

Form ADV Part 2B – Brochure Supplement
Mr. David Papson
CDT Capital Wealth Advisory LLC
35 Donna Lane
Syosset, NY 11791
Telephone: 516-509-3675

CRD# 340966
Date: July 8, 2026

This brochure supplement provides information about Mr. David Papson that supplements the CDT Capital Wealth Advisory LLC (the “Firm”) Form ADV Part 2A brochure. You should have received a copy of that brochure. Please contact CDT Capital Wealth Advisory LLC if you did not receive the firm brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Papson is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Name: Mr. David Papson

Year of Birth: 1992

Education

New York University – Bachelor of Arts in Economics, Magna Cum Laude

Business Experience

CDT Capital Wealth Advisory LLC | August 2025 – Present

Chief Executive Officer / Investment Advisor Representative

Mr. Papson develops and implements investment strategies and financial plans for individual clients utilizing his experience in institutional risk management and capital markets.

CDT Capital Management, LLC | February 2017– Present

Chief Executive Officer

Mr. Papson is responsible for the performance of CDT Capital Management's primary fund, CDT Capital VNAV, and helped develop the firm's investment and risk management thesis leveraging insider activity analysis and proprietary probability-of-risk modeling.

Mr. Papson is Series 65 qualified to provide investment advice for compensation in most U.S. states when associated with a registered investment adviser.

Item 3 – Disciplinary Information

Mr. Papson has not been subject to any reportable disciplinary events.

Item 4 – Other Business Activities

Mr. Papson serves as Chief Executive Officer of CDT Capital Management, LLC and CDT Capital Wealth Advisory LLC. CDT Capital Management, LLC is an affiliated investment adviser that manages a pooled investment vehicle, CDT Capital VNAV LLC. These are investment-related business activities.

Mr. Papson's management of an affiliated pooled investment vehicle presents potential conflicts of interest, including the allocation of his time between CDT Capital Wealth Advisory LLC clients and the affiliated fund, and the allocation of investment opportunities between client accounts and the affiliated fund.

The Firm seeks to mitigate these conflicts through its fiduciary obligations, internal compliance policies and procedures, and by providing full written disclosure of these relationships and potential conflicts to clients in advance. Clients of CDT Capital Wealth Advisory LLC are not obligated to invest in any affiliated fund.

Item 5 – Additional Compensation

Mr. Papson does not receive economic benefits from third parties for providing advisory services to clients of CDT Capital Wealth Advisory LLC.

Mr. Papson does not receive any economic benefit from non-clients for providing advisory services.

Item 6 – Supervision

Mr. Papson is the Chief Executive Officer and senior supervisory officer of CDT Capital Wealth Advisory LLC. In this capacity, he is responsible for oversight of advisory services, investment strategy development, and maintaining the Firm's compliance program.

Because Mr. Papson is the Firm's principal owner and senior management person, he does not have a separate internal supervisor. His advisory activities are monitored through the Firm's compliance policies and procedures, including periodic reviews of client accounts, adherence to the Firm's Code of Ethics, and consultation with the Firm's legal and compliance consultants as appropriate.

Questions regarding the supervision of Mr. Papson may be directed to him at:

Mr. David Papson
Chief Executive Officer
CDT Capital Wealth Advisory LLC
35 Donna Lane
Syosset, NY 11791
Telephone: 516-509-3675

Item 7 – Requirements for State-Registered Advisers

Mr. Papson has not been the subject of an award or otherwise been found liable in an arbitration claim alleging damages in excess of \$2,500 involving an investment or an investment-related business or activity, any fraud, or any wrongful taking of property.

Mr. Papson has not been the subject of a civil, self-regulatory organization, or administrative proceeding in which he was found to have violated an investment-related statute or regulation, or to have caused an investment-related business to be suspended, expelled, or otherwise disciplined.

Mr. Papson has not been the subject of a bankruptcy petition during the past ten years.