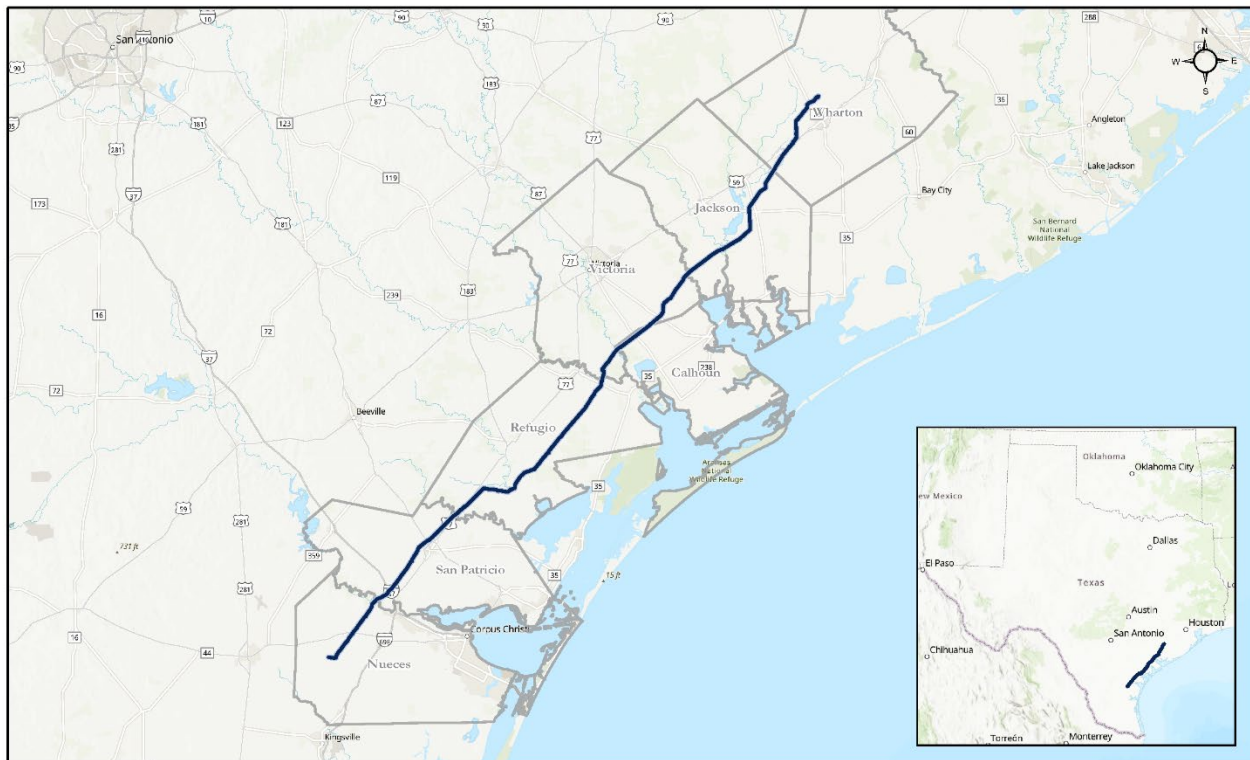


Traverse Pipeline Overview



Project Overview: Traverse Pipeline

The Traverse Pipeline is designed to transport up to 2.4 billion cubic feet per day (Bcf/d) of natural gas through approximately 152 miles of 42-inch pipeline along the Gulf Coast between Agua Dulce in South Texas and the Katy area. Supply for the Traverse Pipeline will be sourced from multiple connections, including, but not limited to, the Whistler, Blackcomb, and Matterhorn Express pipelines.

As production in the Permian Basin continues to grow, additional takeaway capacity is needed to transport natural gas to end markets. The Traverse Pipeline will connect Katy-area pipelines outside Houston to the Agua Dulce hub, providing shippers access to multiple demand centers and enhances optionality for shippers to access multiple premium markets.



Economic Benefits

- Designed to transport energy equivalent to powering up to 24.6 million homes daily.
- Through the completion of construction, contribute taxes to state and local governments and benefit local communities by bringing increased patronage to local hotels, restaurants, and other business
- Once fully operational, contribute an estimated \$10.6 million in taxes to state and local governments annually
- Employ more than 900 skilled workers during the construction phase of the project

Our Commitment to Landowners

The Traverse Pipeline is committed to being good neighbors and incorporating feedback from all relevant stakeholders into both the proposed route and the project's overall design.

Words such as "anticipated," "expected," "targeted," "projected," "estimated," and similar expressions are intended to identify forward-looking statements. These forward-looking statements rely on a number of assumptions concerning future events and are subject to a number of uncertainties, factors and risks, many of which are outside the control of the Company, which could cause results to differ materially from those expected by management of the Company.