

GW Tax & Accounting Service

Taxpayer Information

Personal Information

Full Name: _____
Last *First* *M.I.*

Address: _____
Street Address *Apartment/Unit #*

_____ *City* *Province* *Postal Code*

Home Phone: _____ Alternate Phone: _____

Email _____

Social Insurance Number : _____ Date of Birth: YYYY-MM-DD _____

Marital Status: _____ **Cash Back or E-file?**

Spouse's Name: _____

Spouse's Income (If we do not have their info): _____ Spouse's SIN: _____

Spouse's Date of Birth: _____ Spouse's Phone #: _____

Children

Name: _____	Date of Birth: YYYY-MM-DD _____
Name: _____	Date of Birth: YYYY-MM-DD _____
Name: _____	Date of Birth: YYYY-MM-DD _____
Name: _____	Date of Birth: YYYY-MM-DD _____
Name: _____	Date of Birth: YYYY-MM-DD _____

PLEASE LET US KNOW IF DURING THE TAX YEAR:

- YOU SOLD YOUR HOUSE
- YOU BOUGHT/BUILT YOUR FIRST HOME
- YOU WERE SEPARATED/DIVORCED
- YOU WERE MARRIED
- YOU WERE ENROLED IN POST SECONDARY (UNIVERSITY OR COLLEGE)
- YOU WERE IN JAIL
- YOU OWN PROPERTY/BANK ACCOUNTS IN ANOTHER COUNTRY VALUED AT OVER \$100,000