



Strictly private & confidential

Unikmind Holdings Limited
Fort Anne
South Quay, Douglas
IM1 5PD Isle of Man

20 April 2023

Dear Unikmind representatives,

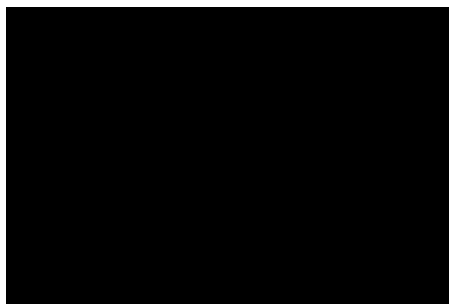
We refer to the revised all cash offer to be made by Unikmind Holdings Limited ("**Unikmind**") for the entire issued and to be issued share capital of Kape Technologies plc ("**Kape**") (the "**Increased and Final Offer**").

In reference to the Increased and Final Offer, we refer to the revised offer document (the "**Revised Offer Document**") expected to be posted to shareholders and referenced in an RNS announcement to confirm this posting to the market (the "**Announcement**") on or around 20 April 2023.

We hereby consent to the inclusion in the Revised Offer Document and Announcement of references to our name in the form and context in which they appear.

Yours faithfully

for and on behalf of HSBC Bank plc



Managing Director, M&A EMEA

HSBC Bank plc

8 Canada Square, London E14 5HQ

Tel: 0207 991 8888

Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority