



## CONFIDENTIALITY AGREEMENT

It is understood and agreed to that the below identified discloser of confidential information may provide certain information that is and must be kept confidential. To ensure the protection of such information, and to preserve any confidentiality necessary under patent and/or trade secret laws, it is agreed that

1. The Confidential Information to be disclosed can be described as and includes: Tax documents, client source information, names, addresses, and social security numbers and any information related to our clients, their income, expenses, and all private data that we keep in this office in paper or electronic form.
2. The Recipient agrees not to disclose the confidential information obtained or viewed from the discloser to anyone unless required to do so by law.
3. This Agreement states the entire agreement between the parties concerning the disclosure of Confidential Information. Any addition or modification to this Agreement must be made in writing and signed by the parties.
4. If any of the provisions of this Agreement are found to be unenforceable, the remainder shall be enforced as fully as possible and the unenforceable provision(s) shall be deemed modified to the limited extent required to permit enforcement of the Agreement as a whole.

**WHEREFORE**, the parties acknowledge that they have read and understand this Agreement and voluntarily accept the duties and obligations set forth herein.

Recipient of Confidential Information:

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Name (Print or Type):

Discloser of Confidential Information:

Joe M. Tucker CPA, P.C.

Name (Print or Type): J. Mark Tucker

Signature:

Date:

Signature:

Date: