



**DALI  
JOSIPOVIC**

**Licensed Professional**

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I'm looking forward to speaking with you & answering any questions you may have!

Thank you!



# LET'S CONNECT!

Financial Freedom & a peace of mind begins with your willingness to make a change!

**I'm Looking Forward to Serve You, Your Family & Community!**

- ✓ Obtain a complimentary financial review
- ✓ Attend a complimentary Financial Workshop
- ✓ Receive "Saving your Future" Book
- ✓ Saving for Retirement
- ✓ Rolling over 401K, 403B or IRA
- ✓ Understanding different types of Life Insurance (Term, Whole Life, Universal Life, Index Universal, Final Expense)
- ✓ Understanding tax treatments of different investment accounts (Tax Now - Tax Later - Tax Advantage)
- ✓ Earn additional income in the Financial Industry
- ✓ Disability/Long Term Care
- ✓ Health Insurance/ Dental/ Medicare
- ✓ Estate Planning (Wills, Trust)

