

### All answers on this form are kept confidential according to HIPPA regulations.

New Patient History		Today's Date			
Name			Sex		Sex at Birth
Name (last name, first name,	middle initial)		(M or F)		(M or F)
Date of Birth	Email				
Address					
City	State	Zip		Age	_Height/Weight
Home Phone ( )	Cell Phone (	)	Wo	ork Phone	e( )
Occupation			Employer	Company of the	
Marital Status (Single; Married; Separated; Divo		Children _	(living)		(deceased)
Who referred you to the Center for	Chiropractic & We	llness? _			
Who is Responsible for Bill?		***************************************	***************************************		
Name of Spouse or Insured			Employer		
Spouse [Insured's] Birth Date:		***			
Emergency Contact Information:					
Emergency Contact miorination.					
Name	Phone Nu	umber	W-10-	Relatio	on to You
Primary Care Physician: Name				Phone (	
His/Her Address					
Diagnosis and type of treatment					
What are your main reasons for seeki					
Have you lost any days of work? Yes	sNo	_Dates:			
What type of service do you desire?					
1) Temporary relief of sympt2) Eradication of the tendenc3) Balanced optimum health4) Maintenance care.	ies causing your co		se of problem, if	possible.	
How would you classify your condit	tion?				
1) Minor2) Involved3) Fairly severe and progress	ively getting worse	÷.			

Date of last: PA	D	Ronel	Dengity Scan	Mammogra	m
Age of 1 <sup>st</sup> period	d (menarche)	Done	Age of last period (	menopause)	
FOR MEN Date of last pros	state checkup	PS PS		_ Manual prostate ex	xam results
FOR EVERYO	ONE r do you have the	following S	exually Transmitted D	iseases:	
Gonorrhea	□ Syphilis	□ HIV/A	IDS □HPV □ Ch	lamydia 🗆 Herpes	Date
Please check the	e appropriate boxe	es if you cur	rently have, or have ha	d in the past, any of th	e following addictions. I
			ndicate recovery period		
Prescription I			g(s) and length of time		
Street Drugs	U		g(s) and length of time		
Alcohol			gth of time of addictio		
Tobacco			gth of time of addictio		
			4 . 11 . 76 . 1	from to magning to magning	noner from the front deale
					paper from the front desk)
Medicine	Dosage	Reason	How Long	Prescribed by	Date of last checkup
			l l		1
Dlagge indicate	the use and freque	ency of the f	following:		
Please indicate	the use and freque Yes	ency of the f	following: How much and how of	ten?	
Please indicate	Yes	ency of the f	ollowing: How much and how of		
	Yes a □	No 1	How much and how of		
Coffee/black tea	Yes a □	No I	How much and how of		
Coffee/black tea	Yes a □ rugs □	No	How much and how of		
Coffee/black te Non-medical dr Fobacco Alcohol	Yes a □ rugs □	No :	How much and how of		
Coffee/black tea Non-medical dr Tobacco	Yes a   rugs	No :	How much and how of		
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop	Yes  a   rugs	No 1	How much and how of		
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop	Yes  a   rugs	No 1	How much and how of		
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop	Yes  a  ugs  a  a  a  a  a  a  a  a  a  a  a  a  a	No 1	How much and how of	te):	
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any accider	Yes a  Tugs  Tugs  Tugs  Tugs  Tugs  Tugs	No 1	How much and how of	te):	
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any accider	Yes  a  ugs  a  a  a  a  a  a  a  a  a  a  a  a  a	No 1	How much and how of	te):	
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any accider	Yes  a  ugs  a  a  a  a  a  a  a  a  a  a  a  a  a	No 1	How much and how of	te):	
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any accider	Yes  a  ugs  a  a  a  a  a  a  a  a  a  a  a  a  a	No 1	How much and how of	te):	
Coffee/black te: Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any acciden	Yes a  Tugs  Tugs	No 1	How much and how of	te):	
Coffee/black te: Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any acciden	Yes a  Tugs  Tugs	No 1	How much and how of	te):	
Coffee/black tea Non-medical dr Tobacco Alcohol Water Intake Soda Pop List any accident Lab Results (incomplete the complete the comple	Yes  a  ugs  ugs  clude copies):  es, food sensitiviti	No	How much and how of	te):	
Coffee/black tea Non-medical dr Tobacco Alcohol Water Intake Soda Pop List any accident Lab Results (incomplete the complete the comple	Yes  a  ugs  ugs  clude copies):  es, food sensitiviti	No	How much and how of	te):	
Coffee/black tea Non-medical dr Fobacco Alcohol Water Intake Soda Pop List any accider Lab Results (inc	Yes  a  ugs  ugs  clude copies):  es, food sensitiviti  g in your personal	No I	How much and how of	te):	

History of Chief Concern 1) Provide an outline, chronologically, of your past experience in treating your primary concern. Note any diagnoses made, tests done to confirm the diagnosis, treatments and your response to those treatment 2) Include specific therapies done and your response to them; medications tried and your reactions, positive or negative.  This is an outline that we will review during your first visit. It need not be exhaustive or highly detailed.  Some past responses to medications predict future responses to herbs, nutrients, and supplements. Please do not hesitate to request additional paper from the receptionist.	s.
do not nestitue to request additional paper ji om the receptions.	
	_
	_
	-
	_
	-
	-
	_
DOCTOR'S NOTES	
	_

## **Medication History**\*

Please check any of the following medications you have taken in the past or are currently taking.

Noradrenergic and Specific Sertonergic Antidepressants (NaSSAas)		Monoamine Oxida	se Inhibitors (MAOIs)	Agonist Modulators of GABA Receptor (nonbenzodiazepines)			
-		☐ Marplan*	☐ Azilect*	☐ Ambien CR⁴			
☐ Remeron <sup>a</sup>	□ Norset <sup>‡</sup>	☐ Aurorix*	☐ Marsilid <sup>*</sup>	☐ Sonata*			
☐ Zispin*	☐ Remergil*	☐ Manerix*	☐ Iprozid*	☐ Luneste <sup>a</sup>			
□ Avanza <sup>e</sup>	☐ Axit*	☐ Moclodura*	□ Ipronid*	☐ Imovane*			
m : 24 4	(TC)	□ Nardil*	☐ Rivivol*	T IIIOASIIC			
Tricylic Antic	lepressants (TCAs)	☐ Adeline*	□ Zyvox*	A cetulobolino De	ceptor Antagonists		
☐ Elavil*	☐ Prothiaden*	☐ Eldepryl*	☐ Zyvoxid <sup>®</sup>		rinic Agents		
□ Endep*	☐ Adapin*				I MAN TI BODIO		
☐ Tryptanol	☐ Sinequan⁴	Dopamine Re	eceptor Agonists	☐ Atropine			
☐ Trepiline*	☐ Tofranii <sup>1</sup>	E 100		☐ Ipratropium			
☐ Asendin*	☐ Janamine'	☐ Mirapex*		☐ Scopolamine			
☐ Asendis*	☐ Gamanil*	□ Sifrol*		☐ Tiotropium			
□ Defanyl <sup>4</sup>	☐ Aventyl*	☐ Requip*		A cetylcholine Re	ceptor Antagonists		
☐ Demolox*	☐ Pamelor'	Noreninenhri	ne and Dopamine	•	ic Blockers		
☐ Moxadil*	☐ Opipramol*		hibitors (NDRI)	•			
☐ Anafranil*	☐ Vivactil <sup>1</sup>	_		☐ Mecamylamine	_		
☐ Norpramin*	☐ Rhotrimine*	☐ Wellbutrin XL	•	☐ Hexamethonium			
☐ Pertofrane*	☐ Surmontil*	D2 Danamine	Receptor Blockers	☐ Nicotine (high o	loses)		
		-	sychotics)	☐ Trimethaphan			
	e Serotonin	☐ Thorazine <sup>€</sup>	☐ Acuphase*	Acetylcholine Re	ceptor Antagonists		
Reuptake Ir	thibitors (SSRIs)	☐ Prolixin'	☐ Haldol*		ılar Blockers		
☐ Paxil*	☐ Seromex*	☐ Trilafon*	□ Orap*	☐ Atracurium	☐ Rocuronium		
□ Zoloft <sup>e</sup>	☐ Seronil <sup>®</sup>	☐ Compazine³	☐ Clozaril*	☐ Cisatracurium	☐ Succinylcholine		
☐ Prozac*	☐ Sarafem*	☐ Mellaril'	☐ Zyprexa*	Doxacurium	☐ Tubocurarine		
☐ Celexa <sup>4</sup>	☐ Fluctin¹	☐ Stelazine*	□ Zydis'	☐ Metocurine	☐ Vccuronium		
☐ Lexapro*	☐ Faverin*	☐ Vesprin <sup>4</sup>	☐ Seroquel XR*	☐ Mivacurium	☐ Hemicholinium		
□ Luvox <sup>4</sup>	☐ Seroxat	□ Vesprin	☐ Geodon <sup>4</sup>		C remonition		
☐ Cipramil*	□ Аторах <sup>6</sup>	☐ Depixel*	☐ Solian*	☐ Pancuronium			
☐ Emocal®	☐ Deroxat*	☐ Depixor ☐ Navane <sup>4</sup>	☐ Invega*	4 4 2 . 3 . 3 . 3 . 3 . 4 . 4 . 4	Decetions		
☐ Seropram <sup>a</sup>	☐ Rexetin®	☐ Fluanxol <sup>1</sup>	☐ Abilify <sup>8</sup>	Acetylcholineste	rase Reactivators		
☐ Cipralex®	☐ Paroxat <sup>1</sup>		Li Aumy	☐ Pralidoxime			
☐ Fontex <sup>a</sup>	☐ Lustral*	☐ Clopixol*					
☐ Dapoxetine	☐ Serlain <sup>1</sup>	GABA Antagonis	t Competitive Binder	Cholinesterase Inl	nibitors (reversible)		
Sarotanin-	Norepinephrine	☐ Flumazenil		☐ Donepezil	☐ Edrophonium		
	hibitors (SNRIs)	4 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		☐ Galantamine	☐ Neostigmine		
•		Agonist Modulator	s of GABA Receptors	☐ Rivastigmine	☐ Physostigmine		
☐ Effexor*		(benzod	liazepines)	☐ Tacrine	☐ Pyridostigmine		
☐ Pristiq <sup>a</sup>		☐ Xanax <sup>£</sup>	☐ Dalmane*	☐ THC			
☐ Meridia*		☐ Lexotanil*	☐ Ativan*	☐ Carbamate Inse	eticides		
☐ Serzone*		☐ Lexotan*	☐ Loramet*				
☐ Dalcipran <sup>®</sup>		☐ Librium*	☐ Sedoxil*	Cholinesterase Inh	ibitors (irreversible)		
☐ Desipramine		☐ Klonopin*	☐ Dormicum*		•		
☐ Duloxetine		☐ Valium³	☐ Serax*	☐ Echothiophate			
0.145	. Ouradaniën			☐ Isoflurophate			
	e Serotonin hancers (SSREs)	☐ ProSom²	☐ Restoril <sup>3</sup>	☐ Organophospha			
	maneria (DDVFra)	☐ Rohypnol*	☐ Halcion <sup>®</sup>	☐ Organophospha	e-containing nerve agents		
☐ Stablon <sup>®</sup>							
□ Coaxil*							
☐ Tetinol*							

