

# Count on Everest

to be there when you need to make informed & empowered decisions.

Everest is a funeral planning and concierge service rolled into a life insurance plan. When help is needed, our 24/7 Advisors are one phone call away, ready to personalize the funeral plan, compare and negotiate best prices, and work with the insurance company to get monies to the beneficiary in as little as 48 hours after death.



## THE EVEREST PACKAGE

### Whole Life Insurance

PLUS

### Independent Expert Funeral Planning Advice

- Immediate Death Benefit
- Return of Premium Death Benefit
- Premiums Never Increase
- New Offering – Simplified Single Premium

### Whole life insurance underwritten by:



### Availability

- Up to Ages 85
- \$5,000 - \$50,000

### ★ SINGLE PREMIUM OFFERING

- Ages: 45 - 80
- Minimum Single Premium - \$10,000
- Maximum Face Amount - \$300,000 Preferred; \$200,000 Standard

### Easy to Apply

- Simple Application
- No Medical Exam
- Point-of-Sale Medical Telephone Interview

### 48-Hour Payout\*

- The proceeds of your life insurance may be paid to your beneficiary in as little as 48 hours after death, making the funds quickly available to cover funeral related or any other expenses.

### Tax-Free Proceeds\*\*

- The death benefit will be paid tax-free to your beneficiary upon your death

### Will Prep™

- Create a Will, Healthcare Directive, Power of Attorney, and more
- Customized legal documents using our online system
- Save, print, and sign. And update when needed

### Online Planning and Storage Tools

- Tenzing™, a secure cloud-based vault for storing unlimited personal information
- Personal Profile, 10-Key Decisions, My Wishes Plan and more

### PriceFinder<sup>SM</sup> Research Reports

- Proprietary Database of detailed, funeral home price comparisons
- Available on-demand via our website

### 24/7 Advisor Planning Assistance

- Everest serves as a consumer advocate, providing personalized assistance to your family
- Everest is independent, and not associated with any funeral home, burial or cremation provider
- Everest can be used at any funeral home **anywhere** in the world

### At-Need Family Support/Family Assistance

- Everest Advisors provide 24 hour assistance personalized to each family's specific needs
- Your family is allowed to make decisions in the comfort of their home
- Gather and present pricing in an easy to understand format
- Negotiate funeral pricing with local funeral homes

\*Not available during the contestability period defined as the first two policy years.

\*\*Life insurance proceeds are generally paid tax free. However, please consult a tax professional for your unique situation.

**Expert Advisors 24/7**  
**Money In As Little As Two Days**  
**Peace Of Mind**

[everestfuneral.com](http://everestfuneral.com)



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