FOCUS AUTOMATED BILLING

If you are a user of Sage 1000, Sage Line 500, Sage Line 200, CS3 or Sage Enterprise you will find that the Automated Billing Module from Carlins Software Solutions is a simple and effective way to automate your recurring Invoicing.

Fully integrated with the standard Sage Sales Ledger and SOP modules, the system automatically creates SOP Order/Invoices at either the Order Stage or the Invoice Stage. The Order/Invoice Number can either be taken from the standard Sage system keys or it can have its own numbering sequence. You can also map all relevant details from an existing SOP order.

Ideal for managing

- Service Billing
- Maintenance Billing
- Property Rental
- Scheduled Orders
- Advertising Billing

Fully Integrated with:

Sage 1000
Sage Line 500 v5, 5.5, 6.0 and 7.0
Sage Line 200
Sage CS3
Sage Enterprise
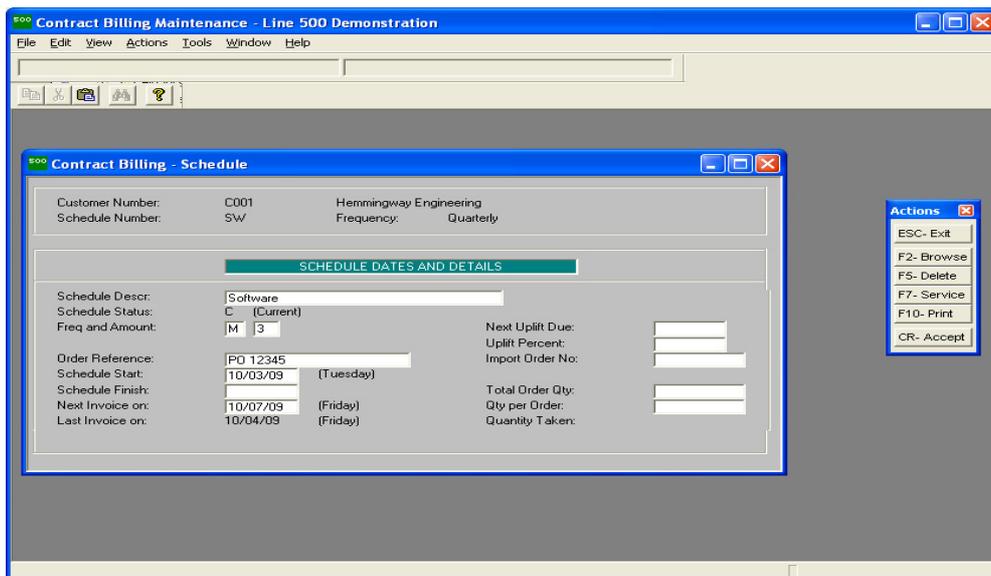
Orders or Invoices can be generated every X number of Days, Weeks or Months or an Order/Invoice can be a generated by a Quantity amount, e.g. Order 1000 Items and despatch 120 per month. Invoices can also be suspended and subsequently restarted if required.

FUNCTIONALITY

Each Automated Billing Schedule can have an unlimited amount of line items; these line items are the standard Sage Stock Items, Service Codes or Text Lines. There are no limits to the number of Automated Invoices a customer may have.

The Dates of the Automated Billing period can be automatically inserted into the Order/Invoice so if you are generating quarterly Invoices for example you can get the software to insert From 1 Jan 2006 to 30 Mar 2006 into any of the line items. Arrears billing is also supported.

Automated Billing Schedules have a Status allocated against them, these are Current, On Hold or Completed, so an Automated Billing Schedule can be put on hold if not required or if a query needs to be resolved before sending out the Order/Invoice, the Status Codes are also user definable.

Prices, Costs and Discounts can either be taken from the standard Sage Stock/Service files or set for the length of the Automated Billing Period.

Automated Invoices can be generated to a different Delivery Address and/or different Analysis Groups ABC, the Order/Invoice Reference can also be configured, e.g. PO Number 1234.

You can optionally consolidate all the generated Automated Billing Schedules together for each Customer to produce one Invoice per Customer.

FUNCTIONALITY

Invoices can be generated for the future or in the current accounting period(s), e.g. Maintenance Billing can be raised 30 days prior to the start of the actual maintenance period required.

With the Uplift Automated option, you can enter an uplift date and an uplift amount or percentage. Details are then automatically calculated but can be manually adjusted if required, prior to commitment. A List of Automated Billing Schedules due for uplift is available to ensure timely uplift notification to customers; this function can also implement a price reduction!

You can also produce a list of Automated Billing Schedules for any given date range without actually physically creating the Orders/Invoices, so if the Finance Director says, "How much are we billing for next month?" then a press of the button will tell them.

Automated Billing Schedules can also be generated into the system from a standard SOP Invoice generated in Sage, so for example you sell a certain product and then import the Sage Invoice into Automated Billing and with the Mapping Function you have automatically set up your Automated Billing Schedule without having to type in various codes for the Schedule.

BROWSING & REPORTING

The Automated Billing software comes with an advanced browsing function, which allows customers to fully define which fields they can view on the screen, so for example if you need to see the Customers Territory code then this can easily be added to the relevant browse, additionally the browses can be configured differently for each Sage user, language code or by form set and if required by key index.

Finally, the Automated Billing software comes with a set of standard reports as follows. Additional reports can be configured via the standard Sage report writer module.

• List of SOP Order/Invoices to Generate.

• List of Automated Schedules.

• Automated Schedule Details.

• Forward Automated Planner.

• Buying Department Report.

• Date Next Schedule Uplift.

Carlins Software Solutions
Carlins
Warrendene Road
Hughenden Valley
High Wycombe
Bucks, HP14 4LY
United Kingdom

Tel: +44 (0)1494 563200
Email: sales@carlins.co.uk
Web: www.carlins.co.uk