### Metabolic Assessment Form™

Name:	Age:	Sex:	Date:
PART I			
Please list your 5 major health concerns in order of importance:			
1.	4.		
2.	5.		
3.			

PART II Please circle the appropriate number on all questions below. 0 as the least/never to 3 as the most/always.

PART II	Please circle the appropriate n	umb	er o	n a	ll qı
Lower abdominal Alternating constition Diarrhea Constipation Hard, dry, or smal Coated tongue or Pass large amount	"fuzzy" debris on tongue t of foul-smelling gas el movements daily	0 0 0 0 0 0 0 0	1 1 1 1 1 1 1	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	3 3 3 3 3 3 3
Unpredictable foo Aches, pains, and Unpredictable abd Frequent bloating	swelling throughout the body	0 0 0 0 0	1 1 1 1 1 1	2 2 2 2 2 2 2	3 3 3 3 3
Category III Intolerance to smel Intolerance to jewe Intolerance to shan Multiple smell and Constant skin outb	elry npoo, lotion, detergents, etc chemical sensitivities	0 0 0 0	1 1 1 1	2 2 2 2 2	3 3 3 3
Gas immediately to Offensive breath Difficult bowel med Sense of fullness of	ovements during and after meals	0 0 0 0 0	1 1 1 1	2 2 2 2 2 2	3 3 3 3 3
undigested food  Category V  Stomach pain, bur Use of antacids	g fruits and vegetables; d found in stools rning, or aching 1-4 hours after eating	0 0 0 0	1 1 1 1	2 2 2 2 2	3 3 3 3
Heartburn when ly Temporary relief be carbonated beve	our or two after eating wing down or bending forward by using antacids, food, milk, or erages as subside with rest and relaxation	0 0	1 1	2 2 2	3 3
	spicy foods, chocolate, citrus,	v	1	4	ر
Roughage and fibe Indigestion and fu Pain, tenderness, s Excessive passage Nausea and/or vor	miting	0 0 0 0	1 1 1 1	2 2 2 2 2	3 3 3 3
greasy, or poor Frequent urination Increased thirst an	1	0 0 0	1 1 1	2 2 2	3 3 3

			•		
	Category VII Abdominal distention after consumption of				
	fiber, starches, and sugar Abdominal distention after certain probiotic	0	1	2	3
	or natural supplements	0	1	2	3
	Lowered gastrointestinal motility, constipation	0	1	2	3
	Raised gastrointestinal motility, diarrhea	0	1	2	3
	Alternating constipation and diarrhea	0	1	2 2	3 3 3
	Suspicion of nutritional malabsorption Frequent use of antacid medication	0	1 1	2	3
	Have you been diagnosed with Celiac Disease,	٠	•	-	٥
	Irritable Bowel Syndrome, Diverticulosis/				
	Diverticulitis, or Leaky Gut Syndrome?		Yes	N	0
	Category VIII				
	Greasy or high-fat foods cause distress	0	1	2	3
	Lower bowel gas and/or bloating several hours	~	-	-	-
-	after eating	0	1	2	3
_	Bitter metallic taste in mouth, especially in the morning	0	1	2	3
-	Burpy, fishy taste after consuming fish oils	0	1	2	3
-	Difficulty losing weight	0	1 1	2 2	3
-	Unexplained itchy skin Yellowish cast to eyes	0	1	2	3
-	Stool color alternates from clay colored to	U		-	3
	normal brown	0	1	2	3
	Reddened skin, especially palms	0	1	2	3
	Dry or flaky skin and/or hair	0	1	2	3
	History of gallbladder attacks or stones	0	1 Yes	2 No	3
	Have you had your gallbladder removed?		res	144	)
	Category IX	_		_	_
1	Acne and unhealthy skin	0	1	2	3
	Excessive hair loss	0	1 1	2	3
	Overall sense of bloating Bodily swelling for no reason	0	1	2	3
	Hormone imbalances	0	1	2	3
	Weight gain	0	1	2	3
	Poor bowel function	0	1	2	3
I	Excessively foul-smelling sweat	0	1	2	3
	Category X				
	Crave sweets during the day	0	1	2	3
	Irritable if meals are missed	0	1	2	3
-	Depend on coffee to keep going/get started	0	1	2	3
	Get light-headed if meals are missed	0	1	2 2	3
	Eating relieves fatigue Feel shaky, jittery, or have tremors	0	1	2	3
	Agitated, easily upset, nervous	0	1	2	3
	Poor memory/forgetful	0	1	2	3
	Blurred vision	0	1	2	3
	Category XI				
	Fatigue after meals	0	1	2	3
-	Crave sweets during the day	ŏ	1	2	3
-	Eating sweets does not relieve cravings for sugar	0	1	2	
1	Must have sweets after meals	0	1	2	3
	Waist girth is equal or larger than hip girth	0	1	2	3
	Frequent urination	0	1 1	2 2	3 3 3 3
	Increased thirst and appetite Difficulty losing weight	0	1	2	3
1	Difficulty losing weight	v		_	•

