

EDWARDS TAX & FINANCE SERVICES, LLC

Planning Disclosure & Acknowledgment – 2025

Client understands and agrees that:

- Edwards Tax & Finance Services, LLC does not provide credit repair services
- Edwards Tax & Finance Services, LLC does not negotiate with creditors
- Edwards Tax & Finance Services, LLC does not provide investment or legal advice
- All financial decisions remain the responsibility of the client

These services are educational and planning-based and are not a substitute for financial, legal, or investment advice from licensed professionals.

Client acknowledges that they are voluntarily participating in financial planning services and accept full responsibility for any actions taken based on the information provided.

By signing below, you acknowledge that you understand and agree to the planning policies outlined above.

Client Name: _____

Signature: _____

Date: _____