

Alamo Trust, Inc.  
300 Alamo Plaza  
San Antonio, Texas 78205  
210.225.1391

Attn: Pam Jary Rosser, PA AIC, Alamo Conservator for ATI  
Attn: Tom Butler, Senior Project Manager, Broaddus & Associates

Re: Proposal for Investigation of the Alamo Cenotaph Monument

## OVERVIEW

This Proposal is in reference to a request from Ms. Rosser and Mr. Butler for a proposal to provide Preservation services in relation to the Alamo Cenotaph Monument on Alamo Plaza in San Antonio, Texas. Architexas will employ a Structural Engineer and possibly a Stone Monument Consultant to complete this scope of services.

## SCOPE OF SERVICES:

### PHASE I – STATE OF TEXAS ANTIQUITIES PERMITTING AND AUTHORIZATION TO PROCEED

TASK 1 – ORIENTATION AND HISTORICAL RESEARCH - Review information provided by Client, collect available historic photos and drawings. Conduct a Project Orientation site visit.

TASK 2 – EVALUATION OF EXISTING CONDITIONS – To the extent of observations available from the ground and by aerial drone, Architexas will evaluate existing conditions and prepare a plan for necessary additional selective historic fabric removal to reveal hidden conditions and other testing, observations and research as needed. Assume 2 days of site visits.

TASK 3 – STATE ANTIQUITIES LANDMARK – Prepare a State Antiquities Landmark permit application. Meet with Texas Historical Commission staff to review the proposed investigative work, present application to the Texas Historical Commission’s Antiquities Advisory Board and full Texas Historical Commission. Assume 3 meetings.

### PHASE II – INVESTIGATION/SCOPE DETERMINATION

TASK 1 – INVESTIGATION – Conduct full Cenotaph Monument Investigation by Architexas, Structural Engineer and Monument Conservator. Access, lifts, scaffolding, dimensional stone and masonry removal and temporary protection or replacement will be provided by Client’s General Contractor under Architexas’ direction. Assume 6 days of on-site investigation.

TASK 2 – COST ESTIMATE – Produce an initial cost estimate for the cost of Monument’s Preservation/Restoration based on the findings of the investigation.

TASK 3 – TESTING – Recommend additional testing required at this time, such as hazardous materials testing, scoping of drain lines, reinforcement scanning, mortar and stone compressive testing, etc.

TASK 4 – ANTIQUITIES COMPLETION REPORT – Prepare required Antiquities Completion Report in order to close out the Antiquities Permit secured in Phase I

## COMPENSATION

Architexas agrees to the above Scope of Services for the Alamo Trust, Inc. for a fixed fee of \$19,600 for Phase I and \$76,100 for Phase II, plus reimbursable expenses, which we estimate to be \$2,500 plus Conservator Consultant expenses.

## REIMBURSABLES

Expenses incurred in the interest of the project are not included in the compensation for professional fees, and include: Photographic supplies, printing, copying, postage, mileage, travel expenses (including rental car, lodging and meals), delivery expenses, specialty testing and Monument Conservator Consultant. Reimbursable expenses will be invoiced at 1.1 times the actual expense.

## ITEMS AND SCOPE OF WORK TO BE PROVIDED BY OTHERS

Any lifts, scaffolding or ladders needed for monument access/inspection over 8'-0"

## ADDITIONAL SERVICES & HOURLY RATES

Senior Principal	\$300.00
Principal	\$250.00
Architect/Designer/Project Manager	\$150.00
Senior Historic Preservation Specialist	\$150.00
Architectural Intern/CAD Technician	\$100.00
Historic Preservation Specialist	\$100.00
Administrative	\$ 75.00

## SERVICES NOT INCLUDED AS PART OF THIS PROPOSAL

Below is a list of services that are not included:

- Increased services resulting from changes in the project scope
- Civil engineering services
- Hazardous material surveys, abatement or related cost estimates
- MEP, security, data or telephone system design
- Professional services relating to variance requests by jurisdictional authorities.
- Geotechnical services
- Testing laboratory services, including materials testing and historic finish analysis
- Design of temporary works needed for removal of stones
- Cutting and repairing of probes
- Any required barricading or securing of site
- Any required building permits, permissions or regulatory requirements other than Texas Antiquities Permits.

## CLIENT RESPONSIBILITIES

1. Entry and safe access including a man-lift as needed
2. Removal and resetting of access stones, vent grilles, drilling of inspection holes and repair of areas required for access observation, inspecting or testing.

**APPROVAL**

If you approve of this Agreement, please sign below and return a copy for our files.

\_\_\_\_\_  
Authorized Alamo Trust Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

ARCHITEXAS:

  
\_\_\_\_\_  
Stanley O. Graves, FAIA, Senior Principal

\_\_\_\_\_  
Date

Stanley O. Graves  
\_\_\_\_\_  
Printed Name