					٦					
Category XII						Category XVI (Cont.)				
Cannot stay asleep	0	1	2	3		Night sweats	0	1	2	3
Crave salt	0	1	2	3		Difficulty gaining weight	0	1	2	3
Slow starter in the morning	0	1	2	3		Cotonomy VVIII (Malas Ouly)				
Afternoon fatigue	0	1	2	3		Category XVII (Males Only)				
Dizziness when standing up quickly	0	1	2	3		Urination difficulty or dribbling	0	1	2	3
Afternoon headaches	0	1	2	3	1	Frequent urination	0	1	2	3
Headaches with exertion or stress	0	1	2	3		Pain inside of legs or heels	0	1	2	3
Weak nails	0	1	2	3		Feeling of incomplete bowel emptying	0	1	2	3
West Metal	-	-				Leg twitching at night	0	1	2	3
Category XIII						Category XVIII (Males Only)				
Cannot fall asleep	0	1	2	3		Decreased libido			_	•
Perspire easily	0	1	2	3	1	Decreased number of spontaneous morning erections	0	1	2	3
Under a high amount of stress	0	1	2	3		Decreased fullness of erections	0	1	2	3
Weight gain when under stress	0	1	2	3	1	Difficulty maintaining morning erections	0	1	2	3
Wake up tired even after 6 or more hours of sleep	0	1	2	3		Spells of mental fatigue	0	1	2	3
Excessive perspiration or perspiration with little					1	Inability to concentrate	0	1	2	3
or no activity	0	1	2	3	1	Episodes of depression	0	1	2	3
of no activity	•	-	_	•	1	Muscle soreness	0	1	2	3
Catagoria VIV						Decreased physical stamina	0	1	2	3
Category XIV  Edome and swelling in ankles and writes	0	1	2	3		Unexplained weight gain	0	1	2	3
Edema and swelling in ankles and wrists	0	1 1	2	3	1	Increase in fat distribution around chest and hips	0	1	2	3
Muscle cramping	-				l	Sweating attacks	0	1	2	3
Poor muscle endurance	0	1	2	3	ı		0	1	2	3
Frequent urination	0	1	2	3	ı	More emotional than in the past	0	1	2	3
Frequent thirst	0	1	2	3	l	Category XIX (Menstruating Females Only)				
Crave salt	0	1	2	3		Perimenopausal				
Abnormal sweating from minimal activity	0	1	2	3				Yes	No	
Alteration in bowel regularity	0	1	2	3	l	Alternating menstrual cycle lengths Extended menstrual cycle (greater than 32 days)		Yes	No	
Inability to hold breath for long periods	0	1	2	3	1			Yes	No	,
Shallow, rapid breathing	0	1	2	3		Shortened menstrual cycle (less than 24 days)		Yes	No	)
					1	Pain and cramping during periods	0	1		3
Category XV					1	Scanty blood flow	0	1	2	3
Tired/sluggish	0	1	2	3	ı	Heavy blood flow	0	1	2	3
Feel cold—hands, feet, all over	0	1	2	3	ı	Breast pain and swelling during menses	0	1	2	3
Require excessive amounts of sleep to function properly		1	2	3	ı	Pelvic pain during menses	0	1	2	3
Increase in weight even with low-calorie diet	0	1	2	3		Irritable and depressed during menses	0	1	2	3
Gain weight easily	ŏ	1	2	3		Acne	0	1	2	3
Difficult, infrequent bowel movements	0	1	2	3	ı	Facial hair growth	0	1	2	3
		1.		3		Hair loss/thinning	0	1	2	3
Depression/lack of motivation				-	ı					
Morning headaches that wear off as the day progresses		1	2	3	l	Category XX (Menopausal Females Only)	*			
Outer third of eyebrow thins	0	1	2	3	ı	How many years have you been menopausal?			ye	ar
Thinning of hair on scalp, face, or genitals, or excessive					l	Since menopause, do you ever have uterine bleeding?		Yes	No	)
hair loss	0	1	2	3	l	Hot flashes	0	1	2	3
Dryness of skin and/or scalp	0	· 1	2		ı	Mental fogginess	0	1	2	3
Mental sluggishness	0	1	2	3	1	Disinterest in sex	0	1	2	3
					1	Mood swings	0	1	2	3
Category XVI						Depression	0	1	2	3
Heart palpitations	0	1	2	3		Painful intercourse	0	1	2	3
Inward trembling	0	1	2	3		Shrinking breasts	Õ	1	2	3
Increased pulse even at rest	0	1	2	3		Facial hair growth	ő	1	2	3
Nervous and emotional	0	1	2	-		Acne	ñ	1	2	3
Insomnia	0	1	2	3		Increased vaginal pain, dryness, or itching	ŏ	1	2	3
mounna										
PART III										
How many alcoholic beverages do you consume per week	? _			_	P	Rate your stress level on a scale of 1-10 during the average	wee	k: _		
How many caffeinated beverages do you consume per day					F	How many times do you eat fish per week?				
How many times do you eat out per week?	-			-		How many times do you work out per week?				
					1	tow many times do you work out per week:				
How many times do you eat raw nuts or seeds per week?										
List the three worst foods you eat during the average week	:									
List the three healthiest foods you eat during the average v		:	_							
sist and amor notationed tooks you can during the average v	· JON									

