



Discover a universe of technical textiles suitable for 12+ different industries

Techtextil 9th edition begins at Mumbai from 12 — 14 September 2023

Techtextil India is the foremost B2B exhibition on technical textiles, nonwovens and composites. The expo is part of the globally renowned brand, Techtextil and it will enter its 9th edition from 12 — 14 September 2023. The exhibition has created a platform to feature the industry's most innovative fibres, yarns, nonwovens, composites, coated textiles, functional textiles etc.

Since its inception in the Indian market in 2013, the show has upheld its position as a comprehensive industry destination which creates sourcing and networking opportunities for 12 industrial application areas. Techtextil India poses as a unique platform, delivering innovative ideas to every sector of the industry. With its 12 application areas,

the show will help you find your desired products easier and more efficiently. These 12 pictographs represent where technical textiles are found in everyday life.



What to expect at the 2023 edition?

- 250+ brands from India, Germany, China, France, Korea, Taiwan, Italy

- End-to-end solutions for buyers from 12+ application areas

- Diversify into technical textiles by exploring fibres, yarns, nonwovens, functional textiles, filtration, masterbatches & much more!

- Attend exclusive knowledge fringe programs

Fair facts

Date: 12 — 14

September 2023

Venue: Pavilion 2 & 3, Jio World Convention Centre (JWCC), BKC, Mumbai

Exhibiting space: 3,770 sqm (2021)

Exhibitors: 150+ (2021)

Visitors: 4,087 (2021)

Product groups

Research, development, education, consulting; Technology and processes; Fibres and yarns; Woven fabrics, laid webs, braidings, knitted fabrics; Nonwovens; Coated textiles; Composites; Bondtec (surface & bonding techniques); Functional apparel textiles; and others

Application areas

Sporttech: Trainer sport shoes effectively represent the Sport tech application area which includes new

products and ideas from sport and leisure, active wear, outdoor, sports equipment and sports footwear*

Target groups: designers, outfitters and manufacturers of sports articles and outdoor equipment



Protech: The helmet symbolises effective protection which is the main function of Technical Textiles and Nonwovens in the Protech application area. Under this sign you'll find the latest developments in person and property protection*

Target groups: Safety engineers, manufacturers of protective clothing, safety officers



Packtech: The package is a symbol for the global...
Contd. at Page 4



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TEXTILE TOWNS IN INDIA

ICHALKARANJI - THE MANCHESTER OF MAHARASHTRA



Ichalkaranji a place in Kolhapur district of Maharashtra is 250 miles away from Mumbai. With only 10,000 population around 1940. Only a few handloom weavers struggled for their existence.

Ichalkaranji is known for its textile manufacturing industry and is known as the "Manchester City of Maharashtra".

Considering the Rs 150 billion sale of the textile products and nominal 20% net profit and 257,572 Population of the city, per capita income of Ichalkaranji is 416,472, which is one of the highest in the country.

Textile industry
Ichalkaranji, popular as the 'Manchester of Maharashtra', has about 25 spinning units with about 1.25 lakh

power looms, 20,000 semi-automatic looms and 9,000 shuttle-less looms to run, with a daily turnover of nearly Rs 10 billion (US\$130 million), apart from numerous power and hand processing houses. The town produces one crore meter of yarn every day that translates into a business of Rs 45 crore a day. Of the total production, 15 percent

is directly exported while another 40 percent is for indirect export after processing. According to locals, over 50,000 weavers depend on their livelihood working in the power looms in town. Before 1980 Ichalkaranji was known for cotton poplin, dhoti, and cotton saris. In the mid-1980s, weavers of the city started producing denim, canvas, chiffon, and fabric for school uniforms (khaki drill). Fabrics such as seersucker, Oxford, herringbone, ripstop, chambray, tweed, and twill made in or around the Ichalkaranji city are used by many domestic and international fashion brands such as Raymond's of India, Armani, Banana Republic, Hugo Boss, and Paul Smith.

TEXTILE TOWNS IN INDIA

SURAT - THE PRIDE OF TEXTILE IN INDIA



Surat is a jewel in the crown of the vibrant state of Gujarat. It is the commercial capital of Gujarat with a highest GDP in the country, in terms of GDP contribution from the cities of India, Surat is ranked as 8th in the total ranking having a GDP of nearly us \$ 58 billion, which is more than many countries of the world.

As per a study, Surat is currently the world's fastest growing city in terms of its GDP contribution and population growth.

- Surat is also known as India's "Silk city"
- under man made fibre textiles, Surat is competing directly with china, and has highest in the world waterjet machines just next to the count of entire china.
- Surat contributes to nearly 65% of the production of MMF textiles in India.
- National Council of Applied Economic Research (NCAER) has declared Surat as the most prosperous Indian city.
- The hazira belt about 17 kms from Surat has the highest investment figure with the presence of many conglomerates like Reliance, L & T, ONGC, Arcelormittal, HTPC, mention worthy corporate.

Textile strength of Surat"

- *Total no. Of looms: 6,00,000
- *Total no. Of water jet: 30,000 | rapier: 25,000
- *Total no. Of air jet: 3,000 | velvet: 1,500
- *Total no. Of process houses: 350

- *Total embroidery machines : 1,50,000
- *Total number of warp knitting machines: 1,200
- *Total number of circular knitting machines: 3,500
- *Total no. Of textile shops: 75,000
- *Total yarn production per year: 10.50 lacs MT
- *Total yarn sales per year: 115 billion INR
- *Total fabric production per year: 13,000 million meters
- Appx sale value of fabric produced in a year: 850 billion INR

Overview of the Surat textile industry

The textile industry in Surat is engaged in yarn production, weaving, processing as well as embroidery.

Surat is well known for its synthetic products market. Nearly 30 million metres of raw fabric and 25 million metres of processed fabric are produced in Surat daily. The city has several textile markets that exist since times immemorial. Zampa bazaar, Bombay market, JJ textile market and Jash market are among them. Katatgam, Magdalla and Udhana are the areas of Surat where manufacturing is mainly concentrated.

Major markets

The main market for surat's textile products are India and other Asian countries. Around 90% of polyester used in india comes from Surat. International demand

for its products is not very significant. The Middle East is the major export market. According to experts, more improvisation in the quality is required.

challenges faced

The Surat textile industry has gone through quite a few setbacks as well.

- Most of the traders have a fixed group of clients, with whom they trade.
- Most of the business is done on credit basis.
- The rising cost of power and labour, which consequently raises the cost of production is another issue
- The industry faces shortage of skilled labour.
- Severe labour crunch is felt by the industry during April-June when the laborers travel to their home towns.

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FORTHCOMING EVENTS

YARNEX Tirupur- 2023
India Knit Fair Complex, Tirupur, India
28th Sep to 30th Sep, 2023
Manufacturers and suppliers of Fibers, Yarns and related Services

International Textile Value Chain (ITVC) Expo- 2023



28th Sep, 2023 to 30th Sep, 2023 at Surat International Exhibition & Convention Centre (SIECC), India

The ASSOCHAM National Council on Textile has proposed to organize the first edition of the International Textile Value Chain (ITVC) Expo at Surat. The said initiative is inspired by the 5F vision of Hon'ble Prime Minister - Farm to Fibre to Factory to Fashion to Foreign. The objective is to unleash the Potential of two mega cities (Surat & Tirupur) aligning with the aim to achieve \$100 billion in textiles exports in five years. The expo is a comprehensive trade fair showcasing innovative technologies, products and developments in the India.

Attire The Fashion Expo- 2023



Hotel Park Plaza, Zirakpur, Chandigarh, India
6th Oct, 2023 to 8th Oct, 2023

Experience the magic of Indian fashion and indulge in a captivating shopping experience like no other.

SCREENTEX India - 2023



Bombay Exhibition Centre, Mumbai, India
7th Oct, 2023 to 9th Oct, 2023

Indian Screen Printing industry is estimated to encompass 1 to 1.25 lakh printers of different organization sizes. For the existing players and those who are entering the sector, SCREENTEX India 2023 will act as a technology platform showcasing latest innovations in Screen and Textile / Digital Printing Machinery, Materials, Sublimation Printing

from some of the leading Indian and international suppliers.

