

Resler's Tax Service, Inc.
Tax Year 2025
New Client Information

Taxpayer Name _____ Spouse Name _____

Social Security Numbers

Date of Birth

Occupation / Title

Were you **Single**, **Married**, **Divorced**, or **Separated** as of Dec. 31st? (Circle one)

Contact Information - Provide an email **and** phone number(s) where you can be reached.

Email _____ Phone _____

Mailing Address: _____

Dependent Information (Use back of page if necessary)

Full Name	Date of Birth	Social Security

Did the dependent(s) live with you all year? **Y/N**

Did you pay rent in 2025? **Y/N**

If yes, to whom (Name & Address): _____

How many months did you live there? _____ Monthly Amount Paid: \$ _____

Were you an Indiana Resident all year? **Y/N**

If no, which other state(s) did you reside? _____

Did you sell a home in 2025? **Y/N** Sold Home Address: _____

Did you have MARKETPLACE Insurance? **Y/N** If yes, you **MUST** provide the 1095A.

Taxpayers need to provide a picture ID and social security card for each person listed on return. Without these, Resler's Tax Service, Inc. cannot guarantee the accuracy of your return submitted to the IRS. All taxpayers listed on the return must sign their own name. Payment for our services must be provided before your return is transmitted, unless payment is being made from our banking partners, Refund Advantage.

DIRECT DEPOSIT FORM

For a direct deposit of your tax refund, please complete this form.

Client(s) name _____

Bank/Credit Union _____

Routing Number _____

Account Number _____

Account Type Checking _____ Savings _____

I acknowledge the information above is correct.

Signature _____ Date _____



Resler's Tax Service, Inc.
Serving tax payers since 1971