





We have partnered with Benetrends to jumpstart your business success with a customized program that utilizes a comprehensive suite of funding options.

We make it our business to help your business succeed.

Benetrends has helped more than 30,000 entrepreneurs successfully launch their dreams for over 40 years, with proven and innovative funding strategies that maximize opportunities, while minimizing risk.

Just as businesses come in all shapes and sizes, so do the options for funding them. Our comprehensive suite of funding options allows us to structure the right funding for your particular needs.

With a wide breadth and variety of programs, we help eliminate obstacles and ease your fears, clearing the way so you can confidently achieve your dreams of business ownership.

From the excitement of Grand Openings to your custom- designed retirement plan,. Benetrends is here to help you succeed for the life of your business.



# ▶ <u>401(k)/IRA Rollover Funding</u>

The Rainmaker Plan® we pioneered decades ago allows you to use the funds in your retirement plan to purchase or expand your business while eliminating debt — tax-deferred and penalty-free.



## Tax Advantaged Initial Capitalization Strategies

The Rainmaker Advantage Plan® allows you to create a structure that will greatly minimize or eliminate the taxes on gains when selling the business.\*\*



#### SBA Loans

One of the most popular loan offerings for small businesses. Benetrends has one of the highest loan approval ratings in the industry due to our extensive relationships with bank and non-bank lenders, and our unique capabilities. We have been able to simplify the sometimes complicated loanprocess, and are so confident in our ability to get our clients funded, we offer a money-back fee guarantee.\*



### Securities-Backed Loans

A line of credit backed by securities held in an investment portfolio in which cash needs are acquired within 10 days without disrupting investments, investment strategies, or asset allocation. The portfolio remains in your name, and you receive all dividends and appreciation.





### Equipment Leasing

A simple application with a 5-day approval process, low up-front costs, and only 1st and last payment due at signing.