

# SHARE APPLICATION FORM FOR CAISTOR AND DISTRICT COMMUNITY TRUST LTD



2-4 MARKET PLACE  
CAISTOR, SINCE 1745

**IMPORTANT:** Before completing this form please read the Share Offer documents and associated Business Plan and financial information. Consider if you need to take financial advice in relation to the Terms and Conditions of this offer.

**ALL FURTHER INFORMATION ON THE SHARE OFFER AND CAISTOR AND DISTRICT COMMUNITY TRUST LTD'S RULES CAN BE VIEWED AT [HTTPS://CAISTORCOMMUNITYTRUST.ORG](https://caistorcommunitytrust.org)**

## NAME AND CONTACT DETAILS OF INVESTOR OR NOMINEE IF APPLYING JOINTLY OR ON BEHALF OF AN ORGANISATION OR CORPORATE BODY

<b>FIRST NAME</b>		<b>LAST NAME</b>	
<b>ADDRESS</b>			
<b>TOWN/CITY</b>		<b>POSTCODE</b>	
<b>ORGANISATION/BODY</b>			
<b>EMAIL</b>		<b>TEL</b>	
<b>DATE OF BIRTH</b>	(Confirmation you are over 16 years of age)		

## SHARES

<b>NUMBER OF SHARES APPLIED FOR AT £1 EACH</b>	
Minimum investment £100 and maximum investment £35,000.	
<b>TOTAL AMOUNT INVESTED</b>	£
<b>MEMBERSHIP:</b> I am already a £5 member of Caistor and District Community Trust Ltd Yes <input type="checkbox"/> No <input type="checkbox"/>	

Please contact us if you would like to make the payments over a maximum of 5 installments or if you are already a member and would like to offset your existing £5 in shares. [24caistorcommunityshares@gmail.com](mailto:24caistorcommunityshares@gmail.com)

## PAYMENT METHOD

<b>DO NOT SEND CASH:</b> Tick as appropriate	Cheque <input type="checkbox"/>	Bank Transfer <input type="checkbox"/>	
<b>ACCOUNT NAME</b>	Caistor and District Community Trust Ltd	<b>BANK</b>	Lloyds Bank
<b>ACCOUNT NUMBER</b>	20458168	<b>SORT CODE</b>	30-98-90
This bank account is a dedicated account for the proceeds of the share offer only.			

## AGREEMENT

- I wish to become a member of Caistor and District Community Trust Ltd
- I have read the Share Offer Document, including the section outlining the risks
- I agree to be bound by the terms and conditions included in the share offer document and in the Rules of Caistor and District Community Trust Ltd, available on our website.
- I understand that the Directors of Caistor and District Community Trust Ltd may reject my application, and are not obliged to tell me why it has been rejected
- I consent to receiving formal notices by email and links to formal documents on Caistor and District Community Trust Ltd website

## DATA PROTECTION AND MONEY LAUNDERING

The data provided by you on this form will be stored on an electronic database and will only be used for Caistor and District Community Trust Ltd purposes and will not be disclosed to any third party.

To reduce paper usage and administrative costs, we will send you formal notices by email and refer you (by email) to documents posted on our website. By signing this form, you are consenting to receiving emails and accessing documents through our website.

It is a condition of the offer that to ensure compliance with the Money Laundering Regulations 2003, Caistor and District Community Trust Ltd may, at its absolute discretion, require verification of the identity of any person seeking to invest. All payments made by bank transfer or cheque can only be made through a UK bank authorised by the FCA.

## SIGNED

<b>SIGNATURE</b>		<b>DATE</b>	
<b>NAME IN PRINT</b>			

Application forms also available from Caistor Heritage and Arts Centre, Caistor Post Office or from our website.

Completed application forms to be returned to:

**Post:** Caistor and District Community Trust Ltd 14 Marris Way, Caistor LN7 6JJ

**In Person:** Caistor Arts and Heritage Centre, 28 Plough Hill or at the Post Office, 25 Market Place.

**THANK YOU  
FOR INVESTING**