JAYCEE TIN PRESENTATION

MARK FEKETE, P.GEO.

MARTY HUBER, P.GEO.

APRIL 2021

CONTACT:

+1 819 354 5244

mark@breakawayx.com

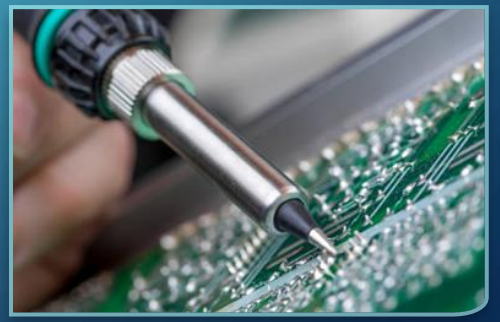
TIN FUNDAMENTALS

- Current demand ~360,000 tonnes per year
- Growing demand for “Clean Tin” - not funding conflict, not exploiting child labour, low environmental impact
- 75% of mined production in Asia (China, Myanmar, Indonesia)
- No primary tin production in Europe or North America
- “Critical Mineral” designation - USA
- Essential to high-tech, low carbon economy - the “glue” in electronics

TRADITIONAL APPLICATIONS

- Solders & alloys
- Tin chemicals for conductive & fire retardant coatings, glass making reducing agents, dyes, ceramics, gas sensors etc.
- Tin plate - anti-corrosion coatings on other metals (cans, sheet metal etc.)
- Lead-Acid Batteries



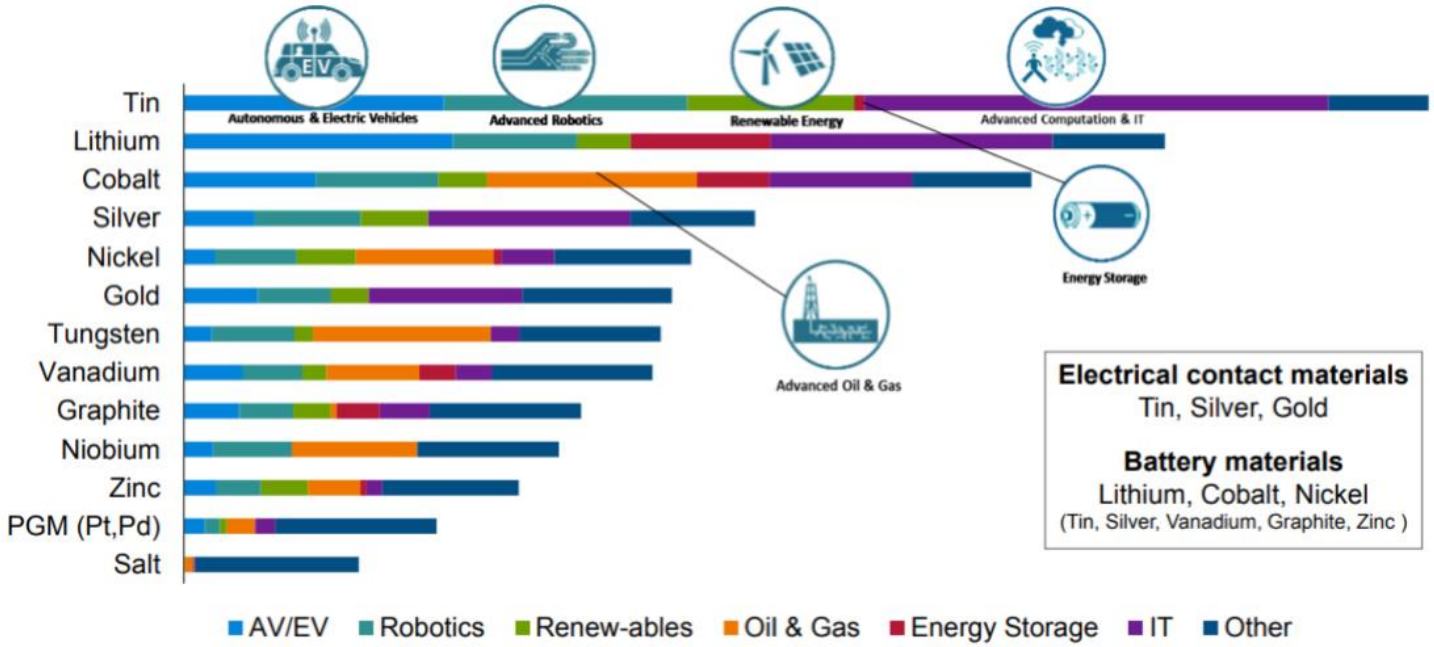
EMERGING APPLICATIONS

- Electronic Green Technologies
- Lithium Ion Batteries - performance
- Post Lithium Ion - Na, K, Mg
- Solar PV - Tin Perovskite
- Catalyst - redox flow batteries & carbon capture
- Fuel Cells & Hydrogen generation




TIN PROJECTED TO BE METAL MOST IMPACTED BY NEW TECHNOLOGIES

- Electronics
- Batteries
- Robotics
- Solar panels
- Energy storage
- Electric vehicles

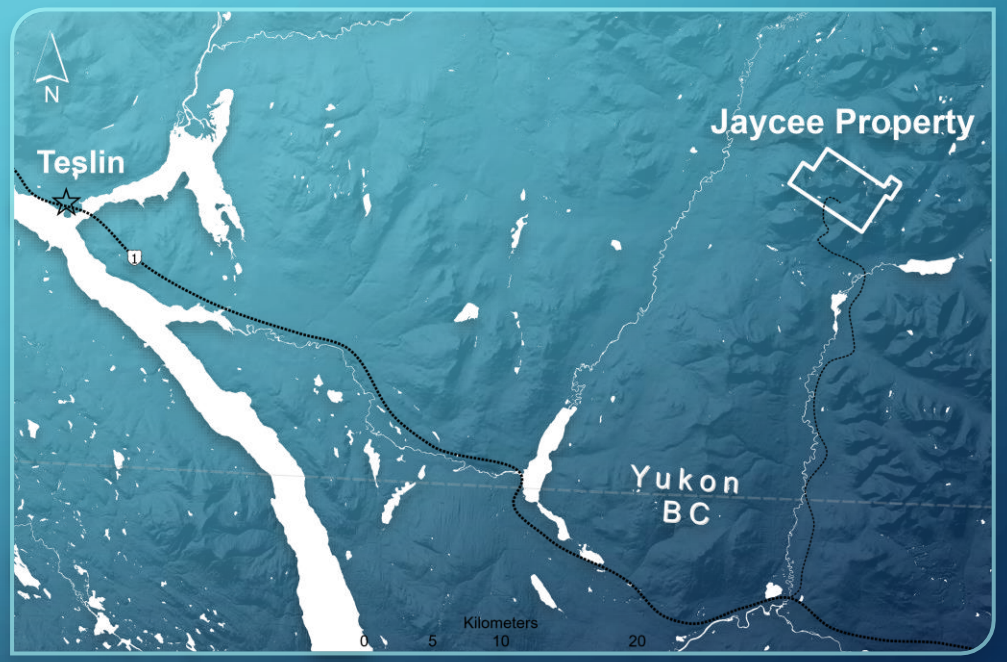


CLASSIC COMMODITY SQUEEZE

- Tin price 10-year high[1]
- Three-years of global supply deficit
- LME tin stocks are nearly depleted
- Limited supply from mining & recycling
- Increasing demand

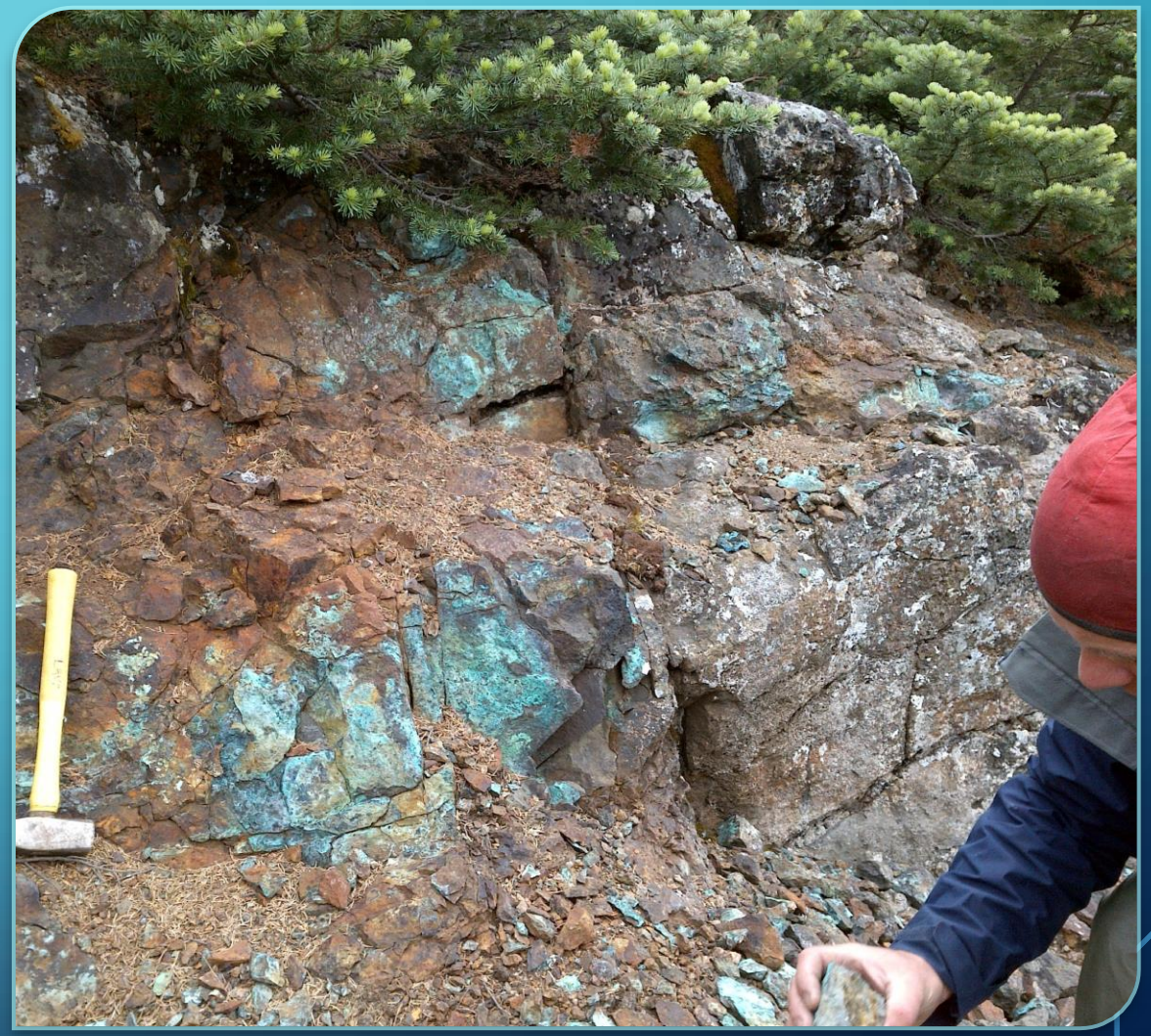
JAYCEE TIN

- 60 km east of Teslin, Yukon, Canada
- 30 km north of Alaska Highway
- 109 mineral claims - 2,398 ha
- Previous work[2]
  - 49 drill holes, 5,865.6 metres
  - JC Tin deposit - 1.25M tonnes @ 0.54% Sn (historical)[2]

