

SHARE APPLICATION FORM

FOR CAISTOR AND DISTRICT COMMUNITY TRUST LTD



2-4 MARKET PLACE
CAISTOR, SINCE 1745

IMPORTANT: Before completing this form, read the Share Offer document.
Consider if you need to take financial advice in relation to the terms and condition of this offer.

ALL FURTHER INFORMATION ON THE SHARE OFFER AND CAISTOR AND DISTRICT COMMUNITY TRUST LTD'S RULES CAN BE VIEWED AT [HTTPS://2-4MARKETPLACECAISTOR.CO.UK](https://2-4marketplacecaistor.co.uk)

NAME AND CONTACT DETAILS OF INVESTOR OR NOMINEE IF APPLYING JOINTLY OR ON BEHALF OF AN ORGANISATION OR CORPORATE BODY

FIRST NAME		LAST NAME	
ADDRESS			
TOWN/CITY		POSTCODE	
ORGANISATION/BODY			
EMAIL		TEL	
DATE OF BIRTH	(Confirmation you are over 16 years of age)		

SHARES

NUMBER OF SHARES APPLIED FOR AT £1 EACH	
Minimum investment £50 and maximum investment £35,000.	
TOTAL AMOUNT INVESTED	£
MEMBERSHIP: I am already a member of Caistor and District Community Trust Ltd Yes ☐ No ☐	

You can also complete an application on line at and pay by bank transfer. Please go to www.caistorcommunitytrust.org

Please contact us if you would like to make the payments over a maximum of 5 instalments. 24caistorcommunityshares@gmail.com

PAYMENT METHOD

DO NOT SEND CASH: Tick as appropriate	Cheque ☐	Bank Transfer ☐
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ACCOUNT NAME	Caistor and District Community Trust Ltd	BANK	Lloyds Bank
ACCOUNT NUMBER	20458168	SORT CODE	30-98-90
This bank account is a dedicated account for the proceeds of the share offer only.			

AGREEMENT

- I wish to become a member of Caistor and District Community Trust Ltd
- I have read the Share Offer Document, including the section outlining the risks
- I agree to be bound by the terms and conditions included in the share offer document and in the Rules of Caistor and District Community Trust Ltd, available on our website.
- I understand that the Directors of Caistor and District Community Trust Ltd may reject my application, and are not obliged to tell me why it has been rejected
- I consent to receiving formal notices by email and links to formal documents on Caistor and District Community Trust Ltd website

DATA PROTECTION AND MONEY LAUNDERING

The data provided by you on this form will be stored on an electronic database and will only be used for Caistor and District Community Trust Ltd purposes and will not be disclosed to any third party.

To reduce paper usage and administrative costs, we will send you formal notices by email and refer you (by email) to documents posted on our website. By signing this form, you are consenting to receiving emails and accessing documents through our website.

It is a condition of the offer that to ensure compliance with the Money Laundering Regulations 2003, Caistor and District Community Trust Ltd may, at its absolute discretion, require verification of the identity of any person seeking to invest. All payments made by bank transfer or cheque can only be made through a UK bank authorised by the FCA.

SIGNED

SIGNATURE		DATE	
NAME IN PRINT			

Application forms also available from Caistor Post Office or from our website.

Completed application forms to be returned to:

By Post: Caistor and District Community Trust Ltd 14 Marris Way, Caistor LN7 6JJ

In Person: Please put this form in an envelope and take to Caistor Post Office, 25 Market Place, Caistor

**THANK YOU
FOR INVESTING**