioners (as well as Deputy Judges) take a moment to consider and comment on what works well and what could use improvement in our Small Claims Court so that constructive feedback can continue to flow to the Small Claims Court Working Group. Please send comments to Katie at <u>katie.robinette@fola.ca</u>.

EVERYTHING ELSE

Law Association members are welcome to send any issues/concerns related to the above Updates to FOLA by emailing Katie at <u>katie.robinette@fola.ca</u>. We will address them in as timely a manner as possible. Please also note that FOLA cannot assist in issues related to a specific case and the Courts will NOT provide clarification on any Notice to the Profession.