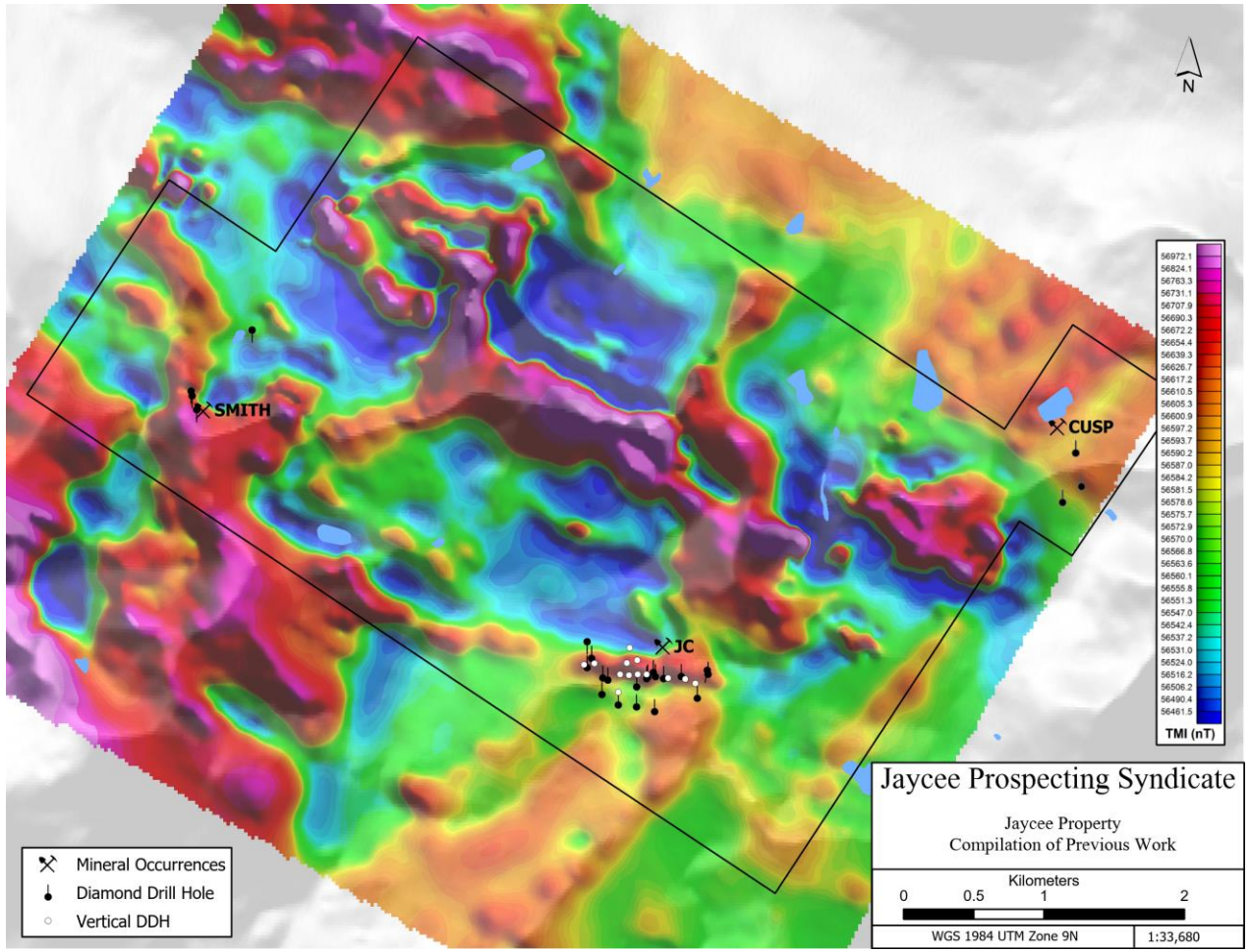


CURRENT WORK

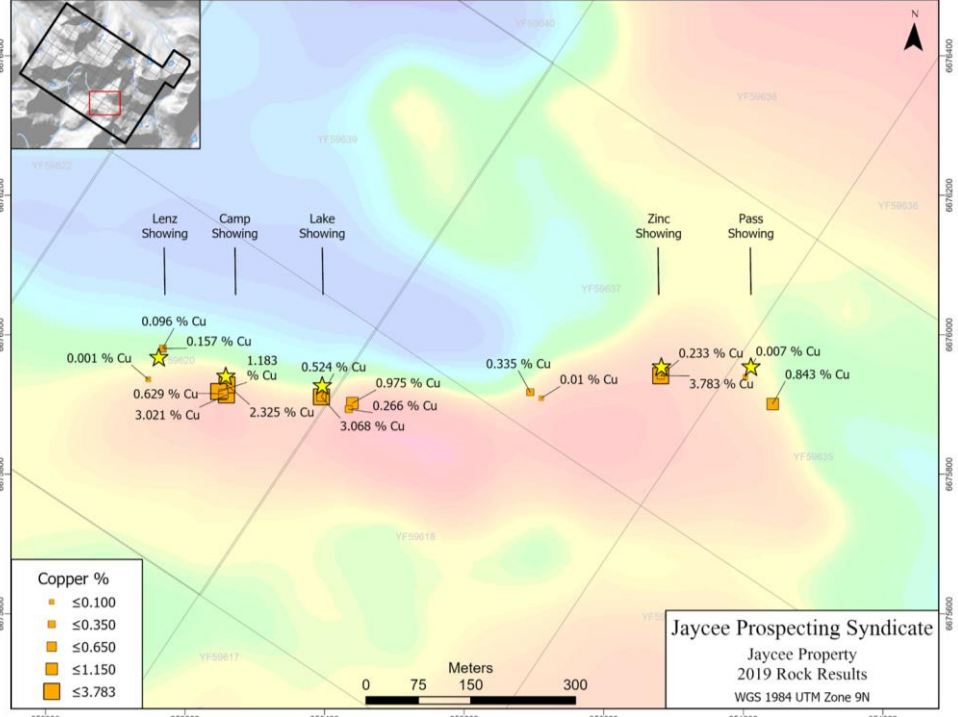
- Acquired in 2018 by staking
- 2018 - Airborne survey
- 2019 - Prospecting, rock & soil geochemistry at JC zone
- 2020 - Prospecting, rock & soil geochemistry at Smith area
- Total expenditures ~$150,000

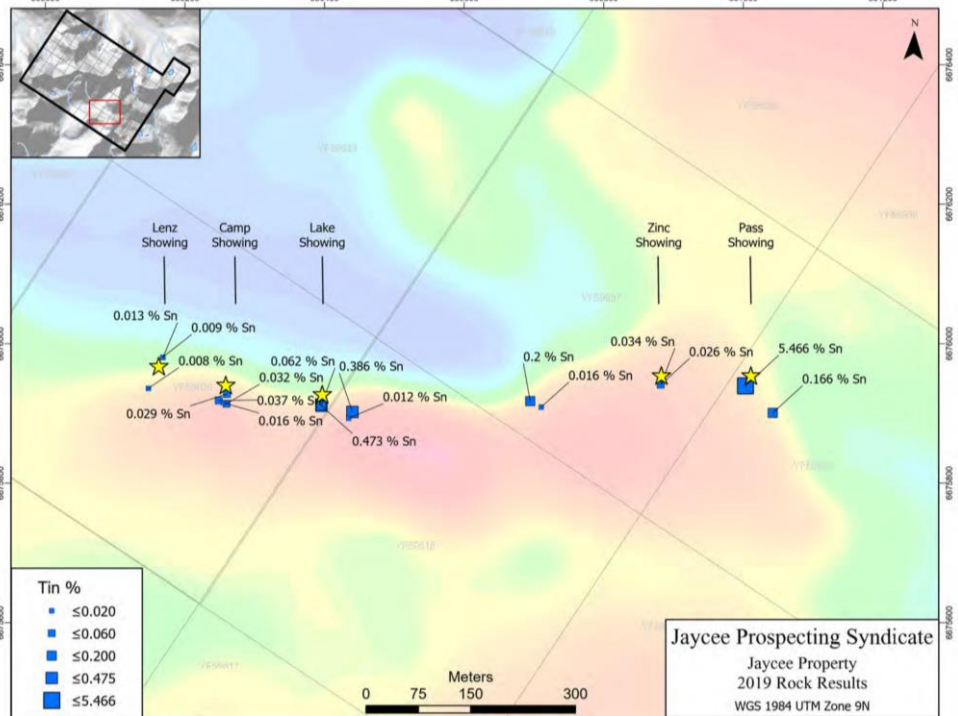


2018 AIRBORNE MAGNETICS[3]



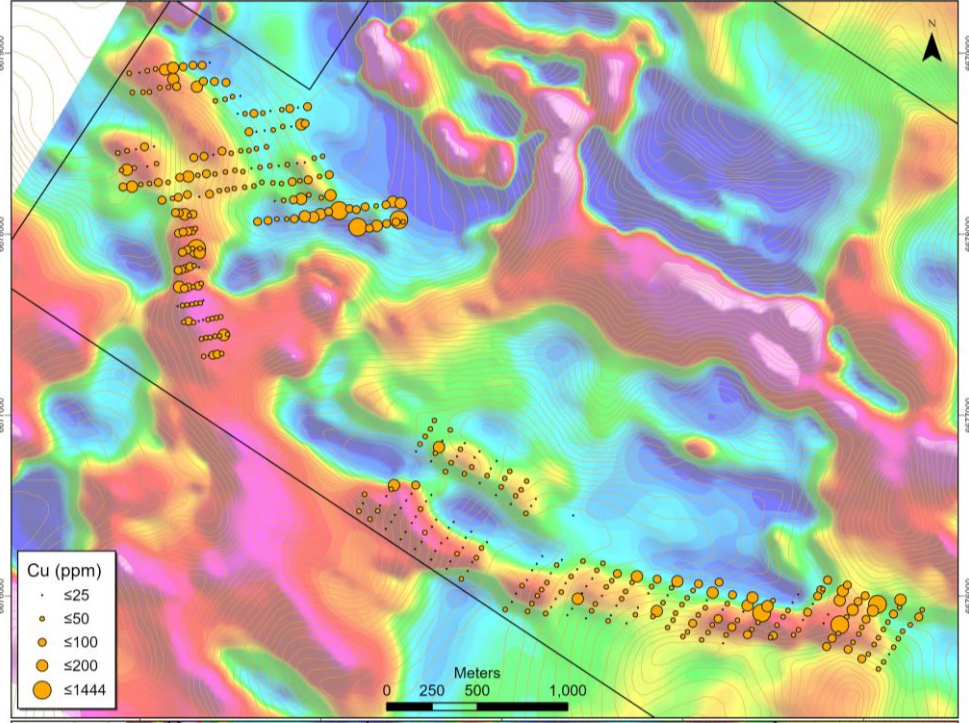
- Linear magnetic highs correspond to historical soil geochemical trends
- Magnetic highs mark prospective “skarn horizons”
- JC zone, Smith & Cusp areas

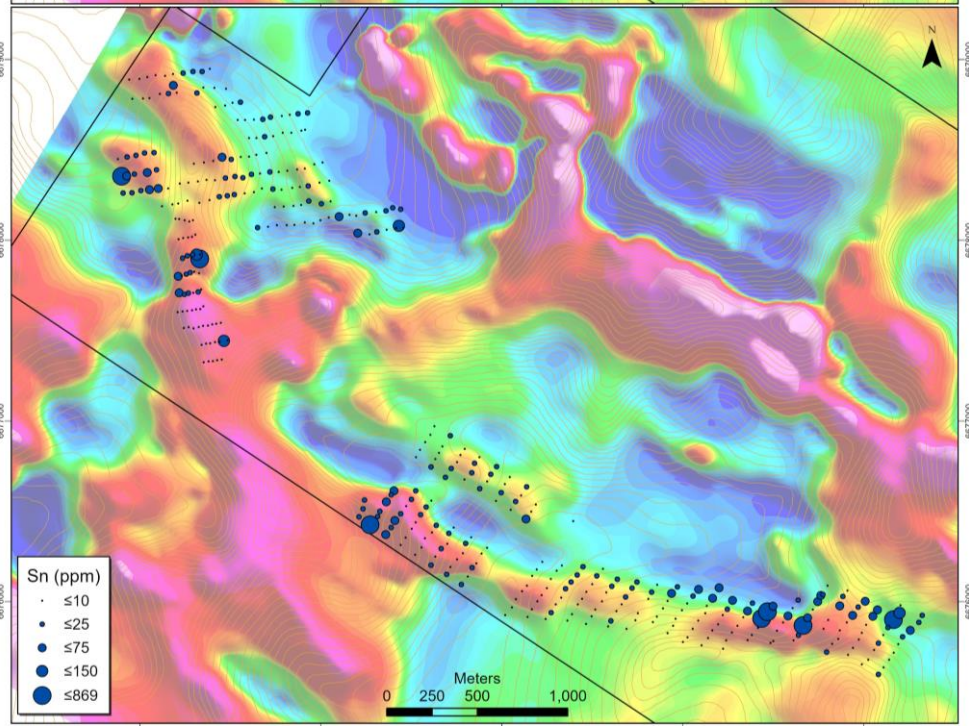




2019 RESULTS[4]

- 19 rock samples
  - 1 grab up to 5.47% Sn
  - 13 grabs > 10 to 147 gpt Ag
  - 5 grabs > 1.00 to 3.78% Cu
  - 4 grabs > 1.00 to 12.93% Zn
  - Four styles of mineralization
- 230 soil samples
  - 3,000 m long Sn, Ag, Cu, Zn trend coincident to north margin of magnetic high



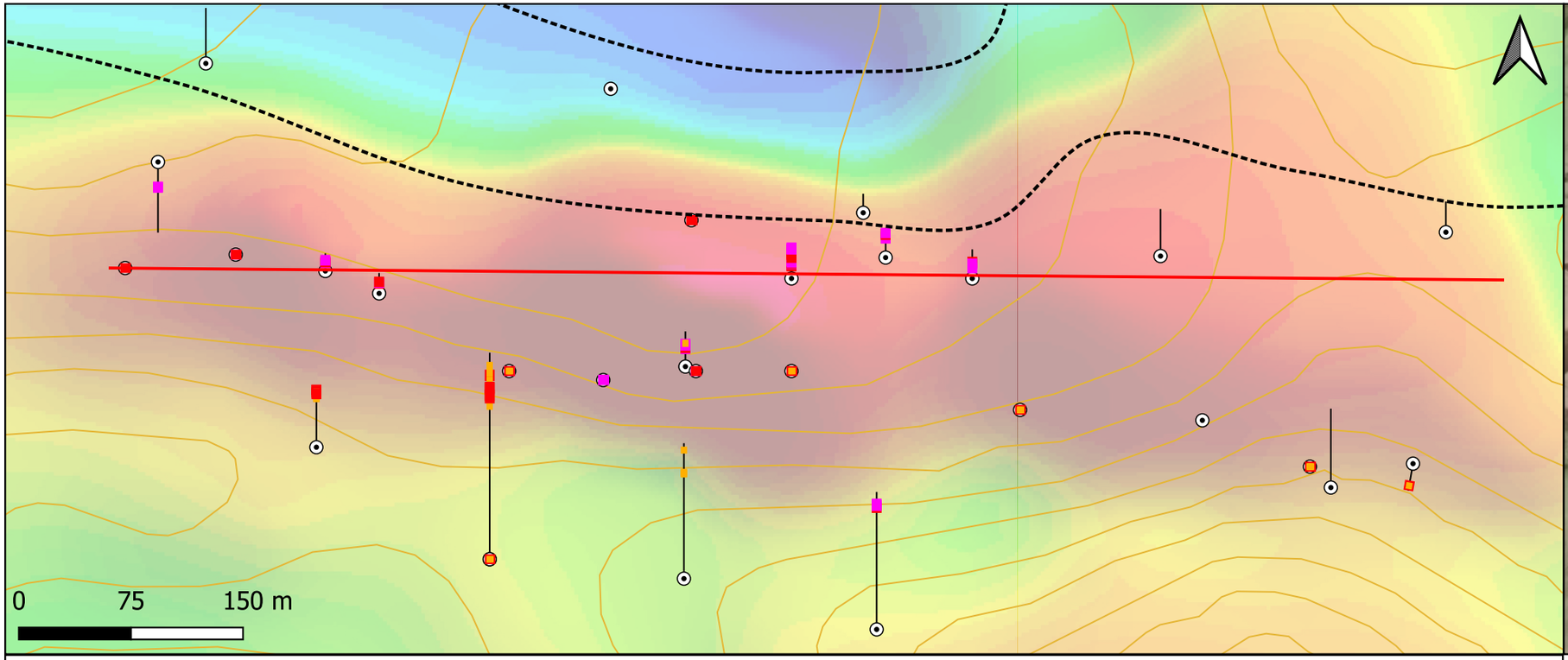


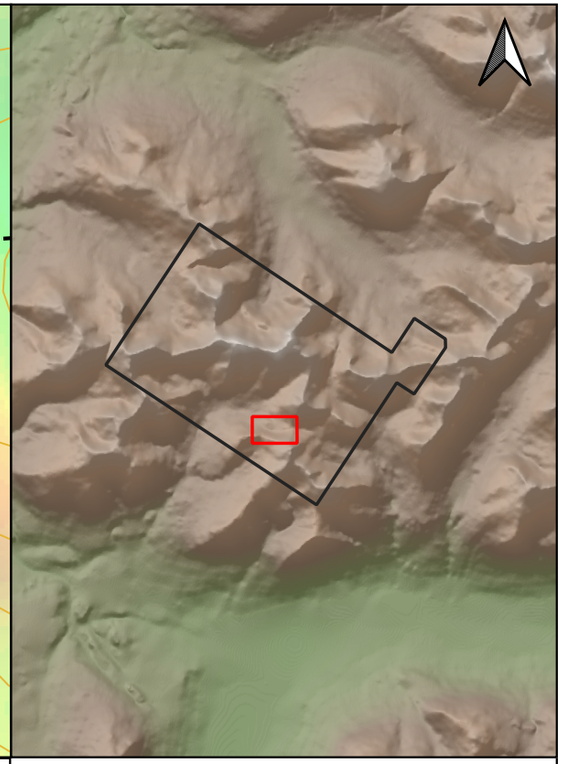
2020 RESULTS[5]

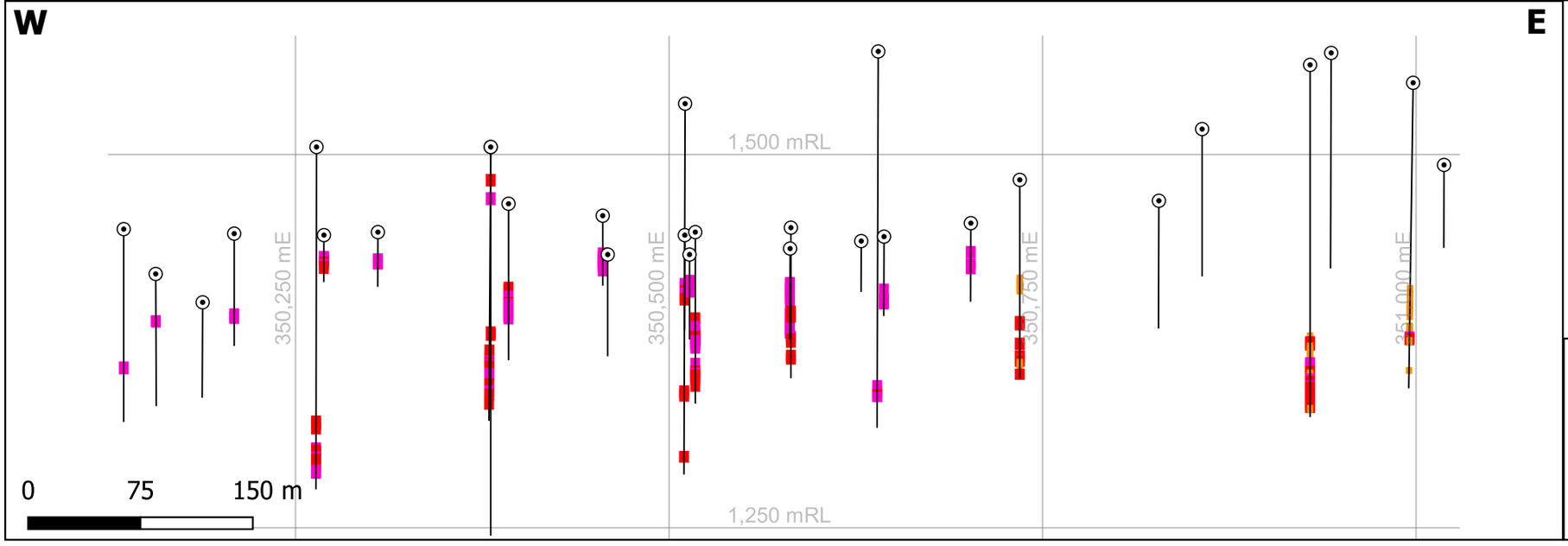
- Less explored Smith area (MC Ridge & Cirque Floor)
  - 28 rock samples
  - Sn up to 0.83%
  - Ag up to 73 gpt
  - Cu up to 0.48%
  - Zn up to 0.24%
- 193 soils Smith Area
  - Overall soil values for Sn, Ag, Cu, Zn higher in Smith area than JC zone

JC TIN DEPOSIT

- 1979 to 1982, DC drilled 36 holes (4,117.6 m)
- Historical JC, non-NI43-101 resource estimate of 1.25 Mt of 0.54% Sn, 0.30% Sn cut-off[2]
- Well zoned skarn replacement of carbonate horizon
  - traced 900 m on surface, 20 to 38 m thick in drilling
  - SE-trending, shallow dip to SW
  - magnetite, arsenopyrite & pyrite, ± pyrrhotite, chalcopyrite & sphalerite
  - tin as fine-grained cassiterite ± various sulphides in tremolite-rich zones





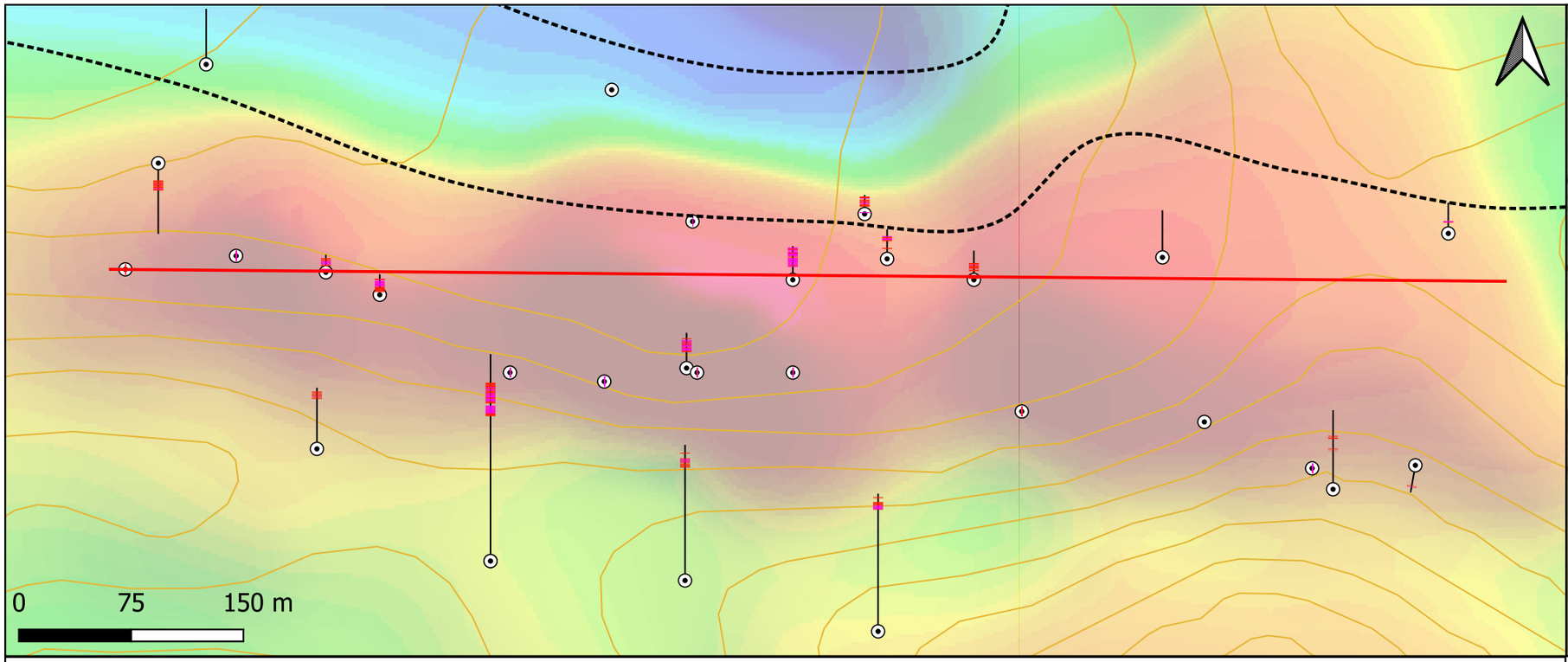


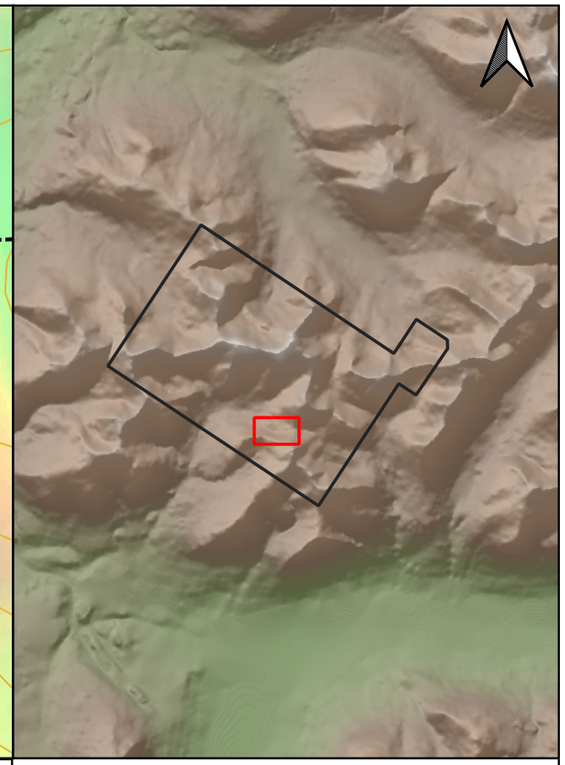
Historic Assay (Cu ppm)
- 50 - 200
- 200 - 1000
- 1000 - 7900
- Drill Collars
- Section Plan
- Drill Traces
- Soil Anomaly 2019

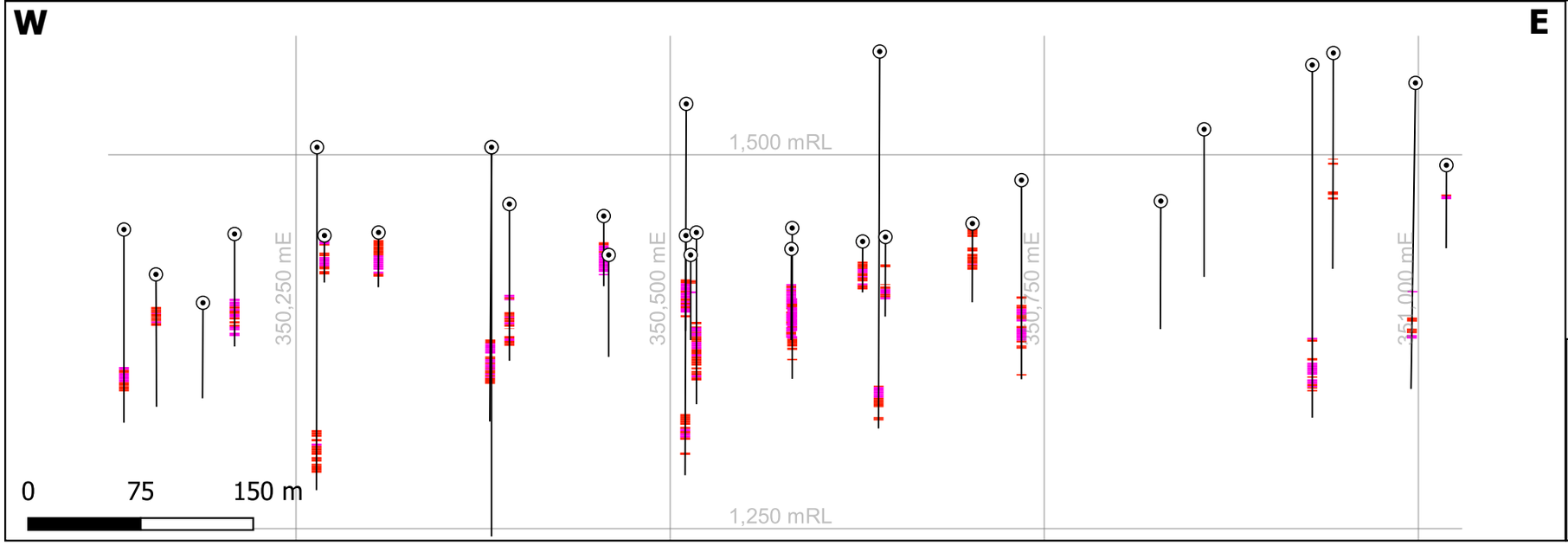
Jaycee Prospecting Syndicate

Jaycee Property

Vertical Long Section of Historic Drilling





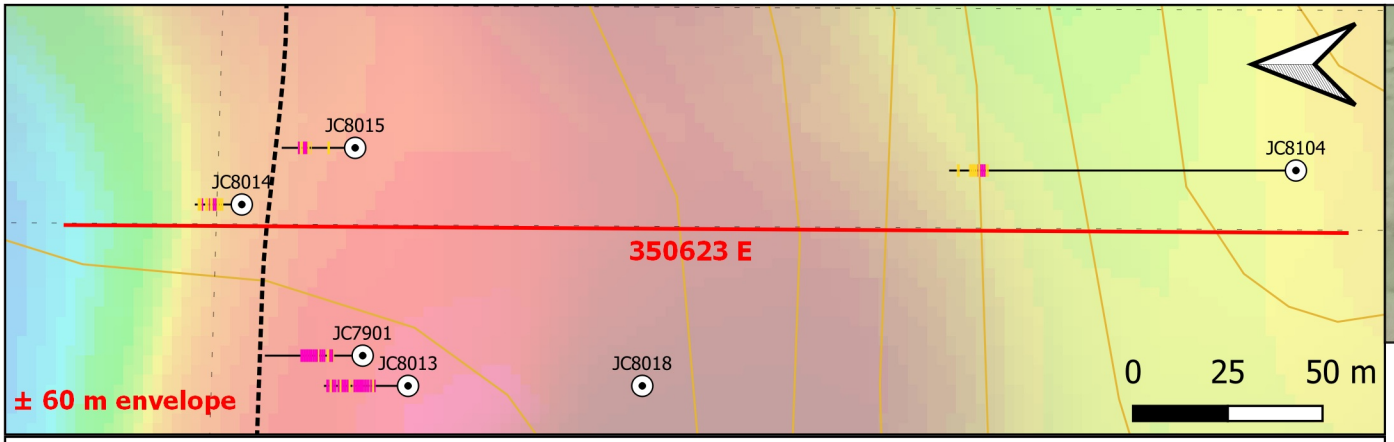


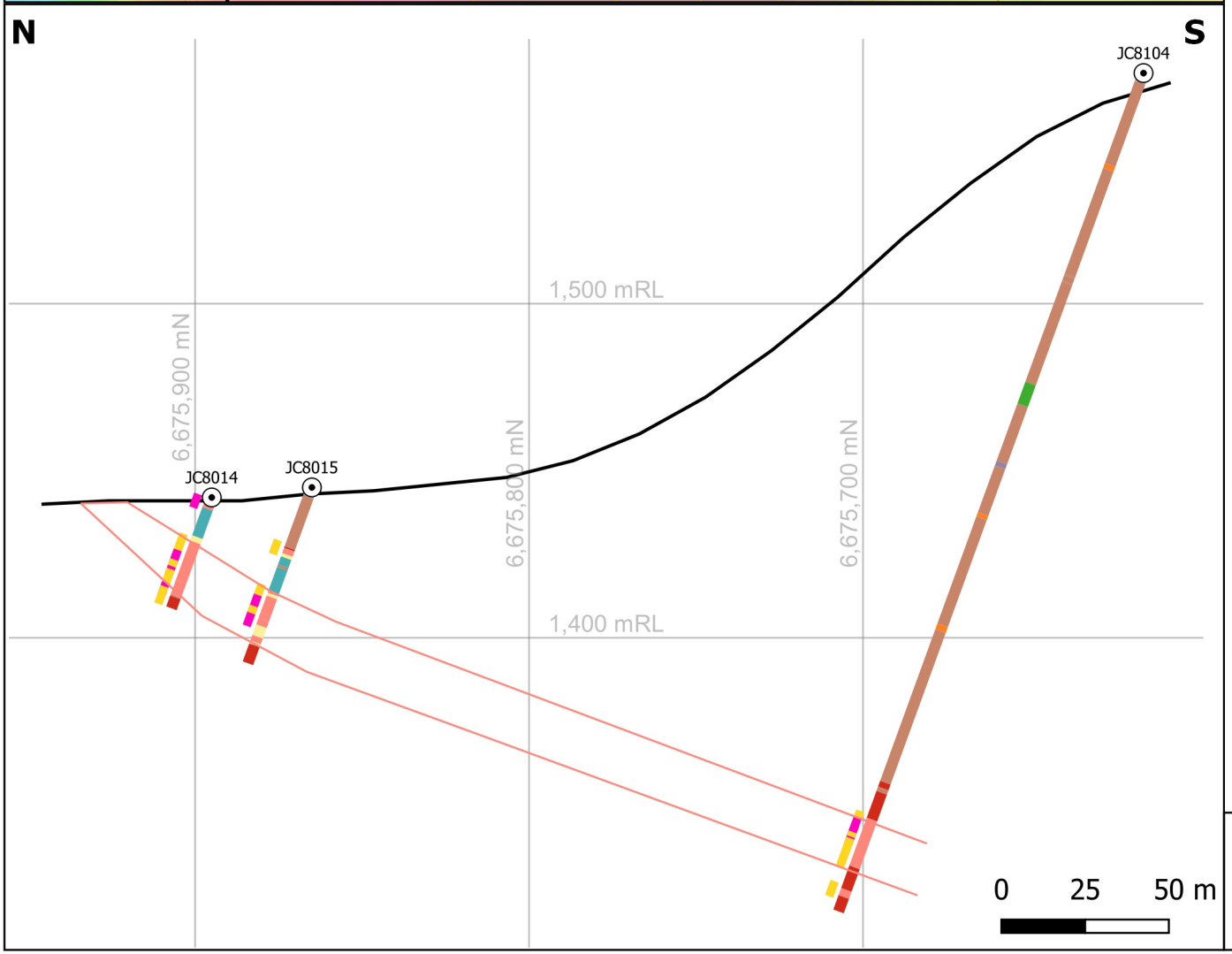
Historic Assay (Sn ppm)
- 400 - 1400
- 1400 - 33200
- Drill Collars
- Section Plan
- Drill Traces
- Soil Anomaly 2019

Jaycee Prospecting Syndicate

Jaycee Property

Vertical Long Section of Historic Drilling



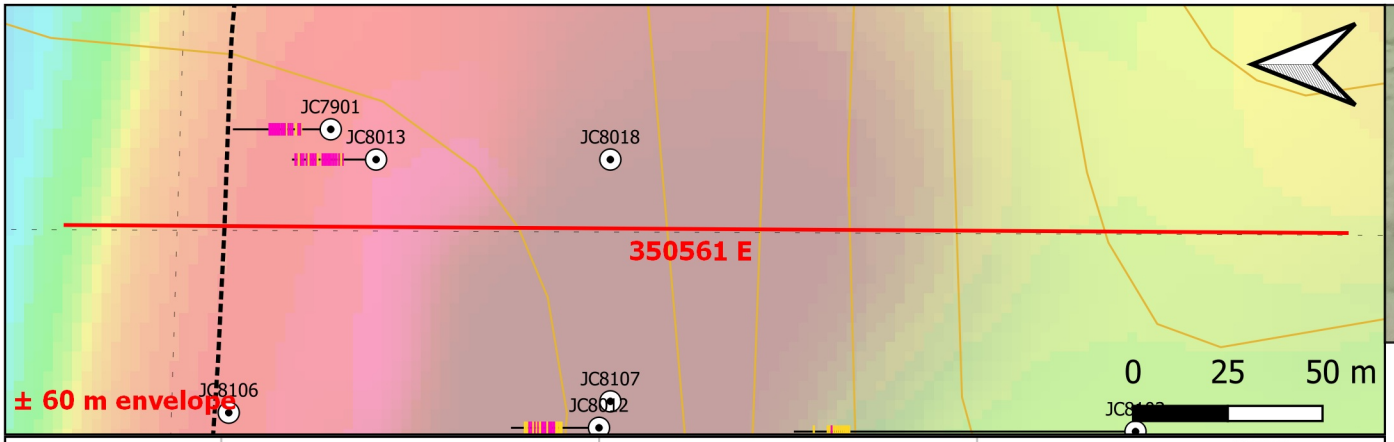


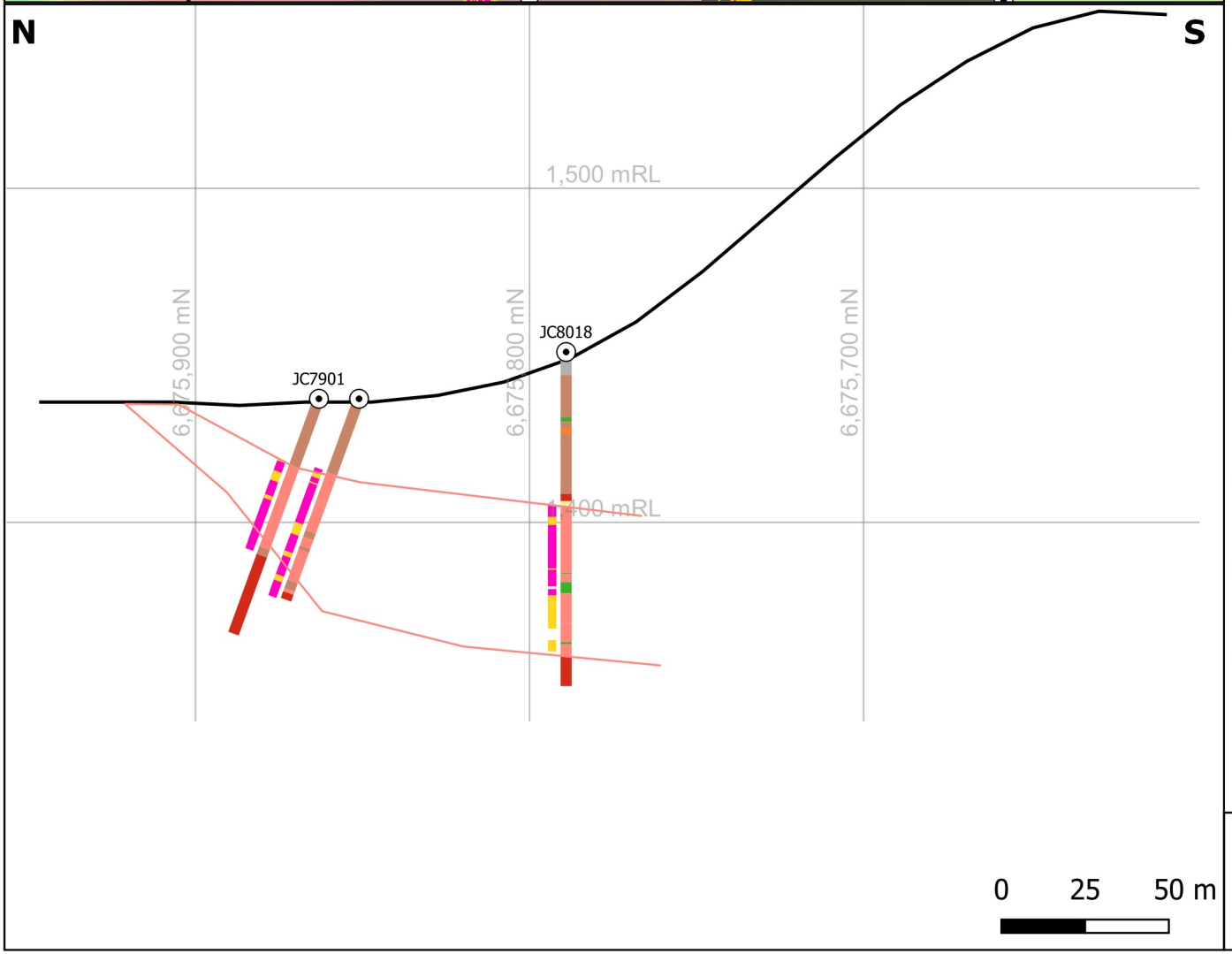
Historic Drill Assay (Sn ppm)
- 400 - 1500
- 1500 - 34400

Lithology
- Basalt
- Calc-Silicate
- Casing
- Conglomerate
- Dyke
- Limestone
- Marble
- QFP
- Quartz Monzonite
- Quartzite
- Skarn
- Soil Anomaly 2019
- Contours
- Historic Local Grid
- Drill Traces
- Drill Collars

TMI (nT)
56972.1
56824.1
56763.3
56731.1
56707.9
56690.3
56672.2
56654.4
56639.3
56626.7
56617.2
56610.5
56605.3
56600.9
56597.2
56593.7
56590.2
56587.0
56584.2
56581.5
56578.6
56575.7
56572.9
56570.0
56566.8
56563.6
56560.1
56555.8
56551.3
56547.0
56542.4
56537.2
56531.0
56524.0
56516.2
56506.2
56490.4
56461.5

Jaycee Prospecting Syndicate
Drill Corss-Section 350623 E





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56516.2
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56490.4
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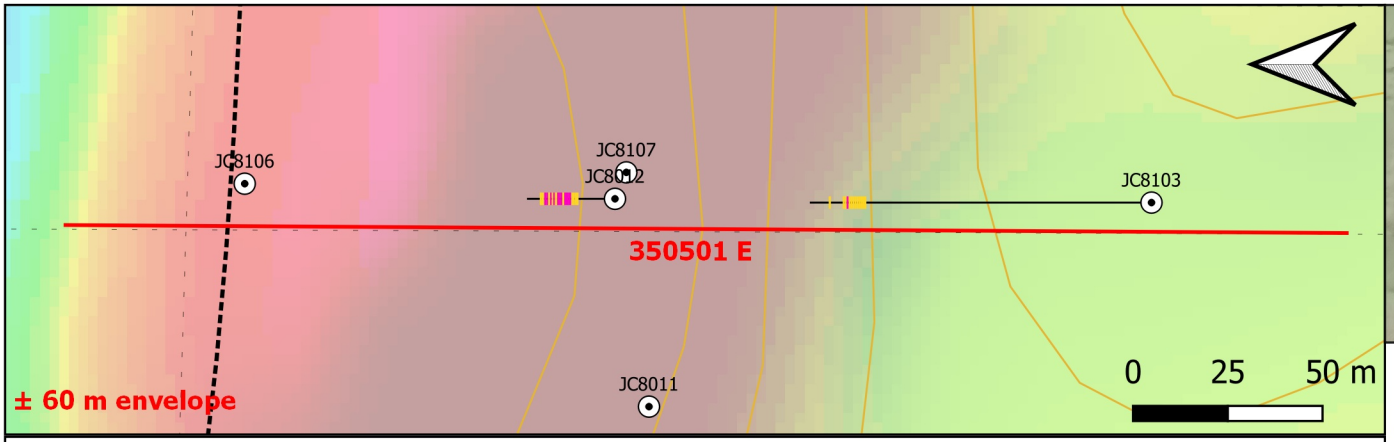
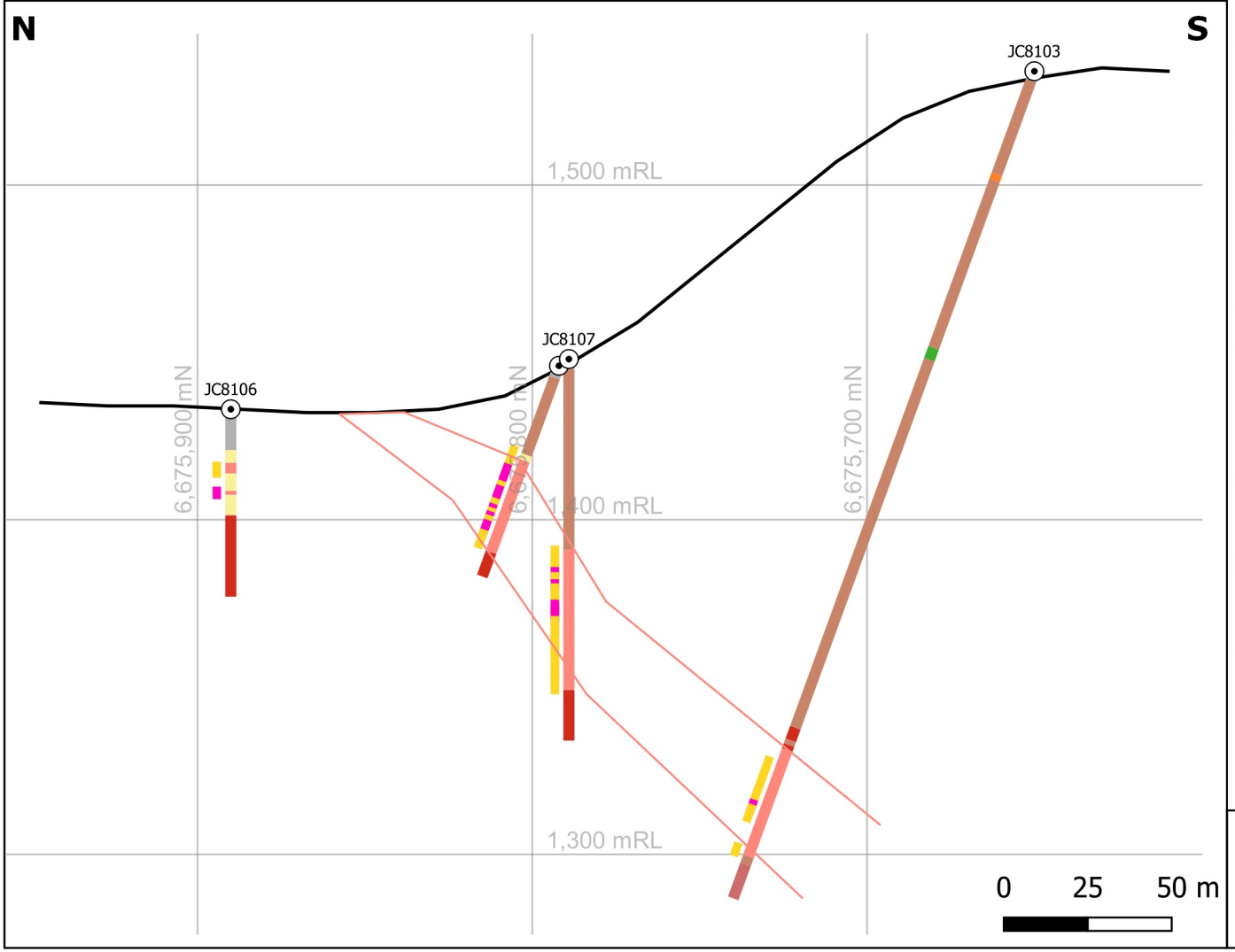
Jaycee Prospecting Syndicate
Drill Corss-Section 350561 E





Historic Drill Assay (Sn ppm)
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- 1500 - 34400

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56506.2
56490.4
56461.5

Jaycee Prospecting Syndicate
Drill Corss-Section 350501 E

SUMMARY

- Tin price at 10-year high
- Short supply & increasing demand
- Projects with tin resources are rare in North America; Jaycee one of two in Canada
- $150,000 expenditures in last 36 months
- Database - airborne geophysics, surface geochemistry & compiled previous work
- Prospective for tin, copper, zinc & silver
- Drill-ready with well-defined targets
- Eligible for up to $40,000 YMEP grant

PROPOSAL

- Option to purchase 100% scheduled over four-year period for cash, shares & work expenditures
- NSR royalty on production
- Qualifies as listing transaction
- NI43-101 technical report in preparation by independent QP
- Cost estimate for Phase 1 - $400,000 includes surface work & initial drill program

SOURCES

1. LME (n.d.) www.lme.com
2. Layne, G.D. & Spooner, E.T.C. (1988a)
3. Fekete, M. & Huber, M. (2018)
4. Fekete, M. & Huber, M. (2020)
5. Fekete, M. & Huber, M. (2021)
6. International Tin Association (n.d.)

   www.internationaltin.org