Please list any medications you currently take and for what conditions:

Please list any natural supplements you currently take and for what conditions:

PART IV

## MALE HEALTH HISTORY QUESTIONNAIRE

Nan	10				Age:	Today's date:	
Birth	n Date:		Weight:	Height:	Occupation:		
1. V							
2. Li	ist medication	ns you ar	e currently taki	ng:			
4. De	ny known dru o you or havo If so, wha	ug allergie e you use at?	es?	placement therapy?	Yes No Dos		
6. Lis				etes, surgeries, hea			
7. WI	hat was the o	date of yo	ur last physica	l exam?			

Do you use any of the following? (circle responses)  Alcohol  None  4 drinks/day >2 drinks/day
Alcohol None <2 drinks/day >2 drinks/day
· · · · · · · · · · · · · · · · · · ·
Coffee None <2 cups/day >2 cups/day
Soda None <2 cans/day >2 cans/day
Sweets/refined carbs <twice day="">twice/day</twice>
Do you smoke cigarettes/cigars or use nicotine gum? Yes No When/How often?
3. How would you rate your stress level? (1=Low, 10=Extreme) 1 2 3 4 5 6 7 8 9 10
4. How would you rate your stress handling? (1=Poor, 10=Excellent) 1 2 3 4 5 6 7 8 9 10
5. How often do you exercise? never rarely sometimes regularly competitively

Have you had a vasectomy? Yes No     Have you had a reverse vasectomy? Yes No	When?
Have you experienced symptoms related to the vasectomy?  Explain:	? Yes No
Do you have a history of prostate problems? Yes No     Explain:	
Date of last Prostate Exam Date Date	

SLEEP HABITS				
1. How do you sleep?	Well	Trouble falling asleep	Trouble staying asleep	Insomnia
How long has this I	been happenin	ng?		
2. How many hours do you	ı sleep a night	on average?		
3. Do night sweats wake y	ou up? Yes	No How often?		
4. Do you wake up tired?	Yes No	How long has this been happe	ening?	
5. Is your room completely	dark when you	u sleep at night? (no night light	t, street lamp, TV, etc.) Yes	No
6. Do you get at least 30 m	ninutes of outsi	ide daylight time, several days e	each week? Yes No	:
				ŀ

SIGNS & SYMPTOMS	MILD	Moderate	SEVERE	ADDITIONAL COMMENTS
Low mood / Depression				
Irritability				
Anxiety				
Anger / Aggression				
Discouragement / Pessimism				
Decreased interest in activities / relationships				
Decreased initiative / motivation / drive				
Decreased productivity at work				
Concentration problems				
Memory problems				
Foggy thinking				
Increased fatigue				
Decrease in strength / stamina				
Decrease in athletic performance			***************************************	
Decreased lean muscle mass				
Muscle soreness / weakness				
Body / joint aches	· ·			
Weight loss				
Weight gain				
Increased fat on hips / breasts / thighs				
Low blood sugar / hypoglycemia				
Sweet cravings (carbs/chocolate)				
Caffeine/Stimulant cravings				
Salt cravings				
Constant hunger				
Elevated cholesterol				
Elevated blood pressure				
Digestive problems				
Head hair loss				
Need to shave less frequently				
Body hair loss	·			
Dry skin / thinning skin				
Decreased spontaneous morning erections				
Lowered Libido				
Erectile Dysfunction (ED)				
Pain with ejaculation				
Frequent need to urinate				
Urination is delayed/strained/incomplete				
Pain with urination				
Blood in the urine				
Bone loss/osteoporosis				
Other		<del>-</del>		

# Consent for Purposes of Treatment, Payment And Healthcare Operations

My "protected health information" means health information, including my demographic information collected from me and created or received by my physician. This protected health information relates to my past, present or future physical or mental health condition and identifies me or there is a reasonable basis to believe the information may identify me.

