



■ Speaker Sheet – Josie Harris-Walton, Esq.

The TaxPros Attorney®

Managing Partner, The Walton Firm, LLC | Founder, TaxPro Shield, Inc.

■■■■■ About Josie

Josie Harris-Walton, Esq. is the **Managing Partner of The Walton Firm, LLC**, a boutique law firm exclusively defending tax professionals. She is also the founder of **TaxPro Shield, Inc.**, the only prepaid legal defense membership plan designed for tax professionals facing regulatory issues as a tax professional.

With 17+ years of courtroom and compliance experience, Josie has earned the nickname “**The TaxPros Attorney®**”. She is a sought-after national speaker, instructor, and co-host of **TaxCourtTV**, known for delivering high-impact presentations that combine real-life tax defense cases with practical compliance strategies.

■ Signature Topics

IRS Due Diligence & Compliance

How to protect your firm from penalties, audits, and criminal exposure. EFIN/ERO Risks and Site Visits

The five critical mistakes that could cost you your EFIN. Criminal Tax Investigations

What happens when IRS CID and DOJ knock on your door. Tax Court Litigation

Real-world lessons from defending clients in U.S. Tax Court.

■ Learning Takeaways

- ✓ Proven strategies to reduce risk of IRS due penalties and criminal investigations.
- ✓ A clear understanding of their rights when the IRS comes knocking.
- ✓ Step-by-step compliance systems to safeguard their practice.
- ✓ Real case insights that make tax law practical and actionable.

■ Previous Speaking Engagements

- National Association of Tax Professionals (NATP)
- Association of Black Tax Professionals (ABTP)
- Tax & Business Summit – Dallas, TX
- Due Diligence December Training Series
- EA Bootcamp – Las Vegas & Atlanta
- TaxCourtTV (National Webcast)
- Tax Bizz Tax Pro Success Fest
- Tax Compliance Code
- Tax Dragon Conference
- ETS Tax Institute
- Regularly featured as a speaker and trainer for virtual webinars for tax professionals.
- Big Boss Conference
- Featured in The TaxZaza Times

- Qwen's Business Corner

Book Josie for keynotes, workshops.
or virtual webinars:

Website: www.thewaltonfirm.com

Social: LinkedIn | Instagram | YouTube