Garmentec India - 2023

Bombay Exhibition Centre, Mumbai, India
7th Oct, 2023 to 9th Oct, 2023

Garmentec India 2023 is a complete Technology Tradeshow related to garmenting, showcasing latest innovations in Sewing, Finishing, Laundry, Embroidery, Printing,



Fabrics, Accessories & Support Services. The tradeshow will be a meeting place between suppliers of machinery, Fabrics, Accessories & Support Services and Exporters of Apparel in the region.

IHGF Delhi Fair Autumn-2023



India Expo Center & Mart, Greater Noida
12th Oct, 2023 to 16th Oct, 2023

56th IHGF Delhi Fair 2023 edition presents a comprehensive collection of home, lifestyle, fashion, textiles & furniture products for the season ahead from over 3000+ manufactures & exporters.

FAIRS IN 2024

ITMACH India 2024 at



Helipad Exhibition Centre, Gandhi nagar, Gujarat
21st Feb, to 24th Feb, 2024

ITMACH India, the International Textile Machinery & Accessories Exhibition.

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Mumbai

India's laundry market is expected to grow to \$15 billion by 2025 and the Indian Laundry Service Market is forecast to grow at CAGR of 4.96% through FY2026. The estimated size of the laundry market is Rs. 2,20,000 crore. A trend of using eco-friendly chemicals is gaining prominence and laundry based companies are switching toward sustainable practices to save water, energy, and reduce operational costs. Lundrex India is the fastest growing exhibition on the laundry and dry cleaning in the Indian Subcontinent and is conceptualized to create an exclusive platform for the laundry & dry-cleaning professionals to converge, communicate & collect information on innovations across the globe. It continues to be the single largest sourcing point for the latest laundry, dry-cleaning and linen care products, systems and solutions. It has become a knowledge centre for understanding the innovative & new technologies in commercial, retail & industrial sectors.

Clean India Technology Week: The Clean India Technology Week 2023, is a three-day gathering of leading cleaning professionals, facility management companies, waste management professionals, housekeepers, laundry business owners and OEM's across various segments that come

together under a single roof for their Cleaning, Hygiene, Waste Management, Linen Care and Vehicle Care requirements.

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AutoCare Expo - Overview

The India vehicle care products market is expected to grow from US\$ 74.9 million in 2022 to US\$ 132.7 million by 2028. It is estimated to reach a CAGR of 8.5% from 2021 to 2028. AutoCare Expo is India's only exhibition showcasing complete cleaning solutions for automobiles! Representing vehicle wash equipment, detailing products, and professional services, the exhibition is an annual networking point for auto care product suppliers & solution providers. The exhibition has transformed rapidly in the challenging market to help promote the growth of AutoCare Industry and its global presence.

Waste Technology India Expo 2023 - Overview

India's Fastest growing Waste Management Expo was conceptualized to create a sourcing point for the latest waste management & recycling products, systems, and solutions. The show offers and opportunity as an

annual Networking Point for product suppliers & solution seekers to connect, establish and grow and also through the conferences; provide a knowledge centre for understanding the innovative & new technologies in municipal, industrial, medical & food sectors.

In line with India's declaration in the Paris Accord, the mission aims to identify, test, validate and deploy technologies to treat waste to generate energy, recycle materials, and extract resources of value and provide technology database of national and international technologies to support Urban Local Bodies address their waste challenges.

The show will provide an exclusive opportunity to meet with Smart City Implementors, Municipal Corporations, Waste Recyclers and Solution Providers, Circular Economy Policy Makers and waste management consultants.

Technical Textiles: The Future of Textiles

India's strengths have already been defined in traditional textiles and natural fibres globally. It is the second largest producer of polyester in the world and is now emerging as a key player in technical textiles industry contributing to a market size of \$19 Bn. Technical textiles is a fast-growing sub-segment that finds its usage in an array of sectors. The end use application of technical textiles is widespread and seen in industries such as agriculture, construction, sports apparel, health care etc. India's leap towards modernisation and its manufacturing competitiveness are some of the key contributors to the growth of this segment. Technical textile accounts for approx. 13% of India's total textile and apparel market and contributes to India's GDP at 0.7%. There is a huge potential to fulfil a large demand gap as the consumption of technical textiles in India is still

only at 5-10% against 30-70% in some of the advanced countries. Hence, garnering direct attention from PM Narendra Modi and his Cabinet Committee on Economic Affairs (CCEA), a National Technical Textiles Mission has been set up that aims at an average growth rate of 15-20% to increase the domestic market size of technical textiles to \$ 40-50 Bn by the year 2024; through market development, international collaborations, investment promotions and Make in India initiative. Technical textiles are engineered products with a definite functionality. They are manufactured using natural as well as man-made fibres such as Nomex, Kevlar, Spandex, Twaron that exhibit enhanced functional properties such as higher tenacity, excellent insulation, improved thermal resistance etc. These products find end-use application across mul-

iple non-conventional textile industries such as healthcare, construction, automobile, aerospace, sports, defence, agriculture. Taking cognisance of technological advancements, countries are aligning their industries to accommodate technical textiles. This shift is evident in India's textile sector as well, moving from traditional textiles to technical textiles. The invention of speciality fibres and their incorporation in almost all areas suggest that the importance of technical textiles is only going to increase in the future.

Technological advancements, increase in end-use applications, cost-effectiveness, durability, user-friendliness and eco-friendliness of technical textiles has led to the upsurge of its demand in the global market. Indutech, Mobiltech, Packtech, Buildtech and Hometech together represent 2/3rd of the global market in value.

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NIT Jalandhar Rs 10 crore under National Technical Textile Mission



Department of Textile Technology of Dr B R Ambedkar National Institute of Technology (NIT) Jalandhar has been awarded a substantial grant of 10 crore rupees by the Ministry of Textile, GoI under the scheme of National Technical Textile Mission. This grant marks a pivotal moment for the departmental research and development endeavors in the technical textiles area. Dr Vinay Midha and Dr A Mukhopadhyay, coordinators of the project informed that the National Technical Textile Mission is an initiative to promote technical textiles and boost innovation in the

technical textile sector at the Department of Textile Technology. The grant is intended to facilitate cutting-edge research, foster technological advancements, and nurture talent in the domain of technical textiles. Dr Monica Sikka, Head of the Department said that this synergy between the Ministry of Textile and the Department of Textile Technology, NIT Jalandhar, is poised to yield transformative results. Prof B K Kanaujia, Director NIT Jalandhar, congratulated all the faculty and staff of the Textile Department and expressed gratitude to the Ministry of Textiles for the said grant.

'Quality is 'Key To Success' In Textiles: Experts Opinion

"Quality as the Key to Success in the Indian Textile Industry"
THE YARN BAZAAR
round table

Several experts shared their perspectives on the crucial role played by quality in the textile industry at a virtual roundtable discussion. To achieve growth and success, manufacturers must prioritise the needs and preferences of their customers and focus on delivering value. By understanding and meeting customer demands, manufacturers can build strong and lasting relationships, which will ultimately lead to sustainable growth and

competitiveness in the market. The shift from a traditional production-focused mind set to a customer-oriented one is essential for manufacturers to adapt to changing market dynamics, stay relevant, and thrive in today's business landscape, The Yarn Bazaar said in a press release. Realizing the value of an educated workforce companies can nurture a culture of quality at every level within the organization. Achieving optimal quality at the best possible cost

necessitates a careful assessment of the segment in which a company operates to tailor strategies accordingly. By efficiently utilizing resources, including skilled labour, quality materials, and advanced machinery, manufacturers can strike the right balance between cost-effectiveness and uncompromising quality. The ultimate measure of quality is the customer index, reflecting repeat orders and positive word-of-mouth referrals. Ensuring quality goes beyond just the end product; it encompasses every aspect of the supply chain, from sourcing raw materials to packaging and labeling.

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transportation of goods and for the Packtech application area. It includes all significant innovations in the packaging, protective covering systems, sacks, big bags and container systems*

Target groups: Shipping and logistics companies, developers, designers and buyers from industry and the distributive trades

Oekotech: Oekotech application area represents Technical Textiles that revolve around the protection of the environment.

Oekotech stands for new ideas and interesting concepts in environmental protection, recycling and waste disposal*

Target groups: Environmental protection engineers, safety engineers, employees of environmental protection agencies

Mobiltech: The tyre is a symbol for mobility and as a description of the Mobiltech application area.

Under this sign you will find the latest developments incars, ships, aircraft, railway and space travel*

Target groups: Constructors, designers, engineers, suppliers
Indutech: Gear wheels are a symbol for industry and technology which aptly depicts the Indutech application area. Indutech contains solutions and products for filtration, cleaning, mechanical engineering, chemicals industry and electrical engineering industry*

Target groups: Users, designers, processors from the mechanical engineering, chemical and electrical industries

Medtech: The adhesive plaster is a symbol for effective medical care which depicts the Medtech application area.

Medtech contains the complete range of innovations in the manufacture, processing and application of hygiene and medicine*

Target groups: Manufacturers of medical supplies, research institutions, hospitals

Homotech: The armchair represents home design, a fundamental in the Homotech application area.

Homotech presents innovative developments in the furniture, upholstery and interior furnishing, rugs, floor*

Target groups: Furniture producers, interior designers, project planners and architects

Clothtech: The t-shirt is popular representation all over the world of cloth and its peripherals signifying the Clothtech application area in Technical Textiles.

It includes the latest developments in Garments and shoes*

Target groups: Fashion designers, developers, shoe and clothing manufacturers

Geotech: The dam separates the land from water which is one of the major usages of the Geotech Textiles.

Geotech is home to new concepts and products inroad construction, civil engineering, dam and waste site construction*

Target groups: Road and civil engineers, construction companies, public authorities and local government

Buildtech: The house stands for architecture and building and is used as the Buildtech symbol for the application area.

Buildtech includes innovations in membrane

construction, lightweight and solid structures, civil engineering, industrial construction, temporary constructions, interior construction, earth-works, hydraulic engineering and road construction and

agricultural construction*

Target groups: Architects, construction engineers, building sponsors, investors

Agrotech: The ear of the wheat is the Agrotech symbol for

cultivation and tilling the soil which stands as a representation for the Agrotech application area. Under this sign you'll find the latest ideas and products for horticulture and landscape gardening, agriculture, forestry

and animal husbandry*
Target groups: Agricultural engineers, landscape architects, agricultural institutions and large-scale organisations

City VIBES

Indian textile industry needs incentives to bounce back

The Indian textile industry must double its production capacity to reach the 2030 targets set by the government. It has faced a stagnant global and domestic market for the past year, leading to under utilisation of production capacity. Industry organisations have created an extensive wish list to get back on track, and they anticipate that the government will consider some incentives in the coming months.

T Rajkumar, chairman of the Confederation of Indian Textile Industry (CITI), told reporters that the industry is currently experiencing stagnation at both global and domestic levels. He stated that the government must incentivise the industry to recover from the

recession, and it may announce measures in December. Industry experts predict that demand will likely increase for the upcoming summer season. A textile trade fair will be held in New Delhi in February 2024, and there are hopes that the government may announce incentives to create a positive atmosphere at the fair. Incentives may also be considered in the supplementary budget for the fiscal 2024-25, as the NDA-led government will not present the budget in February 2024 due to the Lok Sabha election in the first half of next year. CITI and other industry bodies have advised fast-tracking FTAs with the EU, UK, and Canada to provide duty-free market access. The

industry must at least double its capacity to reach a market size of \$350 billion (including \$100 billion in exports) by 2030. The industry has called for allowing duty-free imports of all specialty fibres not manufactured domestically and for incentivising the entire MMF value chain to ensure capacity expansion. It has also recommended implementing the Technology Mission for Cotton 2.0 with a focus on Advanced seed technology and a Mission Mode to address various industry needs. Industry organisations expect new investment incentive schemes to encourage scaling up, innovation, and sustainable technology. They have called for expedited finalisation

of an alternative scheme for the Technology Upgradation Fund Scheme (TUFS) and an early announcement of the second version of the Production Linked Incentive (PLI). They have also suggested more gradual implementation of quality control orders (QCOs) to ensure uninterrupted supply of fibre and yarn.

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