I consent to the use or disclosure of my protected health information by Center for Chiropractic & Wellness for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or to conduct health care operations of Center for Chiropractic & Wellness. I understand that Dr. Jennifer Greenfield, Dr. Kira Cervenka, and Sarah Steed, L. Ac. and Kathy Wilson, L.M.B.T. may refuse to diagnose or treat me, if I do not consent to the disclosure of my protected health information for the purposes stated above. (My signature on this document is evidence of this consent).

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment or healthcare operations of the practice. Center for Chiropractic & Wellness is not required to agree to the restrictions that I may request. However, if Center for Chiropractic & Wellness agrees to a restriction that I request, the restriction is binding on Center for Chiropractic & Wellness, Dr. Jennifer Greenfield, Dr. Kira Cervenka, and Sarah Steed, L. Ac. and Kathy Wilson, L.M.B.T.

I understand I have a right to review Center for Chiropractic & Wellness' Notice of Privacy Practices prior to signing this document. Center for Chiropractic & Wellness' Notice of Privacy Practices has been provided to me. The notice of Privacy Practices describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills or in the performance of health care operations of Center for Chiropractic & Wellness. The Notice of Privacy Practices for Center for Chiropractic & Wellness is also provided on request at the main administrative desk of this practice. Notice of Privacy Practices also describes my rights and Center for Chiropractic & Wellness duties with respect to my protected health information.

Center for Chiropractic & Wellness reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised notice of privacy practices by calling Center for Chiropractic & Wellness office and requesting a revised copy be sent in the mail or asking for one at the time of my next appointment.

I have the right to revoke this consent, in writing at any time, except to the extent that Center for Chiropractic & Wellness, Dr. Jennifer Greenfield, Dr. Kira Cervenka, and Sarah Steed, L. Ac. and Kathy Wilson, L.M.B.T. have taken action in reliance on this consent.

Signature of Patient or Personal Representative	Date	
Name of Patient or Personal Representative		
Description of Personal Representative's Authority		

#### **Center for Chiropractic & Wellness**

Patient Missed/Cancellation Appointment Policy

It is our wish that each and every one of our patients receives the very best care and service possible. Your Treatment Program consists of a specific series of treatments given over a pre-planned time span to receive the desired results.

We understand that sometimes schedule adjustments are necessary, therefore, we respectfully request at least **24 hours notice** for appointment adjustments or cancellations.

Our booking terms and conditions are as follows:

- 1. Meet all of your scheduled appointments.
- 2. If you are unable to make it due to an emergency, please call and let us know so that we can reschedule your appointment
- 3. With the exception of unexpected emergencies, please call and let us know at least 24 hours in advance to change the appointment.
- 4. Service charges for missing an appointment are as follows:
  - Dr. Jennifer Greenfield, Dr. Kira Cervenka: New/Initial Functional Medicine/NET A \$75 deposit is required to schedule your appointment. The deposit will be applied to your appointment when completed within the above terms. Deposit will be forfeited if appointment does not meet the above terms.
  - Dr. Jennifer Greenfield, Dr. Kira Cervenka: Established Functional Medicine/NET 15 Minute Appt. \$40.00

Sarah Steed, L.Ac.

Acupuncture Initial Consult \$55
1 Hour Treatments \$85\*\*

Dr. Jennifer Greenfield, Dr. Kira Cervenka 15 min. Chiropractic Appointment \$40 30 min. Chiropractic Appointment \$60

Kathy Wilson L.M.B.T 1 Hour Massage \$45

- \*\* Patients with packages will have one treatment deducted from their package.
- \* Note: Confirmation calls are made the working day before each patient's appointment. These calls are a courtesy service, meant to remind patients of their appointment times. However, failure to receive a call does NOT validate a missed appointment.

I have read and understand the above policy		
Patient's Name:	Date:	
Patient's Signature:		

#### Center for Chiropractic & Wellness 8300 Health Park, Ste 133 Raleigh, NC 27615

919-845-3280

## (Consent to use PHI) Notice of Privacy Practices - Acknowledgement & Consent

Acknowledgement for Consent to Use and Disclosure of Protected Health Information

#### Use and Disclosure of your Protected Health Information

Your Protected Health Information will be used by Center for Chiropractic & Wellness or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

#### **Notice of Privacy Practices**

You should review the Notice of Privacy Practices for a more complete description of how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. You may review the Notice prior to signing this consent. You may request a copy of the Notice at the Front Desk.

#### Requesting a Restriction on the Use or Disclosure of Your Information

- You may request a restriction on the use or disclosure of your Protected Health Information.
- This office may or may not agree to restrict the use or disclosure of your Protected Health Information.
- If we agree to your request, the restriction will be binding with this office. Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of the federal privacy standards.

#### **Revocation of Consent**

You may revoke this consent to the use and disclosure of your Protected Health Information. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

By my signature below I give my permission to use and disclose my health information.

Patient or Legally Authorized Individual Signature	Date	
Print Patient's Full Name	Time	
Witness Signature	Date	

#### Center for Chiropractic & Wellness 8300 Health Park, Ste 133 Raleigh, NC 27615

919-845-3280

#### Notice of Patient Privacy Policy

This notice describes how medical information about you may be used and disclosed, and how you can get access to this information. Please review it carefully.

If you have any questions about this Notice please contact our Privacy Officer or any staff member in our office.

#### Our Privacy Officer is Alicia Kerins

This Notice of Privacy Practices describes how we may use and disclose your protected health information to carry out your treatment, collect payment for your care and manage the operations of this clinic. It also describes our policies concerning the use and disclosure of this information for other purposes that are permitted or required by law. It describes your rights to access and control your protected health information. "Protected Health Information" (PHI) is information about you, including demographic information that may identify you, that relates to your past, present, or future physical or mental health or condition and related health care services.

We are required by federal law to abide by the terms of this Notice of Privacy Practices. We may change the terms of our notice at any time. The new notice will be effective for all protected health information that we maintain at that time. You may obtain revisions to our Notice of Privacy Practices by accessing our website www.ChiropractorNC.com, calling the office and requesting that a revised copy be sent to you in the mail or asking for one at the time of your next appointment.

#### A. Uses and Disclosures of Protected Health Information

By applying to be treated in our office, you are implying consent to the use and disclosure of your protected health information by your doctor, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you. Your protected health information may also be used and disclosed to bill for your health care and to support the operation of the practice.

Uses and Disclosures of Protected Health Information Based Upon Your Implied Consent Following are examples of the types of uses and disclosures of your protected health care information we will make, based on this implied consent. These examples are not meant to be exhaustive but to describe the types of uses and disclosures that may be made by our office.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party that has already obtained your permission to have access to your protected health information. For example, we would disclose your protected health information, as necessary, to another physician who may be treating you. Your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

In addition, we may disclose your protected health information from time-to-time to another physician or health care provider (e.g., a specialist or laboratory) who, at the request of your doctor, becomes involved in your care by providing assistance with your health care diagnosis or treatment.

- Payment: Your protected health information will be used, as needed, to obtain payment for your health care services. This may include certain activities that your health insurance plan may undertake before it approves or pays for the health care services we recommend for you such as making a determination of eligibility or coverage for insurance benefits, reviewing services provided to you for medical necessity, and undertaking utilization review activities. For example, obtaining approval for chiropractic spinal adjustments may require that your relevant protected health information be disclosed to the health plan to obtain approval for those services.
- Healthcare Operations: We may use or disclose, as needed, your protected health information in order to support the business activities of this office. These activities may include, but are not limited to, quality assessment activities, employee review activities and training of chiropractic students.

For example, we may disclose your protected health information to chiropractic interns or precepts that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your doctor. Communications between you and the doctor or his assistants may be recorded to assist us in accurately capturing your responses; we may also call you by name in the reception area when your doctor is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your appointment. We "Do - Do Not" have open therapy/adjusting areas.

We will share your protected health information with third party "business associates" that perform various activities (e.g., billing, transcription services for the practice). Whenever an arrangement between our office and a business associate involves the use or disclosure of your protected health information, we will have a written contract with that business associate that contains terms that will protect the privacy of your protected health information.

We may use or disclose your protected health information, as necessary, to provide you with information about treatment alternatives or other health-related benefits and services that may be of interest to you. We may also use and disclose your protected health information for other internal marketing activities. For example, your name and address may be used to send you a newsletter about our practice and the services we offer, we will ask for your authorization. We may also send you information about products or services that we believe may be beneficial to you. You may contact our Privacy Officer to request that these materials not be sent to you.

## Uses and Disclosures of Protected Health Information That May Be Made Only With Your Written Authorization

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law as described below.

- disclosures of psychotherapy notes
- uses and disclosures of Protected Health Information for marketing purposes;
- disclosures that constitute a sale of Protected Health Information;
- Other uses and disclosures not described in the Notice of Privacy Practices will be made only with authorization from the individual.

You may revoke any of these authorizations, at any time, in writing, except to the extent that your doctor or the practice has taken an action in reliance on the use or disclosure indicated in the authorization.

## Other Permitted and Required Uses and Disclosures That May Be Made With Your Authorization or Opportunity to Object

In the following instance where we may use and disclose your protected health information, you have the opportunity to agree or object to the use or disclosure of all or part of your protected health information. If you are not present or able to agree or object to the use or disclosure of the protected health information, then your doctor may, using professional judgment, determine whether the disclosure is in your best interest. In this case, only the protected health information that is relevant to your health care will be disclosed.

Others Involved in Your Healthcare: Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your protected health information that directly relates to that person's involvement in your health care. If you are unable to agree or object to such a disclosure, we may disclose such information as necessary if we determine that it is in your best interest based on our professional judgment. We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location or general condition. Finally, we may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts and to coordinate uses and disclosures to family or other individuals involved in your health care.

