IBS/KARMAK INTEGRATION PACKAGE

Interstate Billing Service seeks to integrate key features that would allow for seamless input and processing for specific clients that utilize Karmak through the development and implementation of an IBS package.

ONBOARDING OF IBS DATA & ONGOING MAINTENANCE	AUTOMATION OF INVOICE APPROVALS	NIGHTLY BATCH FILE & INVOICE COPIES	AUTO CLEARING OF CLIENT'S SYSTEM
Dedicated fields to store IBS Client and customer data.	Enable near real-time approval requests via call to IBS API.	CSV format report listing all invoices closed as "IBS charge to be purchased from client".	Auto clear capability feature to allow Clients to clear all invoices submitted to IBS.
Standardized storage of closed invoices awaiting submission.	Allow manual entry of approval code if pre-approved by IBS.	Provide pdf images of invoice copies included in Nightly Batch file via IBS secure ftp.	Ability to easily make GL entries and adjust fees as needed.
Methodology to segregate invoices from other charge types.	Allow users in service to automatically request pre-approvals at time of customer estimate.	Follow naming convention of using invoice number.	Ability to view all invoices closed to IBS on a real-time basis.
Capability to update customer data and create new accounts as needed with prompt change approval for client.	Allow user to change payment type, if no IBS approval issued.	IBS account number and remit address on all invoices closed to IBS.	Account balances relieved upon invoice closure.

VALUE TO CLIENT

A seamless integration would allow us to better serve our shared clients and position both Karmak and IBS as a more attractive dealer management solution.

BENEFITS

Standardization | Usability | Automation | Reporting | Documentation | Consistency

INTERSTATE® BILLING SERVICE, INC + KARMAK™