



**Strictly private & confidential**

Unikmind Holdings Limited  
Fort Anne  
South Quay, Douglas  
IM1 5PD Isle of Man

13 February 2023

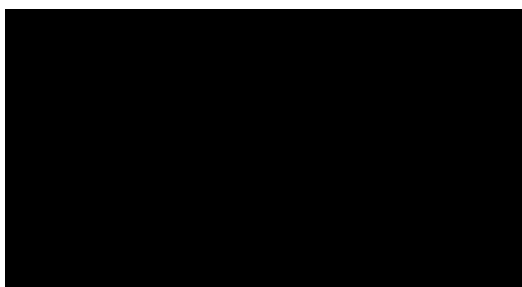
Dear Unikmind representatives,

We refer to the proposed all cash offer to be made by Unikmind Holdings Limited ("**Unikmind**") for the entire issued and to be issued share capital of Kape Technologies plc ("**Kape**") (the "**Offer**"), details of which are proposed to be made public by way of a press announcement of Unikmind's intention to make the Offer which has been prepared in accordance with Rule 2.7(c) of the City Code on Takeovers and Mergers and which will be issued on or around 13 February 2023 (the "**Rule 2.7 Announcement**").

We hereby consent to the inclusion in the Rule 2.7 Announcement of references to our name in the form and context in which they appear.

Yours faithfully

for and on behalf of HSBC Bank plc



Managing Director, M&A EMEA

---

**HSBC Bank plc**

8 Canada Square, London E14 5HQ

Tel: 0207 991 8888

*Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ*

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority