



**Strictly private & confidential**

Unikmind Holdings Limited  
Fort Anne  
South Quay, Douglas  
IM1 5PD Isle of Man

6 March 2023

Dear Unikmind representatives,

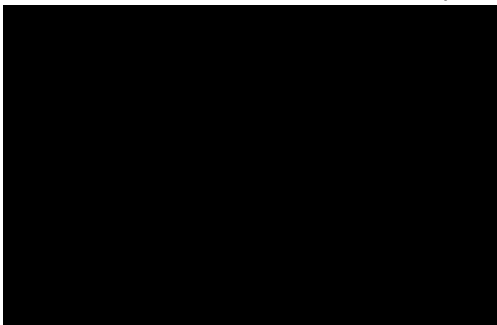
We refer to the proposed all cash offer to be made by Unikmind Holdings Limited ("**Unikmind**") for the entire issued and to be issued share capital of Kape Technologies plc ("**Kape**") (the "**Offer**").

In reference to the Offer, we refer to the Offer document (the "**Offer Document**") expected to be posted to shareholders and referenced in an RNS announcement to confirm this posting to the market (the "**Offer Document Announcement**") on or around 6 March 2023.

We hereby consent to the inclusion in the Offer Document and Offer Document Announcement of references to our name in the form and context in which they appear.

Yours faithfully

for and on behalf of HSBC Bank plc



Managing Director, M&A EMEA

---

**HSBC Bank plc**

8 Canada Square, London E14 5HQ

Tel: 0207 991 8888

*Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ*

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority