



Pathwise
Counseling and Skills Center

Pathwise Counseling and Skills Center, PLLC
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Initial Client Contact Form

Name of Client _____ Date _____
Name of Person Completing Form if different from above _____
Relationship to Client _____
Phone # if different from Client's primary contact _____

Client Information

Date of Birth _____ Gender _____ Race/Ethnicity _____
Primary Spoken Language _____ Other Spoken Language(s) _____
Email _____ OK to contact via email _____ YES or _____ NO
Home Phone # _____ OK to leave voicemail at home phone # _____ YES or _____ NO
Cell Phone # _____ OK to leave voicemail at cell phone # _____ YES or _____ NO
Work Phone # _____ OK to leave voicemail at work phone # _____ YES or _____ NO
Preferred Contact (Must include at least one phone #) _____ HOME _____ CELL _____ WORK _____ EMAIL
Address _____

Religious Preference: _____ Birth Place: _____

Annual Income:

___ Less than \$10,000 ___ \$10,000-14,999 ___ \$15,000-24,999 ___ \$25,000-49,999 ___ \$50,000-99,999
___ \$100,000-149,000 ___ \$150,000-199,999 ___ More than \$200,000 ___ Unknown ___ Decline Answer

Current/Previous Therapist _____ Therapist's Phone # _____

Current/Previous Psychiatrist _____ Psychiatrist's Phone # _____

Primary Care Physician _____ PCP's Phone # _____

Emergency Contact _____ Phone # _____

Relationship to You _____

Do you give Pathwise Counseling consent to contact this person in the event of an emergency: _____ YES _____ NO

Intended method of payment: Circle - Insurance Self-Pay (Cash, check, credit card) EAP DHS/Probation Funded
Please note that Pathwise Counseling accepts Medicaid and is an OUT-OF-NETWORK provider for other insurance companies.

What are the problem(s) for which you are seeking mental health help?

1. _____
2. _____
3. _____

What do you want to accomplish in mental health treatment?

How did you learn about Pathwise Counseling: ___ Website ___ Psychology Today ___ Friend/Family ___ Other

Client Signature _____ Date _____