



Pathwise
Counseling and Skills Center

Pathwise Counseling and Skills Center, PLLC
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Initial Client Contact Form

Name of Client _____ Date _____

Name of Person Completing Form if different from above _____

Relationship to Client _____

Phone # if different from Client's primary contact _____

Client Information

Date of Birth _____ Gender _____ Race/Ethnicity _____

Primary Spoken Language _____ Other Spoken Language(s) _____

Email _____ OK to contact via email YES or NO

Home Phone # _____ OK to leave voicemail at home phone # YES or NO

Cell Phone # _____ OK to leave voicemail at cell phone # YES or NO

Work Phone # _____ OK to leave voicemail at work phone # YES or NO

Preferred Contact (Must include at least one phone #) HOME CELL WORK EMAIL

Address _____

Religious Preference: _____ Birth Place: _____

Annual Income:

Less than \$10,000 \$10,000-14,999 \$15,000-24,999 \$25,000-49,999 \$50,000-99,999

\$100,000-149,000 \$150,000-199,999 More than \$200,000 Unknown Decline Answer

Current/Previous Therapist _____ Therapist's Phone # _____

Current/Previous Psychiatrist _____ Psychiatrist's Phone # _____

Primary Care Physician _____ PCP's Phone # _____

Emergency Contact _____ Phone # _____

Relationship to You _____

Intended method of payment: Circle - Insurance Self-Pay (Cash, check, credit card) EAP DHS/Probation Funded
Please note that Pathwise Counseling accepts Medicaid and is an OUT-OF-NETWORK provider for other insurance companies.

What are the problem(s) for which you are seeking mental health help?

1. _____

2. _____

3. _____

What do you want to accomplish in mental health treatment?

How did you learn about Pathwise Counseling: Website Psychology Today Friend/Family Other

Client Signature _____ Date _____