



Amicus Curiae

The Association of Retired Attorneys of Sarasota, Inc.

www.retiredattorneyssarasota.org

April 2025

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New Member

Anthony M. Silletto, Jr.

NEXT MEETING

Friday, April 25

12 Noon
At Marina Jack

Officers

James Case, Acting President
Benjamin I. Berman, Treasurer
Steven Berry, Secretary

Directors

Benjamin I. Berman
Steven Berry
James Case
Milly Collins
Joel Helmrich
Christina Schwinn
Stephen Sturm
Harold M. Zabin

Newsletter Editor

Steven Berry

Association Photographer

Diana Lynn

Administrative Assistant

Frank Sharpe

April Program:

Attorney Dan Lundy. Mr. Lundy, having been hired to manage 5,000 cases and one that involved 200 million dollars in tax liability for ITT (International Telephone & Telegraph Corporation), will fascinate us with stories about his experience.

The first case may be described briefly as involving a large corporate reorganization in which ITT Corporation acquired the Hartford Insurance Company and the IRS imposed capital gains taxes on some 5,000 Hartford shareholders throughout the US.

The second case deals with the IRS disallowance of Hartford's deductions for reinsurance premiums despite the statutory provision that premiums are deductible currently, regardless of the duration of the insurance coverage. Some \$200 million of resulting tax was at stake.

About Our Speaker – Daniel F. Lundy

Employment:

Merck& Co, Inc	Asst Treasurer& Dir of Taxes	1964-1970
Stanley & Fisher	Attorney at Law	1970-1973
Coopers & Lybrand	Partner in Charge International Taxes	1973-1976
ITT Corporation	Sr VP & Director of Taxes	1976-1996

Professional:

NY, NJ and DC Bars
US Supreme Court and US Tax Court
Certified Public Accountant
International Fiscal Assn (USA Branch) President

Education:

Fordham University (BS), St John's Law (JD)
NYU Grad Law- Courses in International Law

Pro Bono:

Civil Rights, Community Development, Poverty Law (Including Legal Services of Manasota) US Army	1952- 2000
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Additional Info:

Married Janet Taylor 1952-2021 4 children and 14 grands and greats.
Residence Sarasota 2012-present. Snowbird to NYC and NJ shore.
Active in politics NJ candidate for US Congress in 1970 and chair
of National Affairs Committee of NJ Democratic Party 1971 and 1972.

Luncheon & Dues Payments

**Please note that the dues for 2025 are now payable and have increased to \$65.
Also, the cost of the luncheon has increased to \$35.**

You may make 2025 payments on our website at the bottom of the [Events](#) page:
\$35 for lunch and/or \$65 for dues using PayPal at
www.retiredattorneyssarasota.org

Or you may mail a check for the luncheon payment of \$35 payable to the
Association of Retired Attorneys of Sarasota, Inc.

Please send to: Ben Berman, 4223 MacKay Falls Terrace, Sarasota, FL 34243

We are pleased to accept your payment by check or through our online payment option. Please get your luncheon payment to Ben prior to Wednesday of the luncheon week. After that Wednesday, no refunds can be given since the venue will have been notified of your intention to attend.

Future Programs

Please note the following dates and programs for the next luncheons.

Friday, April 25

Attorney Dan Lundy. Mr. Lundy, having been hired to manage 5,000 cases and one that involved 200 million dollars in tax liability for ITT (International Telephone & Telegraph Corporation), will fascinate us with stories about his experience.

Friday, May 30

Attorney Steve Berry who has tried over 200 jury trials in the State of Michigan primarily involving medical malpractice, will regale us with some of his experiences.

Friday, June 27

Sarasota Practicing Attorney Dan Lobeck will entertain us while informing us about a topic in which he has recognized expertise-land use, condominium and homeowner association law and the shady practices in Florida which he has encountered.

Ideas for Future Programs?

The Program Committee is always receptive to ideas for future programs. If any member has a topic or a speaker to suggest, please contact Harold Zabin at hpzabin@aol.com or Jim Case at JamesWCase1968@gmail.com .

Any member interested in participating in the Program Committee should contact Harold Zabin or Jim Case at the addresses above.

What Do Retired Attorneys Do?

We are soliciting items, which can be as short as one paragraph if you like, talking about a past-time of yours that may be of interest to our membership. Please send your idea to retiredattorneysofsarasota@gmail.com

We look forward to hearing from you!

NEWSLETTER SUBMISSIONS

If you have items of interest to the members, please forward them to

Steve Berry @ sberry@berryplc.com