DREAM CAPITAL PARTNER PROGRAM

3 Ways to Earn With Us

Add life insurance and annuities to the business you already run, with 15+ A rated carriers behind you. You keep your clients. We do the heavy lifting.

DREAM CAPITAL
FINANCIAL GROUP
Powered by The Broker Group
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01 Refer — LEAST COMMITMENT

Get your life license in about two weeks. Then all you do is send us the name. **We do all the work:** the meeting, the plan, the paperwork and the follow-up. You never have to sell or explain a product.

You earn half the commission on every client you send, and you own the book.

YOU EARN PER CLIENT · 50% SPLIT

$12,600 $400K annuity rollover

$2,700 $500/mo life policy

Just 8 clients a year: **$100,800** in annuities or **$21,600** in life policies.

02 Offer It Yourself — FULL COMMISSION

Make life insurance and annuities a service line of your own business. We train you on a few core products, you work with your clients directly, and we back you up on case design and underwriting whenever you want it.

You keep the full commission on every client you help.

YOU EARN PER CLIENT · SENIOR PARTNER

$25,200 $400K annuity rollover

$5,400 $500/mo life policy

Just 8 clients a year: **$201,600** in annuities or **$43,200** in life policies.

03 Become an Agency Partner

MOST LUCRATIVE · WHAT WE RECOMMEND

Partner with Dream Capital and build your own team of licensed agents. We train them in-house until you're ready to run it yourself. You earn on your own clients *and* an override on every case your team writes. Plus franchise income up to six generations deep, with no limit on how many franchises you develop.

How the override works: as a Senior Partner with agents at 45%, you keep the difference on their business, whether or not you sell that month.

The goal: 50+ agents in 12–18 months. No ceiling.

EXAMPLE · YOU + A TEAM OF 5

PASSIVE · TEAM OVERRIDES

$324,000/yr $27,000/mo

5 agents each help 4 families/mo. You don't sell.

+ ACTIVE · YOUR OWN CLIENTS

$129,600/yr $10,800/mo

You help 4 families/mo yourself.

TOTAL **$453,600/yr**

- **15+ A rated carriers**
- **Licensing & training**
- **We do the heavy lifting**
- **You own your book**

Carriers we represent: Nationwide, Athene, Mutual of Omaha, Corebridge Financial, Foresters Financial, Ethos, North American, F&G, MassMutual and more.

Based on TBG compensation at a Senior Partner (90%) contract: $400K indexed annuity paying 7% to the field; $500/mo IUL ($6,000 target premium). Agency example: agents at 45% each help 4 families a month with a $250/mo IUL. Referral figures assume a 50% split. Results may vary.