

**Resler's Tax Service, Inc.**  
**Tax Year 2025**  
**New Client Information**

Taxpayer Name \_\_\_\_\_ Spouse Name \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
Social Security Numbers

\_\_\_\_\_  
\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
\_\_\_\_\_  
Occupation / Title

Were you **Single, Married, Divorced, or Separated** as of Dec. 31<sup>st</sup>? (Circle one)

**Contact Information** - Provide an email **and** phone number(s) where you can be reached.

Email \_\_\_\_\_ Phone \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Dependent Information (Use back of page if necessary)

Full Name	Date of Birth	Social Security

Did the dependent(s) live with you all year? **Y/N**

Did you pay rent in 2025? **Y/N**

If yes, to whom (Name & Address): \_\_\_\_\_

How many months did you live there? \_\_\_\_\_ Monthly Amount Paid: \$ \_\_\_\_\_

Were you an Indiana Resident all year? **Y/N**

If no, which other state(s) did you reside? \_\_\_\_\_

Did you sell a home in 2025? **Y/N** Sold Home Address: \_\_\_\_\_

Did you have MARKETPLACE Insurance? **Y/N** If yes, you **MUST** provide the 1095A.

**Taxpayers need to provide a picture ID and social security card for each person listed on return. Without these, Resler's Tax Service, Inc. cannot guarantee the accuracy of your return submitted to the IRS. All taxpayers listed on the return must sign their own name. Payment for our services must be provided before your return is transmitted, unless payment is being made from our banking partners. Refund Advantage.**

## **DIRECT DEPOSIT FORM**

**For a direct deposit of your tax refund, please complete this form.**

Client(s) name \_\_\_\_\_

Bank/Credit Union \_\_\_\_\_

Routing Number \_\_\_\_\_

Account Number \_\_\_\_\_

Account Type      Checking \_\_\_\_\_      Savings \_\_\_\_\_

I acknowledge the information above is correct.

Signature \_\_\_\_\_ Date \_\_\_\_\_



**Resler's Tax Service, Inc.**  
Serving tax payers since 1971