## Other Permitted and Required Uses and, Disclosures That May Be Made Without Your Consent, Authorization or Opportunity to Object

We may use or disclose your protected health information in the following situations without your consent or authorization. These situations include:

- Required By Law: We may use or disclose your protected health information to the extent
  that the use or disclosure is required by law. The use or disclosure will be made in
  compliance with the law and will be limited to the relevant requirements of the law. You will
  be notified, as required by law, of any such uses or disclosures.
- <u>Public Health:</u> We may disclose your protected health information for public health activities
  and purposes to a public health authority that is permitted by law to collect or receive the
  information. The disclosure will be made for the purpose of controlling disease, injury or
  disability. We may also disclose your protected health information, if directed by the public
  health authority, to a foreign government agency that is collaborating with the public health
  authority.
- Communicable Diseases: We may disclose your protected health information, if authorized by law, to a person who may have been exposed to a communicable disease or may otherwise be at risk of contracting or spreading the disease or condition.
- Health Oversight: We may disclose protected health information to a health oversight
  agency for activities authorized by law, such as audits, investigations, and inspections.
  Oversight agencies seeking this information include government agencies that oversee the
  health care system, government benefit programs, other government regulatory programs
  and civil rights laws.
- Abuse or Neglect: We may disclose your protected health information to a public health authority that is authorized by law to receive reports of child abuse or neglect. In addition, we may disclose your protected health information if we believe that you have been a victim of abuse, neglect or domestic violence to the governmental entity or agency authorized to receive such information. In this case, the disclosure will be made consistent with the requirements of applicable federal and state laws.
- <u>Legal Proceedings:</u> We may disclose protected health information in the course of any
  judicial or administrative proceeding, in response to an order of a court or administrative
  tribunal (to the extent such disclosure is expressly authorized), in certain conditions in
  response to a subpoena, discovery request or other lawful process.

- <u>Law Enforcement:</u> We may also disclose protected health information, so long as applicable legal requirements are met, for law enforcement purposes. These law enforcement purposes include (I) legal process and otherwise required by law, (2) limited information requests for identification and location purposes, (3) pertaining to victims of a crime, (4) suspicion that death has occurred as a result of criminal conduct, (5) in the event that a crime occurs on the premises of the Practice, and (6) medical emergency (not on the Practice's premises) and it is likely that a crime has occurred.
- Workers' Compensation: We may disclose your protected health information, as authorized, to comply with workers' compensation laws and other similar legally-established programs.
- Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500 et. seq.

#### **B.** Your Rights

Following is a statement of your rights with respect to your protected health information and a brief description of how you may exercise these rights.

You have the right to inspect and copy your protected health information. This means you may inspect and obtain a copy of protected health information about you that is contained in a designated record set for as long as we maintain the protected health information. A "designated record set" contains medical and billing records and any other records that your doctor and the Practice uses for making decisions about you.

Under federal law, however, you may not inspect or copy the following records; psychotherapy notes; information complied in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding, and protected health information that is subject to law that prohibits access to protected health information. Depending on the circumstances, a decision to deny access may be reviewed. In some circumstances, you may have a right to have this decision reviewed. Please contact our Privacy Officer, if you have questions about access to your medical record.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or healthcare operations. You have the right to restrict certain disclosures of Protected Health Information to a health plan when you pay out of pocket in full for the healthcare delivered by our office. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must be in writing and state the specific restriction requested and to whom you want the restriction to apply. You may opt out of fundraising communications in which our office participates.

Your provider is not required to agree to a restriction that you may request. If the doctor believes it is in your best interest to permit use and disclosure of your protected health information, your protected health information will not be restricted. If your doctor does agree to the requested restriction, we may not use or disclose your protected health information in violation of that restriction unless it is needed to provide emergency treatment. With this in mind, please discuss any restriction you wish to request with your doctor.

You may request a restriction by presenting your request, in writing to the staff member identified as "Privacy Officer" at the top of this form. The Privacy Officer will provide you with "Restriction of Consent" form. Complete the form, sign it, and ask that the staff provide you with a photocopy of your request initialed by them. This copy will serve as your receipt.

how payment will be handled or specification of an alternative address or other method of contact. We will not request an explanation from you as to the basis for the request. Please make this request in writing.

- You may have the right to have your doctor amend your protected health information. This means you may request an amendment of protected health information about you in a designated record set for as long as we maintain this information. In certain cases, we may deny your request for an amendment. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal. Please contact our Privacy Officer if you have questions about amending your medical record.
- You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information. This right applies to disclosures for purposes other than treatment, payment or healthcare operations as described in this Notice of Privacy practices. It excludes disclosures we may have made to you, to family members or friends involved in your care, pursuant to a duly executed authorization or for notification purposes. You have the right to receive specific information regarding these disclosures that occurred after April 14, 2003. The right to receive this information is subject to certain exceptions, restrictions and limits.

You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice electronically.

#### C. Complaints

You may complain to us, or the Secretary of Health and Human Services, if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our Privacy Officer of your complaint. We will not retaliate against you for filing a complaint.

Our Privacy Officer is Alicia Kerins you may contact our Privacy Officer, or any staff member, including Dr. Greenfield or Dr. Cervenka at the following phone number 919-845-3280 or our website, at www.chiropractornc.com for further information about the complaint process.

This notice was published and becomes effective on November 20, 2013.