

TP ICAP Europe
42 rue Washington
75008 Paris
France

The Directors
GDL Management Group plc
3100 Lake Drive
Citywest Business Campus
Dublin 24
D24 AK82

26 August
..... 2026

Dear Directors

GDL Management Group plc's (the "Company") application for admission to trading on the main market of Euronext Dublin ("Admission") – Consent Letter

We, TP ICAP (Europe) S.A, hereby give our consent to the inclusion in the Company's prospectus to be issued on or around 26 August 2026 in connection with Admission (the "**Prospectus**") of our name and the references to our name in the form and context in which they are included.

Our consent is required by section 1353 of the Companies Act 2014 and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

For and on behalf of TP ICAP (Europe) S.A

Charles-Louis Planade

✓ Certifié par *notarius