EPICOR

Epicor ECM (DocStar) for Karmak Fusion

Integrated Enterprise Content Management and Business Process Automation

Epicor ECM (the new name for DocStar®) is the powerful enterprise content management and process automation solution you have been looking for—tightly integrated with Karmak Fusion. DocStar ECM supports all popular browsers and mobile devices delivering access to documents and information anytime, anywhere.

Karmak Fusion Integration

Epicor ECM leverages information from Karmak Fusion using an advanced API integration that delivers an easy, streamlined user experience. This integrated solution reduces data entry and virtually eliminates keystroke errors. Related documents are easily and quickly retrieved from Karmak Fusion screens. Using the Karmak Fusion Connector, transactional information can be electronically submitted into Karmak Fusion at the conclusion of an approval process (like an invoice that has been approved for payment) further eliminating data entry and creating new levels of operational efficiency. Use cases include:

- Accounts payable
- Human resources and employee records
- Deals (purchase, lease, finance, rescinded)
- Service, work, and repair orders
- Warranty and add-on product documents, RMA, or part invoices
- Other: inventory, truck delivery documents, fixed assets, expense approvals, finance and credit documents, contract management (vendor and facilities), and many others

Empower Your Team

Built for speed and usability, Epicor ECM provides an exceptional user experience—often with little to no training required.

- Multiple search methods, including an Integrated Search from Fusion
- Security by location and document type (division or department)
- Automation of accounts payable invoice processing

Audit Trail and Version Control

Track document views, changes, and versions through multiple revisions.

- Check-in and check-out
- Work collaboratively with multiple editors
- Assign user access and document "states" for secure editing
- Historical record of changes made with comments

+ Karmak Fusion

Epicor ECM Benefits for Karmak Fusion

Web-based, access from any device, anywhere, anytime

All major browsers supported

Manage any content type

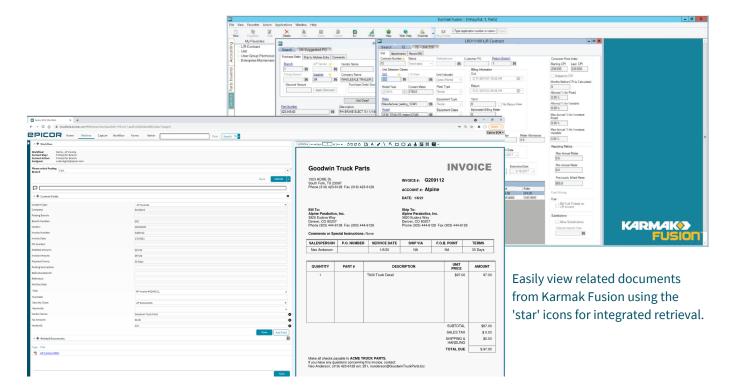Automate retention policies and filing instructions

Flexible content viewer with annotations

Easy process automation with graphical workflow designer

Fast "Google-like" searching

Files can be easily and securely shared with others

Leverage information from Karmak Fusion

Easily view related documents from Karmak Fusion using the 'star' icons for integrated retrieval.

Workflow

Create content-driven workflows using a graphical canvas.

- Create custom rules to process and route content
- Distribute items automatically based on conditions
- Receive real-time notification of workflow alerts
- Monitor progress through the workflow dashboard

Electronic Forms

Easily create custom forms with drag and drop technology.

- Easy to use drag-and-drop forms builder
- Auto-populate data from other systems
- Automated email alerts for forms status

Learn Why Over 2,000 Organizations Trust Epicor ECM

- Easily access information
- Improve decision making
- Eliminate lost or misfiled documents
- Increase process automation
- Reduce transaction cycle times
- Enhance customer service
- Gain more security, visibility, and control

EPICOR.

We're here for the hard-working businesses that keep the world turning. They're the companies who make, deliver, and sell the things we all need. They trust Epicor to help them do business better. Their industries are our industries, and we understand them better than anyone. By working hand-in-hand with our customers, we get to know their business almost as well as they do. Our innovative solution sets are carefully curated to fit their needs, and built to respond flexibly to their fast-changing reality. We accelerate every customer's ambitions, whether to grow and transform, or simply become more productive and effective. That's what makes us the essential partners for the world's most essential businesses.

Contact Us Today: info@epicor.com | www.epicor.com